

HIGHLAND CAPITAL MANAGEMENT, L.P.,

Plaintiff,

VS.

HIGHLAND CAPITAL MANAGEMENT FUND
ADVISORS, L.P.,

Defendant.

HIGHLAND CAPITAL MANAGEMENT, L.P.,

Plaintiff,

VS.

NEXPOINT ADVISORS, L.P., JAMES
DONDERO, NANCY DONDERO, AND
THE DUGABOY INVESTMENT TRUST,

Defendants.

HIGHLAND CAPITAL MANAGEMENT, L.P.,

Plaintiff,

VS.

HIGHLAND CAPITAL MANAGEMENT
SERVICES, INC., JAMES DONDERO,
NANCY DONDERO, AND THE DUGABOY
INVESTMENT TRUST,

Defendants.

Adv. Proc. No. 21-03004-sgj

Case No. 3:21-cv-00881-X

Adv. Proc. No. 21-03005-sgj

Case No. 3:21-cv-00881-X

Adv. Proc. No. 21-03006-sgj

Case No. 3:21-cv-00881-X

HIGHLAND CAPITAL MANAGEMENT, L.P.,

Plaintiff,

VS.

HCRE PARTNERS, LLC (n/k/a NexPoint Real Estate Partners, LLC), JAMES DONDERO, NANCY DONDERO, AND THE DUGABOY INVESTMENT TRUST,

Defendants.

[illegible]

Adv. Proc. No. 21-03007-sgj

Case No. 3:21-cv-00881-X

NOTICE OF ATTORNEYS' FEES CALCULATION AND BACKUP DOCUMENTATION

PLEASE TAKE NOTICE that Highland Capital Management, L.P. (“Highland” or “Plaintiff”), the reorganized debtor in the above-captioned chapter 11 case (the “Bankruptcy Case”) and plaintiff in the above-referenced adversary proceedings (the “Adversary Proceedings”) hereby files this *Notice of Attorney’s Fees Calculation and Backup Documentation* (the “Notice”) in support of its *Proposed Form of Judgment*, in accordance with the Court’s directive in its *Report and Recommendation to District Court: Court Should Grant Plaintiff’s Motion for Partial Summary Judgment Against All Five Note Maker Defendants (With Respect to All Sixteen Promissory Notes) in the Above-Referenced Consolidated Note Actions* [Docket No. 191] (the “R&R”), filed on July 19, 2022.

1. Attached as **Exhibit 1** is the *Declaration of John A. Morris in Support of Highland Capital Management, L.P.’s Proposed Form of Judgment* (the “**Morris Declaration**”), and backup documentation supporting the calculation of attorneys’ fees.

[Remainder of Page Intentionally Blank]

Dated: August 5, 2022

PACHULSKI STANG ZIEHL & JONES LLP

Jeffrey N. Pomerantz (CA Bar No. 143717)
John A. Morris (NY Bar No. 2405397)
Gregory V. Demo (NY Bar No. 5371992)
Hayley R. Winograd (NY Bar No. 5612569)
10100 Santa Monica Blvd., 13th Floor
Los Angeles, CA 90067
Telephone: (310) 277-6910
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Email: jpomerantz@pszjlaw.com
jmorris@pszjlaw.com
gdemo@pszjlaw.com
hwinograd@pszjlaw.com

-and-

HAYWARD PLLC

/s/ Zachery Z. Annable

Melissa S. Hayward
Texas Bar No. 24044908
MHayward@HaywardFirm.com
Zachery Z. Annable
Texas Bar No. 24053075
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10501 N. Central Expy, Ste. 106
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Fax: (972) 755-7110

Counsel for Highland Capital Management, L.P.

EXHIBIT 1

**DECLARATION OF JOHN A. MORRIS IN SUPPORT OF HIGHLAND CAPITAL
MANAGEMENT L.P.'S PROPOSED FORM OF JUDGMENT**

I, John A. Morris, pursuant to 28 U.S.C. § 1746, under penalty of perjury, declare as follows:

2. I am a partner in the law firm Pachulski, Stang, Ziehl & Jones LLP (the “Firm”), counsel to Highland Capital Management, L.P. (“Highland” or “Plaintiff”), the Reorganized Debtor in the above-captioned chapter 11 case (the “Bankruptcy Case”) and the plaintiff in the above-referenced adversary proceedings (each, a “Note Litigation,” and collectively, the “Notes Litigation”). I submit this Declaration in support of *Highland Capital Management, L.P.’s Proposed Forms of Judgment* (the “Proposed Judgments”).

3. I have overseen my Firm’s representation of Plaintiff in all aspects of the Notes Litigation. This Declaration is based on my personal knowledge and review of the documents listed below.

4. On July 19, 2022, the Bankruptcy Court rendered a *Report and Recommendation to District Court: Court Should Grant Plaintiff’s Motion for Partial Summary Judgment Against All Five Note Maker Defendants (With Respect to All Sixteen Promissory Notes) in the Above-Referenced Consolidated Note Actions* (the “R&R”).¹ In the R&R, the Court directed Highland to “submit a form of Judgment applicable to each Note Maker Defendant that calculates proper amounts due pursuant to th[e] Report and Recommendation, including interest accrued to date (and continuing per diem), as well as attorneys’ fees incurred.” R&R at 44-45.

¹ Identical copies of the R&R were filed in Adv. Pro. No. 21-03003 at Docket No. 191; Adv. Pro. No. 21-03004 at Docket No. 163; Adv. Pro. No. 21-03005 at Docket No. 207; Adv. Pro. No. 21-03006 at Docket No. 213; and Adv. Pro. No. 21-03007 at Docket No. 208.

5. As set forth below, and in accordance with the Court's direction in the R&R, I and others working at my direction have reviewed invoices related to the attorneys' fees and expenses charged to Highland in the Notes Litigation and calculated the amount of attorneys' fees and expenses incurred in connection therewith.

A. Attorneys' Fees Charged by Pachulski Stang Ziehl & Jones LLP

6. In the ordinary course of business, timekeepers (including attorneys and legal assistants) at my Firm record billable time in increments of one-tenth of an hour. Timekeepers are also required to classify their work by task codes and/or matter numbers to differentiate between individual tasks conducted for the same client.

7. For the period December 1, 2020, until August 10, 2021, the Firm's timekeepers recorded their time entries relating to the Notes Litigation under matter number ".002" and task code "BL" (short for "Bankruptcy Litigation"). Attached as **Exhibit A** are the Firm's invoices for the period December 1, 2020, through August 10, 2021, that reflect all of the Firm's time billed to the Notes Litigation.

8. For the period August 11, 2021, through December 31, 2021, the Firm's timekeepers recorded their time entries relating to the Notes Litigation under matter number ".003" and task code "NL" (short for "Notes Litigation"). Attached as **Exhibit B** are the Firm's invoices for the period August 11, 2021, through December 31, 2021, that reflect all of the Firm's time billed to the Notes Litigation.

9. On January 1, 2022, the Firm created a new matter number (".004") for timekeepers to record their time entries relating to the Notes Litigation. Attached as **Exhibit C** are the Firm's invoices for the period January 1, 2022, through July 31, 2022, that reflect all of the Firm's time billed to the Notes Litigation.

10. We have reviewed the attached invoices and redacted all entries that we concluded were inadvertently coded or charged to the Notes Litigation (“Misapplied Time”). Based on that review, we believe the attached invoices capture and reflect fees properly charged by my Firm to Highland with respect to the Notes Litigation.

11. For the period December 1, 2020 through July 31, 2022, the attorneys’ fees billed by the Firm’s timekeepers with respect to the Notes Litigation and charged to Highland are in the total aggregate amount of \$2,663,585.30 (the “Fees”).

B. Third-Party Expenses Incurred In Connection with the Notes Litigation

12. In order to conserve resources, the Firm retained a third-party litigation support from a firm called “Robert Half” to review documents for responsiveness and privilege in connection with the Notes Litigation. Attached as Exhibit D are the invoices for services rendered by Robert Half in connection with the Notes Litigation for the period December 1, 2020 through July 31, 2022 (the “Robert Half Expenses”).

13. Finally, Highland took and defended numerous depositions in connection with the Notes Litigation. Attached as Exhibit E are invoices rendered by TSG Reporting, Inc. for court reporting services rendered in connection with the Notes Litigation for the period December 1, 2020 through July 31, 2022 (the “Court Reporting Expenses,” and together with the Robert Half Expenses, the “Expenses”).

14. For the period December 1, 2020 through July 31, 2022, the Expenses incurred by the Firm and charged to Highland with respect to the Notes Litigation are in the total aggregate amount of \$57,460.55.

C. Summary of All Fees and Expenses Incurred by Highland in the Notes Litigation

15. Attached as **Exhibit F** is chart showing that the aggregate amount of all Fees and Expenses charged to Highland in connection with the collection of the Notes is \$2,797,105.35.

16. As the Court is aware, there was substantial overlap in the legal and factual issues in the five adversary proceedings. Consequently, there was no reasonable way to allocate the Fees and Expenses separately between each Note Litigation and we believe the fairest method of allocating the Fees and Expenses under the circumstances is to charge each Defendant for one-fifth the total, or \$559,421.07.

17. I declare under penalty of perjury that the forgoing is true and correct.

Dated: August 5, 2022

/s/ John A. Morris

John A. Morris

EXHIBIT A

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

December 31, 2020

Invoice 126769

Client 36027

Matter 00002

JNP

Board of Directors
Highland Capital Management LP
300 Crescent Court ste. 700
Dallas, TX 75201

RE: Postpetition

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 12/31/2020

| Category | Percentage |
|----------------|------------|
| Very good | 10% |
| Good | 20% |
| Satisfactory | 40% |
| Unsatisfactory | 25% |
| Very poor | 5% |

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December 31, 2020

[illegible]

36027 - 00002

December 31, 2020

[illegible]

Page: 24
Invoice 126769
December 31, 2020

[illegible]

36027 - 00002

December 31, 2020

| | | | | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|------------|------------|------------|--------------------------------------------------------------------------------------------------------------|--------------|-------------|---------------|
| 12/08/2020 | GIG | BL | [REDACTED] Research re bankruptcy court jurisdiction over note claims | 1.20 | 895.00 | \$1,074.00 |
| 12/08/2020 | GIG | BL | Prepare memo re jurisdiction issue | 6.90 | 895.00 | \$6,175.50 |
| 12/08/2020 | GIG | BL | Emails Ira D. Kharasch re jurisdiction memo | 0.10 | 895.00 | \$89.50 |
| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
| 12/09/2020 | IDK | BL | [REDACTED] Attend conference call with J. Pomerantz, others, demand note upcoming litigation, (.8). | [REDACTED] | 1145.00 | [REDACTED] |
| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |

Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
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Page: 31
Invoice 126769
December 31, 2020

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Page: 33
Invoice 126769
December 31, 2020

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Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
36027 - 00002

Page: 40
Invoice 126769
December 31, 2020

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| 12/15/2020 | BEL | BL | Telephone conference with John A. Morris regarding complaint regarding demand notes. | 0.20 | 825.00 | \$165.00 |
| 12/15/2020 | BEL | BL | Review demand notes. | 0.50 | 825.00 | \$412.50 |
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| 12/15/2020 | JAM | BL | telephone conference with B. Levine re: collection actions on demand notes (0.1); | | 1075.00 | |

Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
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Invoice 126769
December 31, 2020

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| [REDACTED] | [REDACTED] | [REDACTED] |
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| 12/16/2020 | BEL | BL |
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Review notes and draft complaint.

3.70

825.00

\$3,052.50

| | | |
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| [REDACTED] | [REDACTED] | [REDACTED] |
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[REDACTED]

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Pachulski Stang Ziehl & Jones LLP

Highland Capital Management LP

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Invoice 126769

December 31, 2020

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December 31, 2020

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Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

January 31, 2021

Invoice 127125

Client 36027

Matter 00002

JNP

Board of Directors
Highland Capital Management LP
300 Crescent Court ste. 700
Dallas, TX 75201

RE: Postpetition

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 01/31/2021

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January 31, 2021

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January 31, 2021

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Pachulski Stang Ziehl & Jones LLP

Highland Capital Management LP

36027 - 00002

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Invoice 127125

January 31, 2021

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Highland Capital Management LP
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Invoice 127125
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January 31, 2021

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Highland Capital Management LP

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Invoice 127125

January 31, 2021

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 Highland Capital Management LP
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 Invoice 127125
 January 31, 2021

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| 01/13/2021 | KHB | BL | Review complaint and demand letters re promissory notes (.4); consider jurisdictional and Stern issues and emails to Hayley Winpograd (HG) and Greg Demo (GD) re same (.4); review authorities re jurisdictional and Stern issues (.5); conference call with HG and GD re complaints on promissory notes and applications for writs of attachment (.6); | | 1225.00 | |

Pachulski Stang Ziehl & Jones LLP

Highland Capital Management LP

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Invoice 127125

January 31, 2021

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Pachulski Stang Ziehl & Jones LLP
 Highland Capital Management LP
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 January 31, 2021

Hours Rate Amount

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| | | | [REDACTED] | | | |
| | | | [REDACTED] | | | |
| 01/13/2021 | GVD | BL | Conference with K. Brown and H. Winograd re demand note issues | 0.80 | 950.00 | \$760.00 |
| 01/13/2021 | HRW | BL | [REDACTED] Call with G. Demo and K. Brown re: demand note complaints (0.6); Call with G. Demo re: demand note complaints (0.1); [REDACTED] | | 695.00 | |
| | | | Review Demand Notes and related documents (0.8) | | | |
| | | | Draft Demand Note Complaints against Dondero and related entities (4.5). | | | |
| | | | [REDACTED] | | | |
| | | | [REDACTED] | | | |
| 01/14/2021 | IDK | BL | E-mails with H Winograd and J Morris re next steps on complaints on demand notes (.1). | 0.10 | 1325.00 | \$132.50 |
| | | | [REDACTED] | | | |
| 01/14/2021 | JNP | BL | Review email regarding suits against noteholders and next steps. | 0.10 | 1295.00 | \$129.50 |

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 Highland Capital Management LP
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 Invoice 127125
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| 01/14/2021 | KHB | BL | <p>call with Greg Demo (GD), J. Morris (JM) and Hayley Winograd ("HG") re litigation strategy on promissory notes (.4); confer with HG re form of complaints (.2); review and revise complaint (1.6); emails with HG re revisions to complaints (.5).</p> | | 1225.00 | |
| | | | | | | |
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| 01/14/2021 | JAM | BL | <p>telephone conference with G. Demo re: complaints against makers of notes (0.2);</p> <p>telephone conference with K. Brown, H. Winograd, G. Demo (partial participation) re: complaints against makers of notes</p> | | 1245.00 | |

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01/14/2021 HRW BL

Draft Demand Note Complaints against Dondero and related entities (5.5);

██████████ PSZJ call re: Demand Note Complaints and litigation strategy (0.5); Review Demand Notes and related documents (1.0); Call with K. Brown re: Demand Note Complaints (0.1);

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Pachulski Stang Ziehl & Jones LLP
 Highland Capital Management LP
 36027 -00002

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 Invoice 127125
 January 31, 2021

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| 01/15/2021 | KHB | BL | <div data-bbox="483 346 604 388" style="background-color: black; width: 74px; height: 20px; margin-bottom: 5px;"></div> Work on complaints on promissory notes (4.4). emails with G. Demo re payment on NPA note (.2); review draft letter to NPA re same (.2); email from J. Pomerantz re writs of attachment (.1); email from I. Kharasch re same (.1); emails with H. Winograd and G. Demo re complaints (.2). | 5.20 | 1225.00 | \$6,370.00 |
| <div data-bbox="121 592 248 634" style="background-color: black; width: 78px; height: 20px;"></div> | <div data-bbox="279 592 323 634" style="background-color: black; width: 27px; height: 20px;"></div> | <div data-bbox="375 592 412 634" style="background-color: black; width: 23px; height: 20px;"></div> | <div data-bbox="483 592 1010 661" style="background-color: black; width: 324px; height: 33px;"></div> | <div data-bbox="1144 592 1196 634" style="background-color: black; width: 32px; height: 20px;"></div> | <div data-bbox="1240 592 1333 634" style="background-color: black; width: 57px; height: 20px;"></div> | <div data-bbox="1421 592 1513 634" style="background-color: black; width: 57px; height: 20px;"></div> |
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| <div data-bbox="121 768 248 810" style="background-color: black; width: 78px; height: 20px;"></div> | <div data-bbox="279 768 323 810" style="background-color: black; width: 27px; height: 20px;"></div> | <div data-bbox="375 768 412 810" style="background-color: black; width: 23px; height: 20px;"></div> | <div data-bbox="483 768 1036 810" style="background-color: black; width: 340px; height: 20px;"></div> | <div data-bbox="1144 768 1196 810" style="background-color: black; width: 32px; height: 20px;"></div> | <div data-bbox="1240 768 1333 810" style="background-color: black; width: 57px; height: 20px;"></div> | <div data-bbox="1421 768 1513 810" style="background-color: black; width: 57px; height: 20px;"></div> |
| <div data-bbox="121 819 248 861" style="background-color: black; width: 78px; height: 20px;"></div> | <div data-bbox="279 819 323 861" style="background-color: black; width: 27px; height: 20px;"></div> | <div data-bbox="375 819 412 861" style="background-color: black; width: 23px; height: 20px;"></div> | <div data-bbox="483 819 990 861" style="background-color: black; width: 312px; height: 20px;"></div> | <div data-bbox="1144 819 1196 861" style="background-color: black; width: 32px; height: 20px;"></div> | <div data-bbox="1240 819 1333 861" style="background-color: black; width: 57px; height: 20px;"></div> | <div data-bbox="1421 819 1513 861" style="background-color: black; width: 57px; height: 20px;"></div> |
| <div data-bbox="121 869 248 911" style="background-color: black; width: 78px; height: 20px;"></div> | <div data-bbox="279 869 323 911" style="background-color: black; width: 27px; height: 20px;"></div> | <div data-bbox="375 869 412 911" style="background-color: black; width: 23px; height: 20px;"></div> | <div data-bbox="483 869 1047 1785" style="background-color: black; width: 347px; height: 436px;"></div> | <div data-bbox="1144 869 1196 911" style="background-color: black; width: 32px; height: 20px;"></div> | <div data-bbox="1240 869 1333 911" style="background-color: black; width: 57px; height: 20px;"></div> | <div data-bbox="1421 869 1513 911" style="background-color: black; width: 57px; height: 20px;"></div> |
| <div data-bbox="121 1793 248 1835" style="background-color: black; width: 78px; height: 20px;"></div> | <div data-bbox="279 1793 323 1835" style="background-color: black; width: 27px; height: 20px;"></div> | <div data-bbox="375 1793 412 1835" style="background-color: black; width: 23px; height: 20px;"></div> | <div data-bbox="483 1793 891 1835" style="background-color: black; width: 251px; height: 20px;"></div> | <div data-bbox="1144 1793 1196 1835" style="background-color: black; width: 32px; height: 20px;"></div> | <div data-bbox="1240 1793 1333 1835" style="background-color: black; width: 57px; height: 20px;"></div> | <div data-bbox="1421 1793 1513 1835" style="background-color: black; width: 57px; height: 20px;"></div> |
| 01/15/2021 | GVD | BL | Review and revise demand note complaint | 0.30 | 950.00 | \$285.00 |

Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
36027 - 00002

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Invoice 127125
January 31, 2021

[illegible]

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 Highland Capital Management LP
 36027 -00002

Page: 41
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 January 31, 2021

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| | | | | | | |
| 01/18/2021 | KHB | BL | <p>review comments to complaints on promissory notes by J. Morris and email to J. Morris and H. Winograd re same (.2); work on complaints (.7); call with Committee counsel, J. Morris and J. Pomerantz re litigation strategy (.7).</p> | | 1225.00 | |
| | | | | | | |
| 01/18/2021 | JAM | BL | <p>review/revise draft Complaint against Dondero for recovery under demand notes (0.9); e-mail to K. Brown, H. Winograd, J. Pomerantz, I. Kharasch, G. Demo re: revisions to draft Complaint against Dondero for recovery under demand notes (0.2);</p> <p>e-mails to Sidley, J. Pomerantz, G. Demo, H. Winograd re: complaints for recovery under demand notes (0.3);</p> | | 1245.00 | |

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Highland Capital Management LP
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January 31, 2021

[illegible]

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

February 28, 2021

Invoice 127314

Client 36027

Matter 00002

JNP

Board of Directors
Highland Capital Management LP
300 Crescent Court ste. 700
Dallas, TX 75201

RE: Postpetition

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 02/28/2021

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

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36027 - 00002

February 28, 2021

Amount

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| 02/02/2021 | HRW | BL | [REDACTED] Draft | [REDACTED] | 695.00 | [REDACTED] |
| | | | letters to HCRC and HCMS re: partial payments and | | | |

36027 -00002

February 28, 2021

[illegible]

Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
36027 -00002

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Invoice 127314
February 28, 2021

[illegible]

Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
36027 -00002

Page: 27
Invoice 127314
February 28, 2021

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| 02/08/2021 | HRW | BL |
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Draft follow-up to demand letters for HCRE and HCSM

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| 0.20 | 695.00 | \$139.00 |
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Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

March 31, 2021

Invoice 127522

Client 36027

Matter 00002

JNP

Board of Directors
Highland Capital Management LP
300 Crescent Court ste. 700
Dallas, TX 75201

RE: Postpetition

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 03/31/2021

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

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36027 - 00002

March 31, 2021

[illegible]

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Highland Capital Management LP
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March 31, 2021

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Highland Capital Management LP

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| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
| 03/03/2021 | HRW | BL | Prepare joint proposed scheduling order for demand note adversary proceedings (0.8); | 0.80 | 695.00 | \$556.00 |
| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
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| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
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| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
| 03/04/2021 | JAM | BL | [REDACTED] e-mails with H. Winograd re: model scheduling order for notes litigation (0.1); e-mail to L. Hogewood, D. Rukavina re: proposed scheduling | [REDACTED] | 1245.00 | [REDACTED] |

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| | | | | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
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| | | | orders for HCMFA and Nexpoint notes litigation (0.2). | | | |
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| 03/04/2021 | HRW | BL | Prepare joint proposed scheduling order for demand note adversary proceedings (1.8); | 1.80 | 695.00 | \$1,251.00 |
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| 03/05/2021 | JAM | BL | | | 1245.00 | |
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| | | | e-mail to L. Drawhorn, H. Winograd re: proposed scheduling orders for HCRE and HCMS notes litigation (0.2); e-mail to D. Rukavina re: proposed scheduling orders for Nexpoint and HCMFA notes litigation (0.1). | | | |
| | | | | | | |
| 03/07/2021 | JAM | BL | Review/revise proposed scheduling orders for HCMFA and NexPoint notes litigation (0.4); e-mail to D. Rukavina, L. Hogewood, H. Winograd re: revised proposed scheduling orders for HCMFA and NexPoint notes litigation (0.2); | | 1245.00 | |
| | | | | | | |
| 03/07/2021 | GVD | BL | Correspondence with J. Morris re term note defaults | 0.20 | 950.00 | \$190.00 |

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| 03/08/2021 | JNP | BL | Conference with John A. Morris regarding promissory note litigation issues. | 0.10 | 1295.00 | \$129.50 |
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| 03/08/2021 | JAM | BL | communications with J. Seery, J. Pomerantz, J. Bonds re: Dondero request for extension of time to respond to notes litigation (0.2); | | 1245.00 | |
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| 03/08/2021 | HRW | BL | Review and draft joint proposed scheduling orders for Demand Note adversary proceedings relating to HCRE, HCMFA, NPA, HCMS (1.5); | | 695.00 | |
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| 03/09/2021 | JAM | BL | [REDACTED] [REDACTED] e-mails with H. Winograd, Z. Annable re: scheduling orders for the HCRE and HCMS adversary proceedings (0.2); e-mails with H. Winograd, Z. Annable re: scheduling orders for NexPoint and HCMFA adversary proceedings (0.1); [REDACTED] [REDACTED] [REDACTED] | [REDACTED] | 1245.00 | [REDACTED] |
| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
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| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] [REDACTED] [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
| 03/09/2021 | HRW | BL | [REDACTED] [REDACTED] [REDACTED] Review joint proposed scheduling orders for Demand Note adversary proceedings relating to HCRE, HCMFA, NPA, HCMS (0.8). [REDACTED] [REDACTED] [REDACTED] | [REDACTED] | 695.00 | [REDACTED] |
| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] [REDACTED] [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] [REDACTED] [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |

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March 31, 2021

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| 03/10/2021 | JAM | BL | [REDACTED] [REDACTED] communications with Z. Annable, D. Rukavina, H. Winograd re: scheduling matters for notes litigation (0.2); [REDACTED] [REDACTED] | [REDACTED] | 1245.00 | [REDACTED] |
| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
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| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
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| 03/18/2021 | JAM | BL | E-mail to J. Seery re: promissory notes' litigation (0.1); review/revise draft document request for Dondero (notes litigation) (0.2); e-mail to G. Demo, H. Winograd re: requests to admit for Dondero (notes litigation) (0.3); | | 1245.00 | |
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| 03/18/2021 | HRW | BL | Draft discovery demands directed to Dondero for demand note litigation (2.8); | | 695.00 | |
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36027 -00002

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March 31, 2021

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| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
| [REDACTED] | JAM | [REDACTED] | [REDACTED] [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
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| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
| 03/19/2021 | JAM | BL | [REDACTED] review/revise discovery requests to Dondero re: notes litigation (0.3); e-mails to J. Seery, J. Pomernatz, I. Kharasch, G. Demo, H. Winograd re: discovery requests to Dondero re: notes litigation (0.2); review/revise and send e-mail to J. Seery, PSZJ team re: scheduling of notes litigation (0.2); [REDACTED] [REDACTED] [REDACTED] | [REDACTED] | 1245.00 | [REDACTED] |
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Highland Capital Management LP
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| 03/25/2021 | JAM | BL | E-mails to Bonds Ellis re: Debtor's discovery demands for Dondero notes litigation (0.3). | 0.30 | 1245.00 | \$373.50 |
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| 03/26/2021 | JNP | BL | Review Dondero motion for continuance of note lawsuit. | 0.10 | 1295.00 | \$129.50 |
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| 03/26/2021 | JNP | BL | Review emails regarding Dondero note litigation | 0.10 | 1295.00 | \$129.50 |
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| | | | | | | |
| 03/26/2021 | JAM | BL | <p>Telephone conference with J. Seery re: Dondero request for extension of trial date in notes litigation (0.2); telephone conference with J. Pomerantz re: status of notes litigation, Dondero request for extension of schedule (0.1); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: Dondero request for extension of trial date in notes litigation (0.1); e-mail to B. Assink re: Dondero request for extension of trial date in notes litigation (0.1); review Dondero demand notes and e-mail to D. Klos, B. Sharp, J. Pomerantz, G. Demo, H. Winograd re: same (0.5); review documents concerning Dondero demand notes (0.8); e-mail to K. Hendricks, D. Klos, B. Sharp, J. Pomerantz, G. Demo, H. Winograd re: facts/documents concerning Dondero demand notes (0.3); review Dondero motion to extend trial date in Notes litigation and emergency motion for expedited hearing (0.4); e-mail to J. Seery, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: Dondero motion to extend trial date in Notes litigation and emergency motion for expedited hearing (0.1); telephone conference with H. Winograd re: facts/objection to Dondero motion to extend trial date (0.2); telephone conference with J. Seery re: objection to Dondero motion to adjourn trial date (0.1).</p> | 2.90 | 1245.00 | \$3,610.50 |
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| 03/26/2021 | GVD | BL | Conference with J. Morris re demand note issues | 0.20 | 950.00 | \$190.00 |
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| 03/26/2021 | HRW | BL | Call with J. Morris re: objection to Dondero emergency motion for continuance of demand note proceeding (0.1); Review Dondero emergency motion for continuance of demand note proceeding (0.2); Draft request for admission directed to James Dondero in demand note proceeding (1.8). | 2.10 | 695.00 | \$1,459.50 |
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| 03/27/2021 | JAM | BL | Review documents and draft objection to Dondero motion for continuance in notes litigation (4.4); e-mails to H. Winograd, L. Canty re: draft objection to Dondero motion for continuance in notes litigation (0.3); e-mail to D. Klos, K. Hendricks, J. Pomerantz, G. Demo, H. Winograd, B. Sharp re: facts concerning Notes litigation against Dondero (0.2). | 4.90 | 1245.00 | \$6,100.50 |
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| 03/27/2021 | LSC | BL | Review documents and retrieve and prepare exhibits in connection with Dondero Motion for Continuance in Notes Actions. | 4.40 | 460.00 | \$2,024.00 |
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| 03/29/2021 | JAM | BL | Review and send RFAs for Dondero's notes litigation (0.2); revise objection to Dondero's motion to modify scheduling order (0.9); e-mails to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd, L. Canty re: revised objection to Dondero's motion to modify scheduling order and exhibits in support thereof (0.2); review exhibits and e-mail to L. Canty re: redactions and related matters (0.5); e-mails to J. Seery, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: draft objection to Dondero's motion to modify scheduling order and exhibits in support thereof (0.1); review/revise objection to Dondero motion to modify scheduling order (0.2); review/revise JAM declaration in support of objection to Dondero motion to modify scheduling order (0.3). | 2.40 | 1245.00 | \$2,988.00 |
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| 03/29/2021 | LSC | BL | Prepare redacted exhibits for Objection to Dondero motion to modify scheduling order. | 0.50 | 460.00 | \$230.00 |
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| 03/29/2021 | HRW | BL | Edit and review objection to Dondero's emergency motion to continue demand note proceedings (2.5). | 2.50 | 695.00 | \$1,737.50 |
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Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

April 30, 2021

Invoice 127680

Client 36027

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JNP

Board of Directors
Highland Capital Management LP
300 Crescent Court ste. 700
Dallas, TX 75201

RE: Postpetition

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 04/30/2021

[REDACTED]

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| Bankruptcy Litigation [L430] | | | | | | |
|------------------------------|-----|----|------------------------------------------|------|---------|----------|
| 04/01/2021 | IDK | BL | E-mails with J Pomerantz, G Demo, CEO re | 0.20 | 1325.00 | \$265.00 |

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| | | | Dondero counsel correspondence re their intent to file motion to withdraw reference on collection actions and opposition (.2). | | | |
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| 04/01/2021 | JNP | BL | Emails to and from Gregory V. Demo regarding D. Rukavina email regarding withdrawal of the reference. | 0.10 | 1295.00 | \$129.50 |
| 04/01/2021 | JNP | BL | Review and respond to email regarding withdrawal of reference for note lawsuits. | 0.10 | 1295.00 | \$129.50 |
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| 04/01/2021 | JAM | BL | Telephone conference with H. Winograd re: discovery in AP against Advisors (notes litigation) (0.1); prepare discovery document requests and interrogatories for AP against Advisors (notes litigation) (0.9); review/revise requests for admission for AP against Advisors (notes litigation) (0.3); e-mails with H. Winograd re: discovery requests for AP against Advisors (notes litigation) (0.2); e-mail to D. Rukavina, H. Winograd re: discovery in AP against Advisors (notes litigation) (0.1). | | 1245.00 | |
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| 04/05/2021 | HRW | BL | Review amended scheduling order for Dondero demand note proceeding (0.5). | 0.50 | 695.00 | \$347.50 |
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| 04/06/2021 | IDK | BL | E-mails with G Demo re Dondero withdrawal of reference motion and our prior research on jurisdiction issues re same | 0.30 | 1325.00 | \$397.50 |
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| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
| 04/08/2021 | HRW | BL | Review demand note adversary proceeding complaints (0.3). | 0.30 | 695.00 | \$208.50 |
| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
| 04/09/2021 | IDK | BL | E-mails with G Demo, others on Plan provisions re note collection/litigation issues | 0.30 | 1325.00 | \$397.50 |
| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
| 04/09/2021 | JMF | BL | Review notes receivable litigation and amounts due from noteholders re plan implementation (2.1) | 2.10 | 1050.00 | \$2,205.00 |
| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
| 04/09/2021 | JAM | BL | Review of rules re: withdrawal of the reference (0.4); telephone conference with Z. Annable re: rules | [REDACTED] | 1245.00 | [REDACTED] |

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| 04/09/2021 | GVD | BL |
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| | | | Review issues re notes litigation |
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| 04/13/2021 | JMF | BL | Review motion and brief for withdrawal of | 0.50 | 1050.00 | \$525.00 |
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references re demand notes.

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| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
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| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
| 04/13/2021 | JAM | BL | Review Answers to complaints filed by Advisors in notes litigation, and send e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: same (0.4); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: Advisors' motion to withdraw the reference for notes litigation (0.2) | 0.60 | 1245.00 \$747.00 |
| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |

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| [REDACTED] | | | | | | |
| 04/14/2021 | JNP | BL | Email to D. Rukavina regarding scheduling for motion to withdraw reference. | 0.10 | 1295.00 | \$129.50 |
| 04/14/2021 | JNP | BL | Email to and from D. Rukavina regarding hearing on motion to withdraw reference. | 0.10 | 1295.00 | \$129.50 |
| 04/14/2021 | JNP | BL | Conference with John A. Morris regarding hearing on motion to withdraw reference. | 0.10 | 1295.00 | \$129.50 |
| 04/14/2021 | JNP | BL | Review motion to withdraw reference. | 0.20 | 1295.00 | \$259.00 |
| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
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| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
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| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
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| 04/14/2021 | JAM | BL | e-mails with D. Rukavina, J. Pomerantz re: scheduling issues concerning adversary proceeding against Advisors and Funds (0.5); e-mail to Court, D. Rukavina, L. Hogewood, J. Pomerantz re: scheduling issues | [REDACTED] | 1245.00 | [REDACTED] |

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| | | | concerning adversary proceeding against Advisors and Funds (0.3;) | | | |
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| 04/14/2021 | GVD | BL | Correspondence re note and discovery request | 0.10 | 950.00 | \$95.00 |
| | | | [REDACTED] | | | |
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| 04/14/2021 | HRW | BL | Draft Rule 26 disclosures for Dondero demand note adversary proceeding (2.0). | 2.00 | 695.00 | \$1,390.00 |
| | | | [REDACTED] | | | |
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| | | | adversary proceeding pending motion to withdraw reference (0.3). | | | |
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| 04/17/2021 | JAM | BL | Review Dondero motion to expedite stay motion (0.3); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: analysis of Dondero motion to expedite stay motion (0.4); draft objection to Dondero motion to expedite motion for stay (2.7). | 3.40 | 1245.00 | \$4,233.00 |
| | | | | | | |
| 04/17/2021 | HRW | BL | Draft demand note discovery requests (2.5). | 2.50 | 695.00 | \$1,737.50 |
| 04/18/2021 | JNP | BL | Review and comment on opposition to motion for stay of discovery and emails regarding same. | 0.20 | 1295.00 | \$259.00 |
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| 04/18/2021 | JAM | BL | Review and revise initial draft objection to Dondero's motion to expedite motion for stay (2.9); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: initial draft objection to Dondero's motion to expedite motion for stay (0.1); draft JAM declaration in support of objection to Dondero's motion to expedite motion for stay (0.5); e-mail to Z. Annable, G. Demo, H. Winograd re: declaration and objection concerning Dondero's motion to expedite (0.1). | 3.60 | 1245.00 | \$4,482.00 |
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| 04/18/2021 | GVD | BL | Review objection to motion to expedite | 0.30 | 950.00 | \$285.00 |

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| 04/21/2021 | JJK | BL | Research and prepare objection to NexPoint reference withdrawal motion. | 2.10 | 995.00 | \$2,089.50 |
| 04/21/2021 | JJK | BL | Research and prepare objection to NexPoint/HCMFA reference motions. | 5.40 | 995.00 | \$5,373.00 |
| 04/21/2021 | JJK | BL | Research/draft objection to HCMFA reference withdrawal motion. | 3.00 | 995.00 | \$2,985.00 |
| 04/21/2021 | JNP | BL | Research regarding withdrawal reference and conference with Ira D. Kharasch and review of complaint and emails with Jeffrey H. Davidson regarding same. | 0.40 | 1295.00 | \$518.00 |
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| 04/25/2021 | JAM | BL | E-mails to L. Drawhorn, J. Seery, J. Pomerantz re: HCRE's proposed amended of notes complaint (0.1). | 0.10 | 1245.00 | \$124.50 |
| | | | [REDACTED] | | | |
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| 04/26/2021 | IDK | BL | E-mails with J Pomerantz re status on oppositions to motions to withdraw reference, [REDACTED] | 0.20 | 1325.00 | \$265.00 |
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| 04/26/2021 | HRW | BL | Call with G. Demo, J. Morris, B. Sharp, and meta e-discovery reps regarding responding to various discovery requests in adversary proceedings. | 0.20 | 695.00 | \$139.00 |
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| 04/26/2021 | HRW | BL | Review discovery demands in Notes Litigation. | 1.00 | 695.00 | \$695.00 |
| 04/26/2021 | HRW | BL | Research summary judgement standard for notes litigation. | 2.20 | 695.00 | \$1,529.00 |
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| 04/28/2021 | JJK | BL | Research/analysis re: Dondero claims and reference issues. | 4.00 | 995.00 | \$3,980.00 |
| 04/28/2021 | JJK | BL | Work on withdrawal of reference response | 2.50 | 995.00 | \$2,487.50 |
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| 04/28/2021 | JNP | BL | Review email from M. Clemente regarding pending notes litigation and forward to Board. | 0.10 | 1295.00 | \$129.50 |
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| 04/28/2021 | RJF | BL | Review motion to amend, original complaint, related pleadings. | 1.30 | 1395.00 | \$1,813.50 |
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| 04/28/2021 | JMF | BL | Review HCMFA answer. | 0.30 | 1050.00 | \$315.00 |
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| 04/28/2021 | GVD | BL | Review response to motion to withdrawal the reference | 0.50 | 950.00 | \$475.00 |
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| 04/28/2021 | HRW | BL | Review Dondero's responses to discovery requests in notes litigation. | 0.10 | 695.00 | \$69.50 |
| 04/28/2021 | HRW | BL | Draft Responses and Objections for NPA discovery demands in notes litigation. | 0.30 | 695.00 | \$208.50 |
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| | | BL | | | | |
| 04/29/2021 | HRW | BL | Call with G. Demo regarding NPA discovery requests in notes litigation. | 0.40 | 695.00 | \$278.00 |
| 04/29/2021 | HRW | BL | Call with G. Demo, K. Hendrix, D. Klos, J. Donahue regarding NPA discovery requests in notes litigation. | 0.30 | 695.00 | \$208.50 |
| 04/29/2021 | HRW | BL | Draft responses & objections to NPA's discovery requests in notes litigation. | 8.00 | 695.00 | \$5,560.00 |
| 04/29/2021 | HRW | BL | Call with J. Morris regarding NPA discovery in notes litigation. | 0.60 | 695.00 | \$417.00 |
| | | | | | | |
| 04/30/2021 | IDK | BL | E-mails with J Kim re opposition to Advisors' and others motions to withdraw the reference (.6); Review of revised oppositions to same (.2). | 0.80 | 1325.00 | \$1,060.00 |
| 04/30/2021 | JJK | BL | Additional research for objections to withdrawal reference motions of NexPoint, HCMFA, Dondero, and revise same objections. | 3.60 | 995.00 | \$3,582.00 |
| 04/30/2021 | JJK | BL | Revise objections to reference withdrawal motions and emails Kharasch on same. | 2.10 | 995.00 | \$2,089.50 |
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| 04/30/2021 | JMF | BL | Review motion to stay adversary proceedings. | 0.40 | 1050.00 | \$420.00 |
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10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

Board of Directors
Highland Capital Management LP
300 Crescent Court ste. 700
Dallas, TX 75201

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Invoice 127958
Client 36027
Matter 00002
JNP

RE: Postpetition

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 05/31/2021

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| | | | NextPoint motion to withdraw the reference, as well as feedback of others re same and consider (.5) Attend conference call with J Pomerantz, J Kim, G Demo re open issues on draft opposition to motions to withdraw reference (.3); Review of further revised draft of opposition to same (.2); Attend next conference call re same on next draft of opposition (.4). | | | |
| 05/03/2021 | JJK | BL | Emails Pomerantz, Demo re: opp to NexPoint/HCMFA withdrawal reference motions; research/analysis/revisions to same. | 2.40 | 995.00 | \$2,388.00 |
| 05/03/2021 | JJK | BL | Prepare opp to HCMFA withdrawal reference motion and analysis for same. | 2.70 | 995.00 | \$2,686.50 |
| 05/03/2021 | JJK | BL | Analysis/revise oppositions to NexPoint and HCMFA reference motions. | 3.70 | 995.00 | \$3,681.50 |
| 05/03/2021 | JJK | BL | Research/analysis re: reference withdrawal matters. | 1.00 | 995.00 | \$995.00 |
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| 05/03/2021 | JNP | BL | Brief review of motion to enforce reference. | 1.00 | 1295.00 | \$1,295.00 |
| 05/03/2021 | JNP | BL | Conference with Robert J. Feinstein regarding motion to enforce reference and related litigation matters. | 0.30 | 1295.00 | \$388.50 |
| 05/03/2021 | JNP | BL | Conference with Robert J. Feinstein and Gregory V. Demo regarding motion to enforce reference. | 0.20 | 1295.00 | \$259.00 |
| | | | | | | |
| 05/03/2021 | JNP | BL | Review revised motion to withdraw reference response. | 0.30 | 1295.00 | \$388.50 |
| 05/03/2021 | JNP | BL | Conference with Jonathan J. Kim, Ira D. Kharasch and Gregory V. Demo regarding motion to withdraw | 0.60 | 1295.00 | \$777.00 |

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| 05/03/2021 | GVD | BL | Revise and serve demand letter re Dugaboy note | 0.30 | 950.00 | \$285.00 |
| 05/03/2021 | GVD | BL | Revise and serve demand letter re Hunter Mountain note | 0.30 | 950.00 | \$285.00 |
| 05/03/2021 | GVD | BL | Conference with PSZJ team re response to withdrawal of reference in NPA notes litigation | 0.40 | 950.00 | \$380.00 |
| 05/03/2021 | GVD | BL | Review and revise response to motion to enforce the reference in NPA notes litigation | 1.20 | 950.00 | \$1,140.00 |
| 05/03/2021 | GVD | BL | Follow up conference with PSZJ re opposition to motion to withdraw the reference in NPA litigation | 0.30 | 950.00 | \$285.00 |
| 05/03/2021 | GVD | BL | Conference with J. Morris re status of notes litigation | 0.20 | 950.00 | \$190.00 |
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| 05/04/2021 | IDK | BL | Review of J Kim's next version of opposition to NextPoint motion to withdraw reference (.3); E-mails with J Kim re my proposed changes to same, as well as comments/questions from J Pomerantz re same and J Kim response (.5); Review of final revised opposition to same and green light to file (.2). | 1.00 | 1325.00 | \$1,325.00 |
| 05/04/2021 | JJK | BL | Emails Demo, Morris, Pomerantz on withdrawal reference pleadings issues; research/revise oppositions to reference withdrawal motions. | 2.20 | 995.00 | \$2,189.00 |

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| 05/05/2021 | HRW | BL | Prepare interrogatory verification for R&Os to NPA interrogatories in notes litigation (0.2); Review Seery's comments to R&Os to NPA discovery demands in notes litigation (0.1); Review DSI documents for production for NPA discovery demands in notes litigation (0.2). | 0.50 | 695.00 | \$347.50 |
| | | | | | | |
| | | | | | | |
| 05/06/2021 | IDK | BL | Review of updated opposition to Dondero motion to withdraw reference (.3); E-mails with J Kim re same and further issues on mandatory withdrawal of reference and related memo on same (.3); Telephone conference with J Pomerantz re same (.1); E-mails with J Kim re status and ok to file (.1). | 0.80 | 1325.00 | \$1,060.00 |
| 05/06/2021 | IDK | BL | E-mails with J Kim re mistake made in filed opposition today to Dondero motion to withdraw ref, and how to fix, including feedback of J Pomerantz re same. | 0.40 | 1325.00 | \$530.00 |
| 05/06/2021 | JJK | BL | Emails Kharasch on withdrawal reference objections, and revise same and prepare supplement for filing. | 4.20 | 995.00 | \$4,179.00 |
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| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
| 05/06/2021 | HRW | BL | Communicate with R. Half re: NPA production in demand note proceeding (.9); Call with L. Canty re: NPA production in notes litigation (0.1); Review critical dates re: Dondero stay motion and motion to withdraw reference in notes litigation (0.2); Prepare search terms for NPA production in notes litigation (0.3). | 1.50 | 695.00 | \$1,042.50 |
| 05/07/2021 | IDK | BL | Review of draft addendum to prior filed opposition to Dondero motion to withdraw ref and consider changes (.2); E-mails with J Kim and J Pomerantz re same, as well as feedback of local counsel (.3). | 0.50 | 1325.00 | \$662.50 |
| 05/07/2021 | JJK | BL | Two conf. calls (2x 0.3) with Pomerantz, Kharasch, Demo on reference withdrawal oppositions. | 0.60 | 995.00 | \$597.00 |

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| 05/07/2021 | HRW | BL | Review discovery requests in notes litigation (2.0); Edit R&O's for NPA discovery requests (0.3). | 2.30 | 695.00 | \$1,598.50 |
| 05/08/2021 | RJF | BL | Review and revise motion to enforce. | 0.80 | 1395.00 | \$1,116.00 |
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| 05/08/2021 | JAM | BL | Review/revise document requests, interrogatories, and requests for admission relating to HCMS notes litigation (1.1); e-mails with J. Pomerantz, H. Winograd re: revisions to discovery requests for HCMS notes litigation (0.2). | 1.30 | 1245.00 | \$1,618.50 |
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| 05/08/2021 | HRW | BL | Draft discovery demands for notes litigation (3.5); Review discovery requests to Debtor in notes litigation (1.2). | 4.70 | 695.00 | \$3,266.50 |
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| 05/09/2021 | HRW | BL | Review discovery requests to Debtor in notes litigation (2.5); Prepare search terms for document production in notes litigation (1.0). | 3.50 | 695.00 | \$2,432.50 |
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| 05/10/2021 | RJF | BL | Begin work on motion to dismiss. | 1.00 | 1395.00 | \$1,395.00 |
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| | | | [REDACTED] | | | |
| 05/17/2021 | JAM | BL | Review/revise objection to Dondero motion to compel (2.0); e-mails with J. Pomerantz, G. Demo, H. Winograd, Z. Annable re: draft objection to Dondero motion to compel (0.2); draft JAM declaration in support of Debtor's objection to Dondero motion to compel (0.7); e-mails with G. Demo, H. Winograd, L. Canty, Z. Annable re: exhibits to JAM declaration (0.2). | 3.10 | 1245.00 | \$3,859.50 |
| | | | [REDACTED] | | | |
| | | | [REDACTED] | | | |
| 05/17/2021 | LSC | BL | Conduct research in connection with motion to withdraw the reference for G. Demo. | 0.60 | 460.00 | \$276.00 |
| 05/17/2021 | LSC | BL | Assist with preparation of exhibits in connection with Debtor's Objection to Motion to Compel Deposition Testimony of James P. Seery, Jr. | 0.40 | 460.00 | \$184.00 |
| | | | [REDACTED] | | | |
| | | | [REDACTED] | | | |
| 05/17/2021 | GVD | BL | Review response to motion to compel | 0.30 | 950.00 | \$285.00 |
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| 05/17/2021 | GVD | BL | Prepare for argument on motions to withdraw the reference | 0.80 | 950.00 | \$760.00 |
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| 05/18/2021 | GVD | BL | Prepare for argument re motion to withdraw the reference | 4.90 | 950.00 | \$4,655.00 |
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| 05/18/2021 | HRW | BL | Gather general discovery in notes litigations (0.5); Review discovery demands in notes litigation (0.3); Call with J. Morris re: general discovery for notes litigation (0.1); Call with J. Donahue re: general discovery for notes litigation (0.3). | 1.20 | 695.00 | \$834.00 |
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| 05/19/2021 | IDK | BL | Attend conference call with J Pomerantz, others on | 1.20 | 1325.00 | \$1,590.00 |

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| 05/19/2021 | GVD | BL | Attend conference with PSZJ working team re preparation for argument on motion to withdraw reference | 1.20 | 950.00 | \$1,140.00 |
| 05/19/2021 | GVD | BL | Prepare for argument on motion to withdraw the reference | 3.10 | 950.00 | \$2,945.00 |
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| 05/19/2021 | HRW | BL | Send amended discovery R&Os to opposing counsel for NPA requests in notes litigation (0.1); Call with J. Morris and C. Mackle re: document production to Dondero's first Set of requests in notes litigation (0.3); Send production to Dondero's counsel in response to first set of requests in notes litigation (0.1). | 0.50 | 695.00 | \$347.50 |
| 05/19/2021 | HRW | BL | Prepare and review document production to Dondero's first Set of requests in notes litigation (2.2). | 2.20 | 695.00 | \$1,529.00 |
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| 05/20/2021 | JNP | BL | Participate in hearing on motion to compel J. Seery testimony. | 1.10 | 1295.00 | \$1,424.50 |
| 05/20/2021 | JNP | BL | Emails to and from J. Seery and Gregory V. Demo regarding Latham communications with DSL. | 0.10 | 1295.00 | \$129.50 |
| 05/20/2021 | JNP | BL | Emails to and from John A. Morris regarding U. S. Trustee inquiry. | 0.10 | 1295.00 | \$129.50 |
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| 05/20/2021 | JAM | BL | Preparing for hearing on Dondero's motion to compel (0.3); court conference on Dondero's motion to compel (1.1). | 1.40 | 1245.00 | \$1,743.00 |
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| 05/20/2021 | GVD | BL | Attend hearing re motion to compel | 1.10 | 950.00 | \$1,045.00 |
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| 05/20/2021 | JE | BL | Work on reply brief (11.0); review motion to amend complaint (.4); call with Mr. Morris regarding briefing (.3); research judgment issues (1.4). | 13.10 | 1195.00 | \$15,654.50 |
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| 05/21/2021 | JMF | BL | Review replies re contempt and reference withdrawal motions. | 0.40 | 1050.00 | \$420.00 |
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| 05/21/2021 | JAM | BL | Finalize responses and objections to Dondero's second set of document requests (0.1); e-mail to Dondero's counsel re: R&Os to second set of document requests (0.1). | 0.20 | 1245.00 | \$249.00 |
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| 05/21/2021 | GVD | BL | Prepare witness and exhibit list re notes litigation | 0.60 | 950.00 | \$570.00 |
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| 05/22/2021 | JNP | BL | Review motion to compel testimony of former employees. | 0.20 | 1295.00 | \$259.00 |
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| 05/22/2021 | GVD | BL | Conference with J. Morris, J. Seery, and HCMLP team re HCMFA affirmative defense | 1.10 | 950.00 | \$1,045.00 |
| 05/22/2021 | GVD | BL | Review motions for leave to amend | 0.20 | 950.00 | \$190.00 |
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| 05/22/2021 | HRW | BL | Review HCMFA motion to amend answer (0.5). | 0.50 | 695.00 | \$347.50 |
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| 05/23/2021 | JNP | BL | Emails to and from D. Rukavina regarding Sauter subpoena in connection with reference motion. | 0.20 | 1295.00 | \$259.00 |

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| 05/23/2021 | JAM | BL | Prepare Subpoena for DC Sauter (notes litigation) for hearing on motion to withdraw reference (0.3); e-mail to J. Seery, T. Surgent, D. Klos, J. Pomerantz, G. Demo, H. Winograd re: strategy, hearing on motion to withdraw reference (0.3); telephone conference with J. Seery, G. Demo re: prepare for deposition (Dondero notes litigation) (1.1); e-mail to H. Winograd, J. Pomerantz, I. Kharasch, G. Demo re: motion for summary judgment, opposition to motions to amend (0.7); communications with G. Demo re: potential exhibits for amended W&E list (0.2); e-mails with B. Levine re: Dondero summary judgment motion (0.1); telephone conference with H. Winograd re: Dondero summary judgment motion (0.1); telephone conference with G. Demo re: documents/exhibit list/facts re: motion to withdraw the reference (1.1); revise Sauter subpoena (0.1); e-mails with Z. Annable re: Sauter subpoena (0.3); amend Sauter subpoena (0.1); e-mails with D. Rukavina, J. Pomerantz re: Sauter subpoena (0.3). | 4.70 | 1245.00 | \$5,851.50 |
| 05/23/2021 | LSC | BL | Preparation of amended exhibit lists (3) and exhibits for 5/25/21 hearing, including redactions to certain exhibits. | 5.60 | 460.00 | \$2,576.00 |
| 05/23/2021 | GVD | BL | Conference with J. Morris re motion to withdraw reference | 0.10 | 950.00 | \$95.00 |
| 05/23/2021 | GVD | BL | Conference with J. Seery and J. Morris re depo prep for notes litigation | 1.20 | 950.00 | \$1,140.00 |
| 05/23/2021 | GVD | BL | Conference with J. Morris re evidentiary issues for motion to withdraw the reference | 1.10 | 950.00 | \$1,045.00 |
| 05/23/2021 | GVD | BL | Prepare for hearing on motion to withdraw the reference | 2.90 | 950.00 | \$2,755.00 |
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| 05/24/2021 | IDK | BL | Attend conference call re notes collection issues (.3). | 0.30 | 1325.00 | \$397.50 |
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| 05/24/2021 | JNP | BL | Review and comment on Gregory V. Demo outline on motion to withdraw reference argument. | 0.50 | 1295.00 | \$647.50 |
| 05/24/2021 | JNP | BL | Conference with Gregory V. Demo, Ira D. Kharasch and John A. Morris regarding hearing on motion to withdraw reference. | 0.60 | 1295.00 | \$777.00 |
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| 05/24/2021 | JNP | BL | Conference with PSZJ team regarding update on notes litigation. | 0.30 | 1295.00 | \$388.50 |
| 05/24/2021 | JNP | BL | Conference with John A. Morris regarding proposal regarding depositions in notes litigation. | 0.10 | 1295.00 | \$129.50 |

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| 05/24/2021 | RJF | BL | Internal call regarding notes litigation. | 0.30 | 1395.00 | \$418.50 |
| 05/24/2021 | JMF | BL | Review litigation summary (.3); status call re same (.3). | 0.60 | 1050.00 | \$630.00 |
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| 05/24/2021 | JMF | BL | Status call re issues in notes payable litigation. | 0.30 | 1050.00 | \$315.00 |
| 05/24/2021 | JMF | BL | Review motion to amend answer re notes litigation. | 0.30 | 1050.00 | \$315.00 |
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| 05/24/2021 | JAM | BL | Tel c. w/ J. Dubel re: motions to amend and withdraw the reference (0.4); prepare for Seery deposition (0.3); tel c. w/ G. Demo re: hearing on motion to withdraw the reference (0.2); tel c. w/ J. Seery re: deposition (0.1); review/revise exhibit list for hearing on motion to withdraw the reference (0.2); prepare for hearing on withdrawal of the reference (0.7); communications w/ J. Pomerantz, G. Demo re: debtor's schedules and Advisor's notes (0.2); Seery deposition (Dondero notes litigation) (2.7); tel c. w/ J. Seery, G. Demo re: deposition and hearing (0.4); tel c. w/ J. Pomerantz, I. Kharasch, G. Demo re: hearing on motion to withdraw the | 7.00 | 1245.00 | \$8,715.00 |

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| | | | reference (0.6); tel c. w/ J. Pomerantz re: hearing (0.2); tel c. w/ J. Pomerantz re: e-mails with D. Rukavina concerning motion to amend/motion to withdraw reference (0.1); e-mails w/ D. Rukavina, J. Pomerantz re: motion to amend/Sauter subpoena/motion to withdraw the reference (0.4); e-mail to J. Seery re: deposition transcript (0.1); e-mail to J. Seery, J. Pomerantz, G. Demo, H. Winograd re: Klos deposition (0.1); e-mails w/ M. Aigen, J. Seery, T. Surgent, D. Klos re: discovery in Dondero notes litigation (0.3) | | | |
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| 05/24/2021 | GVD | BL | Prepare for hearing on motion to withdraw the reference | 5.80 | 950.00 | \$5,510.00 |
| 05/24/2021 | GVD | BL | Attend deposition of J. Seery re Dondero note litigation | 2.60 | 950.00 | \$2,470.00 |
| 05/24/2021 | GVD | BL | Conference with J. Seery and J. Morris re follow up to Seery deposition | 0.30 | 950.00 | \$285.00 |
| 05/24/2021 | GVD | BL | Conference with PSZJ re status of note litigation and motion to withdraw the reference | 0.60 | 950.00 | \$570.00 |
| 05/24/2021 | GVD | BL | Attend PSZJ status conference on notes litigation | 0.30 | 950.00 | \$285.00 |
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| 05/25/2021 | JAM | BL | Prepare Notice of Service of Subpoena (NexBank) (0.2); e-mail to Z. Annable, G. Demo, H. Winograd re: Notice of Service of Subpoena (NexBank) (0.1); prepare Notice of Service of Subpoena (Advisors) (0.1); e-mail to Z. Annable, G. Demo, H. Winograd re: Notice of Service of Subpoena (Advisors) (0.1); meet and confer call w/ L. Phillips, M. Sbaiti re: document requests (0.5) | 1.00 | 1245.00 | \$1,245.00 |
| 05/25/2021 | JAM | BL | Tel c. w/ G. Demo re: withdrawal of the reference hearing (0.1); prepare for withdrawal of the reference hearing (0.4); work on summary judgment against Dondero (notes litigation) (0.7); hearing on withdrawal of the reference (2.2); tel c. w/ J. Pomerantz re: hearing (0.1); tel c. w/ J. Seery, J. Dubel, J. Pomerantz, G. Demo re: hearing (0.4); telc . w/ G. Demo re: hearing, document production and related matters (0.3); e-mails w/ D. Klos, G. Demo re: document production (0.2); e-mails to L. Canty re: document production (Dondero notes litigation) (0.3); e-mails to Dondero's counsel re: document production (0.1) | 4.80 | 1245.00 | \$5,976.00 |
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| 05/25/2021 | LSC | BL | Prepare for and assist at hearing on motions to stay and status conference re motion to withdraw the reference. | 2.30 | 460.00 | \$1,058.00 |

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| 05/26/2021 | JAM | BL | Tel c. w/ D. Rukavina re: discovery concerning Advisors (notes litigation) (0.1); e-mails w/ D. Rukavina re: discovery concerning Advisors (notes litigation) (0.1); prepare for Dondero deposition (notes litigation) (3.0); e-mail to L. Canty re: exhibits for use in Dondero deposition (0.7); prepare written responses to Advisor's discovery requests (notes litigation) (2.4); review/revise written responses to Dondero's Third Set of Discovery Demands (0.7); e-mail to T. Surgent, D. Klos, G. Demo, H. Winograd re: written responses to Advisor's discovery requests (notes litigation) (0.2) | 7.20 | 1245.00 | \$8,964.00 |
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| 05/26/2021 | LSC | BL | Preparation of exhibits and materials in connection with J. Dondero's 5/28/21 deposition (Notes Litigation). | 3.20 | 460.00 | \$1,472.00 |
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| 05/26/2021 | HRW | BL | Review production for NPA discovery requests in notes litigation (0.3) | 0.30 | 695.00 | \$208.50 |
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| 05/27/2021 | JNP | BL | Conference with John A. Morris regarding Dondero amended answer and discovery issues. | 0.20 | 1295.00 | \$259.00 |
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| 05/28/2021 | JNP | BL | Conference with John A. Morris regarding Dondero deposition on note litigation. | 0.10 | 1295.00 | \$129.50 |
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| 05/28/2021 | JAM | BL | Prepare for Dondero deposition (3.5); Dondero deposition (4.6); tel c. w/ J. Pomerantz re: Dondero deposition (0.1); tel c. w/ J. Seery re: Dondero deposition (0.3); e-mails w/ J. Seery, H. Winograd re: written responses to Advisor's discovery requests (0.2); e-mail to Bonds Ellis, J. Pomerantz, G. Demo, H. Winograd re: proposed order on stay (0.1) | 8.80 | 1245.00 | \$10,956.00 |
| 05/28/2021 | LSC | BL | Preparation for and assist at deposition of Jim Dondero (notes litigation) | 5.50 | 460.00 | \$2,530.00 |
| | | | | | | |
| 05/28/2021 | GVD | BL | Conference with J. Morris and J. Seery re Dondero deposition and next steps | 0.20 | 950.00 | \$190.00 |
| 05/28/2021 | GVD | BL | Attend Dondero Deposition (partial) | 1.60 | 950.00 | \$1,520.00 |
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| | | | [REDACTED] | | | |
| 05/29/2021 | HRW | BL | Draft opposition to HCRE and HCMS motions for leave to amend answer in notes litigation (2.0) | 2.00 | 695.00 | \$1,390.00 |
| 05/29/2021 | HRW | BL | Call with J. Morris re: opposition to HCRE and HCMS motions for leave to amend answer in notes litigation (0.3) | 0.30 | 695.00 | \$208.50 |
| | | | [REDACTED] | | | |
| 05/30/2021 | JAM | BL | Review documents (1.9); tel c. w/ G. Demo re: document review/facts (1.1); e-mails w/ G. Demo re: facts (0.3); tel c. w/ G. Demo re: document review/facts (0.6); prepare for depositions (0.8) | 4.70 | 1245.00 | \$5,851.50 |
| | | | [REDACTED] | | | |
| | | | [REDACTED] | | | |
| | | | [REDACTED] | | | |
| 05/30/2021 | GVD | BL | Conference with J. Morris re deposition preparation | 0.60 | 950.00 | \$570.00 |
| | | | [REDACTED] | | | |
| 05/30/2021 | HRW | BL | Draft opposition to HCRE and HCMS motions for leave to amend answer in notes litigation (3.5) | 3.50 | 695.00 | \$2,432.50 |
| | | | [REDACTED] | | | |
| 05/31/2021 | JAM | BL | Analyze G. Scott prior deposition transcript (2.4); analysis of use of Scott transcript, and e-mail to J. Pomerantz, G. Demo, H. Winograd concerning the same (0.6); prepare for Dondero and Scott depositions (6.4); e-mails w/ L. Canty re: deposition exhibits (0.2); tel c. w/ G. Demo, C. Wilkins re: potential conflicts (0.2); [REDACTED] | | 1245.00 | |
| 05/31/2021 | JAM | BL | Review/revise discovery requests for HCRE (notes litigation (0.4); e-mail to L. Drawhorn, G. Demo, H. Winograd, J. Rudd re: discovery requests for HCRE (notes litigation) (0.1); tel c. w/ H. Winograd re: status of brief for opposition to motion to amend (0.2) | 0.70 | 1245.00 | \$871.50 |

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13th Floor
Los Angeles, CA 90067

Board of Directors
Highland Capital Management LP
300 Crescent Court ste. 700
Dallas, TX 75201

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Client 36027

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JNP

RE: Postpetition

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 06/30/2021

| Country | Share of GDP |
|----------------|--------------|
| United States | 1.0% |
| Germany | 0.8% |
| France | 0.7% |
| Italy | 0.6% |
| Spain | 0.5% |
| Japan | 0.4% |
| China | 0.3% |
| India | 0.2% |
| South Korea | 0.1% |
| United Kingdom | 0.1% |

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Bankruptcy Litigation [L430]

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| | | | Demo, H. Winograd re: comments to draft objection to HCMS motion for leave to amend answer (0.1); tel c. w/ J. Dubel re: expert report (0.1); tel c. w/ H. Winograd re: objections to HCRE and HCMS motions for leave to amend answer (0.1); review/revise objections to HCRE and HCMS motions for leave to amend answer (0.2); e-mails w/ G. Demo, H. Winograd, D. Klos, K. Hendrix, J. Donohue re: partial payment/performance by HCRE and HCMS (0.1); communications w/ H. Winograd, Z. Annable re: finalizing and filing objections to HCRE and HCMS motions for leave to amend answer (0.2) | | | |
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| 06/01/2021 | LSC | BL | Draft declarations in support of oppositions to HCMS and HCRE motions to amend (1.1); assist with revising and finalizing of oppositions to HCMS and HCRE motions to amend (1.3); revise and finalize exhibits (.5). | 2.90 | 460.00 | \$1,334.00 |
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| 06/01/2021 | GVD | BL | Review and revise motion for leave to amend HCRE and HCMS answers | 2.00 | 950.00 | \$1,900.00 |
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| 06/01/2021 | HRW | BL | Draft opposition to HCRE and HCMS motions for leave to amend answer in notes litigation (12.5) | 12.50 | 695.00 | \$8,687.50 |
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| 06/02/2021 | JMF | BL | Review responses to motions for leave to amend answer. | 0.40 | 1050.00 | \$420.00 |
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| 06/02/2021 | GVD | BL | Correspondence with J. Morris re HCRE/HCMS motion for leave to withdraw the reference | 0.40 | 950.00 | \$380.00 |
| 06/02/2021 | GVD | BL | Draft demand letter re HCMFA notes and serve same | 0.60 | 950.00 | \$570.00 |
| | | | [REDACTED] | | | |
| | | | [REDACTED] | | | |
| | | | [REDACTED] | | | |

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| 06/02/2021 | HRW | BL | Review documents produced in Dondero notes litigation (0.1) | 0.10 | 695.00 | \$69.50 |
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| 06/03/2021 | JAM | BL | E-mail to L. Drawhorn, J. Rudd, J. Pomerantz, G. Demo re: motion to withdraw the reference and related matters (0.3); e-mails w/ M. Aigen. Dondero's other counsel, J. Pomerantz, G. Demo, H. Winograd re: scheduling of expert depositions (0.1); prepare notices of deposition for Nancy Dondero and Dondero's expert witnesses and send to Z. Annable, H. Winograd (0.2); review HCRE/HCMS motions (0.3) | 0.90 | 1245.00 | \$1,120.50 |
| 06/03/2021 | LSC | BL | Review documents, redact, and prepare NexPoint document production (and address numerous issues with). | 8.20 | 460.00 | \$3,772.00 |
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| 06/03/2021 | GVD | BL | Correspondence with J. Donohue re demand letters on notes | 0.20 | 950.00 | \$190.00 |
| 06/03/2021 | GVD | BL | Correspondence with J. Morris re HCRE/HCMS motions for leave to amend | 0.20 | 950.00 | \$190.00 |

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| 06/08/2021 | HRW | BL | Communications with DSI re: HCMS discovery (0.3) | 0.30 | 695.00 | \$208.50 |
| 06/08/2021 | HRW | BL | Draft R&Os to HCMS discovery (1.5) | 1.50 | 695.00 | \$1,042.50 |
| 06/08/2021 | HRW | BL | Draft search terms for HCMS document production (1.0) | 1.00 | 695.00 | \$695.00 |
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| 06/09/2021 | JNP | BL | Review of motion to amend answer. | 0.10 | 1295.00 | \$129.50 |
| 06/09/2021 | JNP | BL | Review motion to modify answer and emails regarding same. | 0.20 | 1295.00 | \$259.00 |
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| 06/09/2021 | JMF | BL | Review motion for leave to amend answer. | 0.30 | 1050.00 | \$315.00 |
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| 06/09/2021 | JAM | BL | Review/revise R&Os to HCMS's discovery requests (0.7); e-mails with H. Winograd re: R&Os to HCMS's discovery requests (0.1). | 0.80 | 1245.00 | \$996.00 |
| | | | | | | |
| 06/09/2021 | LSC | BL | Preparation of document production to HCMS, including redaction of certain documents, and correspondence with H. Winograd regarding the same. | 5.70 | 460.00 | \$2,622.00 |
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| 06/09/2021 | HRW | BL | Draft R&Os for HCMS discovery demands (4.3) | 4.30 | 695.00 | \$2,988.50 |
| 06/09/2021 | HRW | BL | Communicate with L. Canty re: HCMS document production (0.7) | 0.70 | 695.00 | \$486.50 |
| 06/09/2021 | HRW | BL | Organize and review document production for HCMS (1.3) | 1.30 | 695.00 | \$903.50 |
| 06/09/2021 | HRW | BL | Send HCMS productions in response to document requests (0.2) | 0.20 | 695.00 | \$139.00 |
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| 06/09/2021 | HRW | BL | Communicate with client re: R&OS to HCMS discovery and verification (0.2) | 0.20 | 695.00 | \$139.00 |
| 06/10/2021 | IDK | BL | Office conference with J Morris re upcoming hearing this morning on notes litigation and presentation. | 0.30 | 1325.00 | \$397.50 |

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| 06/10/2021 | JNP | BL | Participation in hearing on motion to amend answer. | 1.50 | 1295.00 | \$1,942.50 |
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| 06/10/2021 | JAM | BL | Prepare for hearing on HCRE and HCMS motion for leave to amend (2.3); court hearing on HCRE and HCMS motion for leave to amend (0.8); telephone | 3.30 | 1245.00 | \$4,108.50 |

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| | | | conference with H. Winograd re: subpoena for PwC (0.1); telephone conference with D. Klos re: subpoena for PwC (0.1). | | | |
| 06/10/2021 | LSC | BL | Research in connection with subpoena and correspondence with H. Winograd regarding the same. | 0.90 | 460.00 | \$414.00 |
| 06/10/2021 | LSC | BL | Prepare for and assist at hearing on motion to amend. | 3.00 | 460.00 | \$1,380.00 |
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| 06/10/2021 | GVD | BL | Attend hearing on motion to amend notes | 2.50 | 950.00 | \$2,375.00 |
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| 06/10/2021 | HRW | BL | Call with J. Morris re: PwC subpoenas (0.1) | 0.10 | 695.00 | \$69.50 |
| 06/10/2021 | HRW | BL | Call with G. Demo re: HCMFA motion to amend (0.1) | 0.10 | 695.00 | \$69.50 |
| 06/10/2021 | HRW | BL | Review HCMFA motion to amend (1.2) | 1.20 | 695.00 | \$834.00 |
| 06/10/2021 | HRW | BL | Draft opposition to HCMFA motion to amend (0.6) | 0.60 | 695.00 | \$417.00 |
| 06/10/2021 | HRW | BL | Draft document and deposition subpoenas for PwC (2.6) | 2.60 | 695.00 | \$1,807.00 |
| 06/10/2021 | HRW | BL | Call with L. Canty re: PwC subpoenas (0.1) | 0.10 | 695.00 | \$69.50 |
| 06/10/2021 | HRW | BL | Hearing on HCRE/HCMS motion to amend answer (1.0) | 1.00 | 695.00 | \$695.00 |
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| 06/11/2021 | JNP | BL | Review emails regarding consolidation of notes litigation. | 0.10 | 1295.00 | \$129.50 |
| 06/11/2021 | JNP | BL | Review of response to motion to quash. | 0.10 | 1295.00 | \$129.50 |
| 06/11/2021 | JNP | BL | Conference with J. Seery, Robert J. Feinstein and Gregory V. Demo regarding status of Sentinel matters and next steps. | 0.50 | 1295.00 | \$647.50 |
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| 06/11/2021 | GVD | BL | Conference with J. Morris and H. Winograd re status of HCMFA amended answer | 0.50 | 950.00 | \$475.00 |
| 06/11/2021 | GVD | BL | Correspondence with D. Rukavina re amendments to notes litigation | 0.20 | 950.00 | \$190.00 |
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| 06/11/2021 | HRW | BL | Draft subpoenas and ancillary documents for PwC in connection with HCMS notes litigation (1.6) | 1.60 | 695.00 | \$1,112.00 |
| 06/11/2021 | HRW | BL | Send PwC subpoena to representative of PwC for HCMS notes litigation (0.2) | 0.20 | 695.00 | \$139.00 |
| 06/11/2021 | HRW | BL | Communicate with local counsel and J. Morris re: subpoenas for PwC for HCMS notes litigation (0.6) | 0.60 | 695.00 | \$417.00 |
| 06/11/2021 | HRW | BL | Meeting with client for notarization of ROG verification in connection with HCMS R&Os in notes litigation (0.1) | 0.10 | 695.00 | \$69.50 |

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| | | | (0.7); Review HCRE discovery schedule in notes litigation (0.1). | | | |
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| 06/18/2021 | JAM | BL | Review PwC Subpoena from Dondero (0.1); tel c. w/ J. Seery re: PwC subpoena from Dondero (0.1); e-mails w/ M. Aigen, J. Pomerantz re: PwC subpoena and financial statements (0.1). | 0.30 | 1245.00 | \$373.50 |
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| 06/23/2021 | JAM | BL | Tel c. w/ H. Winograd re: amending the complaint to add new causes of action (0.2). | 0.20 | 1245.00 | \$249.00 |
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| 06/23/2021 | HRW | BL | Communicate with R. Half re: privilege review in notes litigation (0.2); Call with J. Morris re: amending complaints in notes litigation (0.1). | 0.30 | 695.00 | \$208.50 |
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| | | | | Hours | Rate | Amount |
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| 06/24/2021 | JAM | BL | Tel c. w/ counsel to PwC re: subpoena (0.1); tel c. w/ H. Winograd re: amended complaint (0.1). | 0.20 | 1245.00 | \$249.00 |
| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
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| 06/24/2021 | HRW | BL | Hearing on HCMFA motion to amend (0.3); Review | 8.40 | 695.00 | \$5,838.00 |

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| | | | HCMFA proposed order (0.1); Call with J. Morris re: amending complaints in notes litigations (0.1); Research re: fraudulent transfer and other newly asserted claims for notes litigations (3.7); Draft amended complaint for notes litigation (3.2); Communicate with R. Half re: privilege review for notes litigations (0.1); Draft R&Os for HCMFA second RFPs (0.9). | | | |
| | | | | | | |
| 06/25/2021 | IDK | BL | E-mails with G Demo re issues on Dondero conversion of HCMFA to holding company and impact on note litigation, and related background to same, including memo from Wilmer Hale on same. | 0.40 | 1325.00 | \$530.00 |
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| 06/25/2021 | JAM | BL | Tel c. w/ H. Winograd re: amended complaints for notes litigation (0.3). | 0.30 | 1245.00 | \$373.50 |
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| 06/25/2021 | GVD | BL | Correspondence with J. Morris and H. Winograd re preparation for amendment to the notes litigation | 0.30 | 950.00 | \$285.00 |
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| 06/25/2021 | HRW | BL | Draft amended complaint for notes litigation (3.8); Call with J. Morris re: amended complaints for notes litigation (0.2); Research re: additional claims in notes litigation (2.0); Review HCMFA discovery and production (0.2); Send counsel for HCMFA first production (0.1); Review outstanding litigation critical dates (0.4). | 6.70 | 695.00 | \$4,656.50 |
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| 06/27/2021 | JAM | BL | Review/revise draft Amended Complaint against Dondero (1.2); e-mails w/ H. Winograd, G. Demo re: revised Amended Complaint against Dondero (0.3). | 1.50 | 1245.00 | \$1,867.50 |
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| 06/27/2021 | HRW | BL | Draft amended complaint for notes litigation (6.5); Research re: additional claims for amended claim in notes litigation (1.0). | 7.50 | 695.00 | \$5,212.50 |

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| 06/28/2021 | HRW | BL | Draft amended complaint for notes litigation (1.6); Research re: additional claims for amended claim in notes litigation (1.0); Review HCMFA R&Os and production to discovery requests (0.4); Send HCMFA R&Os and production to opposing counsel (0.1); Call with L. Canty re: HCMFA production (0.1); Draft R&Os to HCRE discovery requests in notes litigation (0.6). | 3.80 | 695.00 | \$2,641.00 |
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| 06/29/2021 | JNP | BL | Review opposition to motion to withdraw reference. | 0.30 | 1295.00 | \$388.50 |

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| 06/30/2021 | JAM | BL | E-mails w/ G. Demo, H. Winograd re: potential claims in amended complaint (0.2); e-mails w/ G. Demo re: issues concerning proposed amended complaint (0.1); review draft responses and objections to discovery requests tendered by HCM (0.4); review HCMFA motion for protective order (0.3); e-mails w/ J. Vasek, D. Rukavina, J. Pomerantz, G. Demo, H. Winograd re: HCMFA motion for protective order (0.2); tel c. w/ J. Seery re: issues concerning potential amended complaint (0.4). | 1.60 | 1245.00 | \$1,992.00 |
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| 06/30/2021 | GVD | BL | Correspondence with PSZJ team re revisions to amended note complaint | 0.20 | 950.00 | \$190.00 |

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13th Floor
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Board of Directors
Highland Capital Management LP
300 Crescent Court ste. 700
Dallas, TX 75201

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RE: Postpetition

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 07/31/2021

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| [REDACTED] | [REDACTED] |
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| 07/01/2021 | JAM | BL | Further revisions to draft Amended Complaint (0.4); e-mails w/ G. Demo, H. Winograd, J. Pomerantz re: revisions to draft Amended Complaint (0.2). | 0.60 | 1245.00 | \$747.00 |
| 07/01/2021 | GVD | BL | Review revisions to letter re conflicts of interest | 0.40 | 950.00 | \$380.00 |
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| 07/01/2021 | GVD | BL | Review amended complaint re notes litigation and correspondence re same | 0.30 | 950.00 | \$285.00 |
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| 07/02/2021 | HRW | BL | Review supplemental production for HCMFA and NPA notes litigations (0.2); Send supplemental production for HCMFA and NPA notes litigations to opposing counsel (0.1). | 0.30 | 695.00 | \$208.50 |
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| 07/03/2021 | GVD | BL | Correspondence with J. Elkin re fraudulent conveyance actions in notes litigation | 0.20 | 950.00 | \$190.00 |
| 07/03/2021 | JE | BL | Review additional transcripts and pleadings on fraudulent transfers; correspondence with Mr. Morris and Mr. Demo. | 5.30 | 1195.00 | \$6,333.50 |
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| 07/07/2021 | JNP | BL | Review Bankruptcy Court report and recommendation to District Court regarding withdrawal of reference. | 0.10 | 1295.00 | \$129.50 |
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| 07/07/2021 | JMF | BL | Review report and recommendations re notes adversary proceedings. | 0.60 | 1050.00 | \$630.00 |
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| 07/07/2021 | JAM | BL | E-mails w/ D. Rukavina re: proposed amended complaint (0.2). | 0.20 | 1245.00 | \$249.00 |
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| 07/08/2021 | JNP | BL | Participate in hearing on motion to amend and motion to stay notes actions. | 0.20 | 1295.00 | \$259.00 |
| 07/08/2021 | JNP | BL | Conference with J. Dubel regarding hearing on notes litigation. | 0.20 | 1295.00 | \$259.00 |
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| 07/08/2021 | JAM | BL | Court hearing on HCRE/HCMS motions to withdraw the reference and related matters (0.8); tel c. w/ J. Pomerantz re: court hearing (0.1). | 0.90 | 1245.00 | \$1,120.50 |
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| 07/21/2021 | JNP | BL | Review brief regarding report and recommendation on withdrawal of reference and emails regarding same. | 0.10 | 1295.00 | \$129.50 |
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| 07/21/2021 | JAM | BL | E-mail to J. Vasek, D. Rukavina, J. Pomerantz, H. Wingrad re: motion for protective order (0.3); e-mails w/ M. Aigen re: scheduling stipulation (0.1); e-mails w/ L. Drawhorn, J. Wander re: PwC subpoena (0.2); e-mail to D. Rukavina re: PwC subpoena (0.2). | 0.80 | 1245.00 | \$996.00 |
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| 07/23/2021 | IDK | BL | E-mails with local counsel, J. Pomerantz re issues on Dondero entities objections in District Court to Report & Recommendations and procedural issues on same and opposition to motion to strike, including review of rules (.5); E-mails with J. Pomerantz and J. Morris re same and need for draft motion to strike (.3). | 0.80 | 1325.00 | \$1,060.00 |
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| 07/23/2021 | JNP | BL | Review and respond to email regarding stipulation to consolidate notes matters and open issues. | 0.10 | 1295.00 | \$129.50 |
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| 07/23/2021 | JAM | BL | E-mails w/ J. Wander, L. Drawhorn, D. Rukavina re: PwC subpoena, document production, and deposition (0.4); prepare Notices of Deposition (PwC) for each of the five adversary proceedings (including revisions based on comments received) (0.8); e-mail to Z. Annable re: PwC subpoena and Notices of Deposition (0.2). | 1.40 | 1245.00 | \$1,743.00 |
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| 07/24/2021 | IDK | BL | E-mails and telephone conference with J. Pomerantz re Dondero objection to R&R and need for motion to strike (.4); E-mails with J. Kim re same and relevant background (.3); E-mails with G Demo re same and related docs (.2). | 0.90 | 1325.00 | \$1,192.50 |

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| 07/26/2021 | JNP | BL | Review and respond to email regarding motion to strike objection to report and recommendation regarding withdrawal of reference. | 0.10 | 1295.00 | \$129.50 |
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| 07/26/2021 | RJF | BL | Review draft motion to strike objection to reference report and related emails. | 0.40 | 1395.00 | \$558.00 |
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| 07/26/2021 | JAM | BL | Review/analyze HCMLP's audited financials from 2008 to 2016 (1.8); e-mail to J. Seery, D. Klos, J. Pomerantz, G. Demo, H. Winograd re: production of audited financials (0.2). | 2.00 | 1245.00 | \$2,490.00 |
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| 07/29/2021 | JMF | BL | Review notes adversary proceedings district and bankruptcy dockets and draft memorandum re pending issues and status re same. | 2.10 | 1050.00 | \$2,205.00 |
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| 07/29/2021 | JAM | BL | Review audited financial statements and prepare for PwC deposition (1.1); e-mails w/ M. Aigen, L. Canty re: PwC financial statements (0.2); e-mails w/ L. Drawhorn, J. Seery re: Wick Phillips proposed withdrawal from notes litigation (0.1). | 1.40 | 1245.00 | \$1,743.00 |
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| 07/29/2021 | HRW | BL | Send production to opposing counsel for notes litigation (0.1). | 0.10 | 695.00 | \$69.50 |
| 07/29/2021 | HRW | BL | Review objections to R&Rs issued in notes litigations (0.5). | 0.50 | 695.00 | \$347.50 |
| 07/29/2021 | HRW | BL | Review and edit chart of District Court proceedings for notes litigations (0.6). | 0.60 | 695.00 | \$417.00 |
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| 07/30/2021 | JNP | BL | Email to and from Jonathan J. Kim regarding status of reports and recommendations in connection with motion to withdraw reference. | 0.20 | 1295.00 | \$259.00 |
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| 07/30/2021 | JAM | BL | E-mail to L. Lambert, M. Clemente, J. Pomerantz re: Advisors' motion for protective order (0.2); prepare for PwC deposition (4.3); PwC deposition (2.0). | 6.50 | 1245.00 | \$8,092.50 |
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| 07/30/2021 | HRW | BL | Review pleadings in District Court notes litigations (1.0). | 1.00 | 695.00 | \$695.00 |
| 07/30/2021 | HRW | BL | Review deadlines for District Court notes litigations (0.5). | 0.50 | 695.00 | \$347.50 |
| 07/30/2021 | HRW | BL | Deposition of Peet Burger for notes litigations (2.0). | 2.00 | 695.00 | \$1,390.00 |

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August 10, 2021
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JNP

Board of Directors
Highland Capital Management LP
300 Crescent Court ste. 700
Dallas, TX 75201

RE: Postpetition

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 08/10/2021

| | |
|------------------------------|--|
| FEES | |
| EXPENSES | |
| TOTAL CURRENT CHARGES | |
| BALANCE FORWARD | |
| A/R Adjustments | |
| TOTAL BALANCE DUE | |

Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
36027 - 00002

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Invoice 128474
August 10, 2021

[illegible]

Bankruptcy Litigation [L430]

04/15/2021 JAM BL

Review/revise Rule 26 disclosures for Dondero notes litigation (0.8); e-mails with H. Winograd, Z. Annable re: Rule 26 disclosures for Dondero notes litigation (0.2); [REDACTED]

1245.00

telephone conference with B. Assink re: Dondero's withdrawal of the reference in notes litigation and related matters (0.1); telephone conference with J. Pomerantz re: Dondero's withdrawal of the reference in notes litigation and related matters (0.1);

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| | | | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|------------|-----|------------------------------------------------------------------------------------------------------------------------------------------------|--------------|-------------|---------------|
| | | <div> <div></div> <div>review Dondero</div> <div>motion to withdraw the reference and stay the notes</div> <div>litigation (0.3).</div> </div> | | | |
| | | <div> <div></div> <div></div> </div> | | | |
| | | <div> <div></div> <div></div> </div> | | | |
| 04/23/2021 | JAM | BL | | 1245.00 | |
| | | <div> <div></div> <div>telephone conference with</div> <div>B. Sharp re: e-discovery (0.1);</div> </div> | | | |
| 05/25/2021 | CHM | BL | 0.10 | 750.00 | \$75.00 |
| 05/25/2021 | CHM | BL | 0.40 | 750.00 | \$300.00 |

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| | | | production and search issues. | | | |
| 05/25/2021 | CHM | BL | Emails with J. Morris and B. Sharp re document production. | 0.30 | 750.00 | \$225.00 |
| 05/26/2021 | CHM | BL | Prepare Nexpoint document production and check document being produced; email H. Winograd re same. | 3.20 | 750.00 | \$2,400.00 |
| 05/26/2021 | CHM | BL | Review email from H. Winograd re RFPs and reply. | 0.10 | 750.00 | \$75.00 |
| 05/27/2021 | CHM | BL | Review requests for production and documents being produced and search terms run for completeness. | 4.00 | 750.00 | \$3,000.00 |
| 05/27/2021 | CHM | BL | Review search terms and exchange emails with H. Winograd and IDS team re new production searches. | 1.10 | 750.00 | \$825.00 |
| 05/28/2021 | CHM | BL | Review email from J. Vaughn and reply. | 0.10 | 750.00 | \$75.00 |
| 05/28/2021 | CHM | BL | Run document production and review of documents being produced. | 1.80 | 750.00 | \$1,350.00 |
| 06/02/2021 | CHM | BL | Review document production issues and coordinate with IDS team re same. | 0.30 | 750.00 | \$225.00 |
| 06/02/2021 | CHM | BL | Email H. Winograd re document production issues. | 0.10 | 750.00 | \$75.00 |
| 06/03/2021 | CHM | BL | Review RFPs and coordinate searches with IDS team; review document hits re same. | 3.20 | 750.00 | \$2,400.00 |
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| 06/07/2021 | CHM | BL | Review email from B. Sharp and reply. | 0.10 | 750.00 | \$75.00 |
| 06/07/2021 | CHM | BL | Review RFPs and proposed search terms; email IDS team re same and review results. | 2.50 | 750.00 | \$1,875.00 |
| 06/09/2021 | CHM | BL | Correspond with G. Crane and H. Winograd re privilege review and begin preparation of privilege assignments. | 3.00 | 750.00 | \$2,250.00 |
| 06/09/2021 | CHM | BL | Review documents for responsiveness and run production. | 3.70 | 750.00 | \$2,775.00 |
| 06/09/2021 | CHM | BL | Email IDS team re additional searches. | 0.20 | 750.00 | \$150.00 |
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| 06/11/2021 | CHM | BL | Review documents flagged by G. Crane and reply re same. | 0.30 | 750.00 | \$225.00 |
| 06/11/2021 | JAM | BL | Telephone conference with G. Demo, H. Winograd re: HCMFA and NexPoint motions to amend (0.5); | 1.80 | 1245.00 | \$2,241.00 |

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| | | | telephone conference with J. Seery re: HCMFA and NexPoint motion to amend (0.1); e-mail to D. Rukavina, J. Vasek, J. Pomerantz, G. Demo, H. Winograd re: proposed amended complaints for HCMFA and NexPoint in notes litigation (0.4); e-mail to D. Rukavina, J. Vasek, J. Pomerantz, G. Demo, H. Winograd re: Rule 30(b)(6) notices in notes litigation (0.2); review/revise subpoena for PwC for HCMFA and NexPoint notes litigation (0.3); communications w/ H. Winograd, Z. Annable re: substance of PwC subpoena and issues concerning service (0.3). | | | |
| 06/12/2021 | CHM | BL | Review email from J. Morris re G. Crane privilege review and reply. | 0.10 | 750.00 | \$75.00 |
| 06/15/2021 | CHM | BL | Review email from G. Crane re privilege review and reply. | 0.10 | 750.00 | \$75.00 |
| 06/15/2021 | CHM | BL | Create and update privilege review assignments and email G. Crane re same. | 1.00 | 750.00 | \$750.00 |
| 06/15/2021 | CHM | BL | Review discovery and deadline tracker and update; coordinate with H. Winograd re next priority. | 0.50 | 750.00 | \$375.00 |
| 06/15/2021 | CHM | BL | Emails with G. Crane re parameters of privilege review and RFPs for responsiveness review. | 0.20 | 750.00 | \$150.00 |
| 06/15/2021 | CHM | BL | Review G. Crane privilege tagging re HCMS production; email H. Winograd re same. | 0.80 | 750.00 | \$600.00 |
| 06/16/2021 | CHM | BL | Emails with J. Morris, G. Demo and IDS team re additional custodian collection. | 0.20 | 750.00 | \$150.00 |
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| 06/21/2021 | CHM | BL | Review RFP and proposed search terms and coordinate searches with IDS team. | 0.50 | 750.00 | \$375.00 |
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| 06/22/2021 | CHM | BL | Exchange emails with IDS team re requested searches. | 0.10 | 750.00 | \$75.00 |
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| 06/23/2021 | CHM | BL | Review email from H. Winograd re HCMFA document searches and reply. | 0.10 | 750.00 | \$75.00 |
| 06/23/2021 | CHM | BL | Review RFP and coordinate additional searches with IDS team. | 0.50 | 750.00 | \$375.00 |
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| 06/24/2021 | CHM | BL | Review email from G. Crane re coding issues; review database and impacted documents. | 0.60 | 750.00 | \$450.00 |
| 06/24/2021 | CHM | BL | Draft email to IDS team re pending documents. | 0.40 | 750.00 | \$300.00 |
| 06/24/2021 | CHM | BL | Review documents for responsiveness and run production re first portion of HCMFA documents. | 3.90 | 750.00 | \$2,925.00 |
| 06/28/2021 | CHM | BL | Review email from G. Crane re review status and reply. | 0.10 | 750.00 | \$75.00 |
| 06/28/2021 | CHM | BL | Review documents for responsiveness and run production re 2nd set of HCMFA requests. | 3.50 | 750.00 | \$2,625.00 |
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| 07/01/2021 | CHM | BL | Review RFPs, run preliminary searches in existing database and email IDS re HCRE search terms. | 0.60 | 750.00 | \$450.00 |
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| 07/01/2021 | LSC | BL | Prepare supplemental HCMFA production. | 0.30 | 460.00 | \$138.00 |
| 07/01/2021 | LSC | BL | Preparation of NPA supplemental production. | 0.30 | 460.00 | \$138.00 |
| 07/02/2021 | CHM | BL | Draft email to IDS team re privilege filter issue. | 0.30 | 750.00 | \$225.00 |
| 07/02/2021 | CHM | BL | Review prior productions re privilege filter issues. | 3.30 | 750.00 | \$2,475.00 |
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| 07/06/2021 | LSC | BL | Research and correspondence regarding privileged documents and supplemental document production. | 0.90 | 460.00 | \$414.00 |
| 07/07/2021 | LAF | BL | Legal research re: Withdrawal of reference; update chart of rules/general orders in various districts. | 3.30 | 475.00 | \$1,567.50 |
| 07/08/2021 | CHM | BL | Review HCRE search results and email IDS re same. | 1.80 | 750.00 | \$1,350.00 |
| 07/08/2021 | CHM | BL | Run production re HCRE search results and review same; email link to H. Winograd. | 2.00 | 750.00 | \$1,500.00 |
| 07/08/2021 | CHM | BL | Review email from K. Kim re privilege filter and reply. | 0.10 | 750.00 | \$75.00 |
| 07/08/2021 | LSC | BL | Retrieve and review HCRE document production. | 1.70 | 460.00 | \$782.00 |
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| 07/12/2021 | LSC | BL | Circulate responses to Court's order requiring disclosures and correspondence regarding the same. | 0.30 | 460.00 | \$138.00 |
| 07/12/2021 | LSC | BL | Review Dondero designation, related documents and correspondence with J. Morris regarding same. | 0.50 | 460.00 | \$230.00 |
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| 07/15/2021 | JEO | BL | Review court ordered disclosures | 1.00 | 1050.00 | \$1,050.00 |
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| 07/24/2021 | JJK | BL | Emails Kharasch on Debtor's motion to strike Dondero objection to R&R. | 0.30 | 995.00 | \$298.50 |
| 07/25/2021 | JJK | BL | Research and review pleadings and prepare motion to strike Dondero objection to R&R. | 3.40 | 995.00 | \$3,383.00 |
| 07/25/2021 | JJK | BL | Research, review documents, and prepare motion to strike Dondero objection. | 5.90 | 995.00 | \$5,870.50 |
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| 07/27/2021 | LSC | BL | Redact supplemental document production. | 3.20 | 460.00 | \$1,472.00 |
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| 07/28/2021 | IDK | BL | E-mails with local counsel and J Pomerantz re new motion for reconsideration filed in District Court to R&R by HCMSI, and next steps re same, and review of same (.5); E-mails with J Kim re same and need to respond to HCMSI pleadings (.2). | 0.70 | 1325.00 | \$927.50 |

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| | | | | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
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| 07/28/2021 | IDK | BL | Review of District Court order adopting R&R of Judge Jurnigan re NexPoint Advisors and its objection to the R&R (.2); E-mails with J Kim re same (.2). | 0.40 | 1325.00 | \$530.00 |
| 07/28/2021 | JJK | BL | Emails Kharasch on multiple replies/objections re: reference withdrawal and consider same. | 0.20 | 995.00 | \$199.00 |
| 07/28/2021 | JJK | BL | Research, analysis, pleading review to prepare multiple replies re: reference withdrawal. | 5.00 | 995.00 | \$4,975.00 |
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| 07/29/2021 | IDK | BL | E-mails with J Kim, others on the status of the 5 objections/motions for reconsideration to bankruptcy court R&R to District Court and issues on our various responses to same (.4); E-mails with H Winograd and J Fried re same and re deadlines to same and updated chart (.2). | 0.60 | 1325.00 | \$795.00 |
| 07/29/2021 | JJK | BL | Research and prepare replies to Dondero, et al. re: bankruptcy court reports. | 3.90 | 995.00 | \$3,880.50 |
| 07/29/2021 | JJK | BL | Review pleadings, research, and prepare replies to Dondero, et al., re: bankruptcy court reports. | 4.50 | 995.00 | \$4,477.50 |
| 07/29/2021 | JEO | BL | Email follow up on critical dates issue regarding deposition scheduling | 0.20 | 1050.00 | \$210.00 |
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| 07/29/2021 | LSC | BL | Preparation of Consolidated Notes Litigation Production. | 2.40 | 460.00 | \$1,104.00 |
| 07/30/2021 | CHM | BL | Email correspondence re non-email document collection. | 0.50 | 750.00 | \$375.00 |
| 07/30/2021 | CHM | BL | Email IDS team re Surgent screenshot. | 0.10 | 750.00 | \$75.00 |
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| 08/02/2021 | IDK | BL | Review and consider correspondence between H Winograd and local counsel re deadlines to object to pleadings on 5 matters re report and rec to D Court as well as H Winograd of chart on all related actions (.5). | 0.50 | 1325.00 | \$662.50 |
| 08/02/2021 | IDK | BL | E-mails with J Kim re 5 outstanding motions to withdraw reference and objections to report and rec by defendants, and various issues on opponents bias of judge argument (.4); Telephone conference with J Kim re same (.3). | 0.70 | 1325.00 | \$927.50 |
| 08/02/2021 | IDK | BL | E-mails with special Texas litigation counsel on notes litigation and withdrawal of ref and coordination of call re same (.2). | 0.20 | 1325.00 | \$265.00 |
| 08/02/2021 | JJK | BL | Review objections to bankruptcy court reports and prepare additonal responses thereto. | 1.20 | 995.00 | \$1,194.00 |
| 08/02/2021 | JJK | BL | Calls Kharasch re: replies to objections to reports/recommendations. | 0.10 | 995.00 | \$99.50 |
| 08/02/2021 | JJK | BL | Call Kharasch on several replies re: withdrawal of reference. | 0.20 | 995.00 | \$199.00 |
| 08/02/2021 | JJK | BL | Revise replies re: objections to withdrawal of reference, etc. | 0.20 | 995.00 | \$199.00 |
| 08/02/2021 | JJK | BL | Prepare replies to objections to Reports, etc. | 1.20 | 995.00 | \$1,194.00 |
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| 08/03/2021 | HRW | BL | Research and draft response to HCMFA objection to R&R in notes litigation (1.5) | 1.50 | 695.00 | \$1,042.50 |
| 08/03/2021 | HRW | BL | Review notes litigations deadlines (0.6) | 0.60 | 695.00 | \$417.00 |
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| 08/04/2021 | IDK | BL | Telephone conferences with J Morris and J Pomerantz re [REDACTED] need for his comments to draft response to Dondero objection to Report and Recommendation to District Court (.4); Telephone conference with J Pomerantz re timing on filing given feedback of litigation | 0.60 | 1325.00 | \$795.00 |

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| 08/04/2021 | JAM | BL | Review/revise draft response to Dondero objection to Report and Recommendations (1.1); e-mail to I. Kharasch, J. Kim, G. Demo re: revised draft response to Dondero objection to Report and Recommendations (0.1). | 1.20 | 1245.00 | \$1,494.00 |
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| 08/05/2021 | IDK | BL | E-mail J Kim re his draft response to HCMFA objection to R&R, including review of same (.3); E-mails with J Morris re same and his changes, along with final response (.3). | 0.60 | 1325.00 | \$795.00 |
| 08/05/2021 | JJK | BL | Emails Morris on HCMFA reply matters. | 0.10 | 995.00 | \$99.50 |
| 08/05/2021 | JJK | BL | Continue work on replies and filing thereof to objections to reports/recommendations. | 4.20 | 995.00 | \$4,179.00 |
| 08/05/2021 | JJK | BL | Emails Morris on HCMFA reply and review comments. | 0.10 | 995.00 | \$99.50 |

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| 08/05/2021 | JMF | BL | Review response to opposition to bankruptcy court recommendations to district court. | 0.30 | 1050.00 | \$315.00 |
| 08/05/2021 | JAM | BL | Review/revise objection to HCMFA motion for reconsideration of report and recommendations on notes litigation (0.9); e-mails w/ J. Kim, I. Kharasch re: revisions to objection to HCMFA motion for reconsideration of report and recommendations on notes litigation (0.1). | 1.00 | 1245.00 | \$1,245.00 |
| 08/05/2021 | GVD | BL | Correspondence with working group re status of notes litigation | 0.20 | 950.00 | \$190.00 |
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| 08/06/2021 | IDK | BL | Review of draft response to HCRE objection in D Court to R&R, along with J Kim commentary on same. | 0.40 | 1325.00 | \$530.00 |
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EXHIBIT B

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

August 31, 2021
Invoice 128567
Client 36027
Matter 00003
JNP

Board of Directors
Highland Capital Management LP
300 Crescent Court ste. 700
Dallas, TX 75201

RE: Post-Effective Date

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 08/31/2021

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Notes Litigation

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| 08/11/2021 | JJK | NL | Prepare HCM objection to motion to reconsider. | 4.20 | 995.00 | \$4,179.00 |
| 08/11/2021 | JAM | NL | Review stipulations for each adversary proceeding (0.4); e-mails w/ M. Aigen re: scheduling stipulations (0.1). | 0.50 | 1245.00 | \$622.50 |
| 08/11/2021 | HRW | NL | Draft motion to file amended complaints for notes litigations (2.8) | 2.80 | 695.00 | \$1,946.00 |
| 08/12/2021 | JJK | NL | Research and prepare replies re: Reports, motions to reconsider; emails Kharasch on same. | 5.20 | 995.00 | \$5,174.00 |
| 08/12/2021 | LSC | NL | Retrieve and transmit Reports and Recommendations regarding notes litigations for J. Morris. | 0.30 | 460.00 | \$138.00 |
| 08/12/2021 | HRW | NL | Draft motion to file amended complaints for notes litigations (3.0) | 3.00 | 695.00 | \$2,085.00 |
| 08/13/2021 | IDK | NL | E-mail H Winograd re updated litigation WIP list with focus on deadlines re matters on Dondero entities motions for withdrawal of reference. | 0.20 | 1325.00 | \$265.00 |
| 08/13/2021 | IDK | NL | E-mail J Kim re draft of response to HCMS motion to reconsider to D Court, including review of same and new argument. | 0.40 | 1325.00 | \$530.00 |
| 08/13/2021 | JAM | NL | Review motion to amend complaint and proposed orders (0.9); e-mails w/ G. Demo, H. Winograd re: motion to amend complaint and proposed orders (0.2); e-mails w/ M. Aigen, others, re: scheduling order and motion to amend complaints (0.4). | 1.50 | 1245.00 | \$1,867.50 |
| 08/13/2021 | GVD | NL | Review open issues re notes litigation and correspondence with H. Winograd re same | 0.40 | 950.00 | \$380.00 |
| 08/13/2021 | HRW | NL | Edit and finalize motions to file amended complaints in notes litigations (1.2). | 1.20 | 695.00 | \$834.00 |
| 08/16/2021 | IDK | NL | Review and consider revised response to HCMS motion to reconsider R&R (.3); E-mails with J Pomerantz re same and Texas litigation counsel (.2); E-mails with J Kim re my feedback on draft of same and timing for filing today (.2). | 0.70 | 1325.00 | \$927.50 |
| 08/16/2021 | JJK | NL | Emails Kharasch, Pomerantz on motions to reconsider; related research and final revisions to last reply re: Reports. | 1.50 | 995.00 | \$1,492.50 |
| 08/16/2021 | JNP | NL | Review response to motion for reconsideration of | 0.10 | 1295.00 | \$129.50 |

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| | | | | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
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| | | | order adopting report and recommendations. | | | |
| 08/17/2021 | JAM | NL | Review/revise motions for leave to amend complaints in Notes Litigation (1.1); e-mail to L. Canty, Z. Annable, H. Winograd re: motions for leave to amend complaints in Notes Litigation and related matters (0.2); e-mails w/ Z. Annable, H. Winograd re: motions to amend complaints in Notes Litigation (0.1). | 1.40 | 1245.00 | \$1,743.00 |
| 08/17/2021 | LSC | NL | Prepare and transmit exhibits to motions to amend. | 0.50 | 460.00 | \$230.00 |
| 08/18/2021 | JAM | NL | Communications w/ M. Aigen, Z. Annable re: form of Order for motions for leave to amend complaints (0.2); tel c. w/ D. Rukavina re: Advisors' motion for protective order (0.2). | 0.40 | 1245.00 | \$498.00 |
| 08/18/2021 | LSC | NL | Transmit proposed orders on motions to amend. | 0.20 | 460.00 | \$92.00 |
| 08/19/2021 | JAM | NL | Revise Advisors' draft Stipulation resolving their motion for a protective order (0.5); draft e-mail to D. Rukavina re: revised Stipulation resolving Advisors' motion for a protective order (0.2). | 0.70 | 1245.00 | \$871.50 |
| 08/20/2021 | JNP | NL | Conference with John A. Morris regarding protective order regarding notes litigation. | 0.20 | 1295.00 | \$259.00 |
| 08/20/2021 | JAM | NL | E-mails w/ D. Rukavina re: proposed settlement of motion for protective order (0.1); e-mails w/ J. Seery, J. Pomerantz, G. Demo re: Advisors' motion for a protective order (0.1). | 0.20 | 1245.00 | \$249.00 |
| 08/24/2021 | HRW | NL | Draft notice of filing stipulations re: notes litigation (2.2). | 2.20 | 695.00 | \$1,529.00 |
| 08/25/2021 | JAM | NL | E-mails w/ H. Winograd re: HCMFA scheduling stipulation (0.1). | 0.10 | 1245.00 | \$124.50 |
| 08/25/2021 | HRW | NL | Draft proposed orders re: notes litigation (2.5); Communicate with opposing counsel for HCMFA re: notes stipulation (0.1). | 2.60 | 695.00 | \$1,807.00 |
| 08/26/2021 | JAM | NL | E-mails w/ H. Winograd, Z. Annable re: filing of Amended Complaints (0.2); e-mails w/ H. Winograd, D. Rukavina re: scheduling order for HCMFA notes litigation (not subject to amended complaint) (0.2). | 0.40 | 1245.00 | \$498.00 |
| 08/26/2021 | LSC | NL | Prepare exhibits to amended complaints (.7); prepare exhibits to orders approving discovery stipulations (.3). | 1.00 | 460.00 | \$460.00 |
| 08/26/2021 | HRW | NL | Prepare and review amended complaints and | 1.70 | 695.00 | \$1,181.50 |

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Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

September 30, 2021

Board of Directors
Highland Capital Management LP
300 Crescent Court ste. 700
Dallas, TX 75201

Invoice 128688
Client 36027
Matter 00003
JNP

RE: Post-Effective Date

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 09/30/2021

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Highland Capital Management LP
36027 - 00003

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September 30, 2021

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Notes Litigation

| | | | | | | |
|------------|-----|----|------------------------------------------------------------------------------------------------------------|------|---------|------------|
| 09/01/2021 | JMF | NL | Review motion to compel arbitration. | 0.40 | 1050.00 | \$420.00 |
| 09/01/2021 | JAM | NL | Review docket for filings (amended answers, motion to compel arbitration, and motions to dismissed) (0.4). | 0.40 | 1245.00 | \$498.00 |
| 09/01/2021 | GVD | NL | Review motions to dismiss and motions to compel arbitration in notes proceedings | 0.30 | 950.00 | \$285.00 |
| 09/01/2021 | HRW | NL | Review NexPoint amended answer in notes litigation (0.3). | 0.30 | 695.00 | \$208.50 |
| 09/02/2021 | JNP | NL | Conference with John A. Morris regarding arbitration motion, motion to stay and strategy. | 0.20 | 1295.00 | \$259.00 |
| 09/02/2021 | JMF | NL | Review motions to dismiss and compel arbitration. | 0.50 | 1050.00 | \$525.00 |
| 09/02/2021 | GVD | NL | Conference with J. Morris re notes litigation and next steps | 0.50 | 950.00 | \$475.00 |
| 09/02/2021 | HRW | NL | Communicate with local counsel re: stipulations in notes litigations (0.1). | 0.10 | 695.00 | \$69.50 |
| 09/04/2021 | GVD | NL | Review limited partnership provisions re motions to dismiss | 1.60 | 950.00 | \$1,520.00 |
| 09/05/2021 | GVD | NL | Review correspondence from J. Morris re notes litigation | 0.20 | 950.00 | \$190.00 |
| 09/05/2021 | HRW | NL | Draft discovery requests for consolidated notes | 3.50 | 695.00 | \$2,432.50 |

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| | | | | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
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| | | | litigations (3.5). | | | |
| 09/05/2021 | HRW | NL | Review motions for stay and arbitration in notes litigations (1.5). | 1.50 | 695.00 | \$1,042.50 |
| 09/06/2021 | GVD | NL | Conference with J. Morris re notes litigation | 0.20 | 950.00 | \$190.00 |
| 09/06/2021 | HRW | NL | Draft discovery requests for consolidated notes litigations (9.5). | 9.50 | 695.00 | \$6,602.50 |
| 09/07/2021 | JMF | NL | Review scheduling orders re notes litigation adversaries. | 0.30 | 1050.00 | \$315.00 |
| 09/07/2021 | JAM | NL | Review draft discovery demands for notes litigation (0.6); tel c. w/ H. Winograd re: discovery issues (0.3); communications w/ D. Klos, J. Seery re: cost/value of MGM, RCP, Trussway (0.2); draft discovery requests for NexPoint (0.5); tel c. w/ H. Winograd re: discovery demands (0.1); review revised discovery demands (0.5); e-mails w/ H. Winograd re: final versions of discovery demands (0.1). | 2.30 | 1245.00 | \$2,863.50 |
| 09/07/2021 | HRW | NL | Call with J. Morris re: notes litigation discovery (0.3). | 0.30 | 695.00 | \$208.50 |
| 09/07/2021 | HRW | NL | Call with J. Morris re: notes litigation arbitration motions (0.4). | 0.40 | 695.00 | \$278.00 |
| 09/07/2021 | HRW | NL | Draft discovery requests for consolidated notes litigations. | 6.80 | 695.00 | \$4,726.00 |
| 09/07/2021 | HRW | NL | Serve discovery requests on opposing counsel for consolidated notes litigations. | 0.20 | 695.00 | \$139.00 |
| 09/08/2021 | JJK | NL | Emails Kharasch on reference matters and consider/research same. | 1.30 | 995.00 | \$1,293.50 |
| 09/08/2021 | GVD | NL | Correspondence re email discovery issues | 0.20 | 950.00 | \$190.00 |
| 09/08/2021 | GVD | NL | Conference with J. Morris re additional notes litigation | 0.20 | 950.00 | \$190.00 |
| 09/09/2021 | JNP | NL | Conference with John A. Morris regarding response to arbitration and motion to dismiss motion. | 0.10 | 1295.00 | \$129.50 |
| 09/09/2021 | JAM | NL | Meet with G. Demo, H. Winograd re: motions for arbitration and to dismiss (0.5); tel c. w/ J. Seery, D. Klos re: Dondero compensation (0.5). | 1.00 | 1245.00 | \$1,245.00 |
| 09/09/2021 | GVD | NL | Conference with J. Morris and H. Winograd re response to notes litigation actions | 1.00 | 950.00 | \$950.00 |
| 09/09/2021 | HRW | NL | Review deadlines re: consolidated notes litigations motions to dismiss and motion for stay (0.2). | 0.20 | 695.00 | \$139.00 |
| 09/13/2021 | JNP | NL | Conference with John A. Morris regarding motion to dismiss and motion to compel arbitration. | 0.20 | 1295.00 | \$259.00 |

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| | | | | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
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| 09/13/2021 | JNP | NL | Conference with Jordan A. Kroop regarding motion to dismiss and motion to compel arbitration. | 0.20 | 1295.00 | \$259.00 |
| 09/13/2021 | JNP | NL | Review motion to compel arbitration. | 0.20 | 1295.00 | \$259.00 |
| 09/13/2021 | JNP | NL | Conference with Hayley R. Winograd, John A. Morris and Jordan A. Kroop regarding motion to compel arbitration. | 0.80 | 1295.00 | \$1,036.00 |
| 09/13/2021 | JAM | NL | Tel c. w/ J. Pomerantz, J. Kroop, H. Winograd re: defendants' arbitration motion (0.8); e-mail to J. Seery re: motions to dismiss and to arbitrate (0.2); e-mail to J. Pomerantz, J. Kroop re: motions to dismiss and arbitrate (0.1). | 1.10 | 1245.00 | \$1,369.50 |
| 09/13/2021 | HRW | NL | Call with J. Morris, J. Pomerantz, and J. Kroop (0.8). | 0.80 | 695.00 | \$556.00 |
| 09/13/2021 | HRW | NL | Review motion to dismiss in notes litigations (2.0). | 2.00 | 695.00 | \$1,390.00 |
| 09/13/2021 | JAK | NL | Begin review of motion to compel arbitration (0.8); strategy and planning discussion with John Morris, Jeff Pomerantz, and Hayley Winograd (0.8); follow-up discussion with Jeff Pomerantz regarding arbitration motion (0.2); additional review and analysis of arbitration motion (1.1); | 2.90 | 1100.00 | \$3,190.00 |
| 09/14/2021 | IDK | NL | E-mails with attorneys re D Court upholding report and recommendation re HCMFA proceeding, including review of same | 0.30 | 1325.00 | \$397.50 |
| 09/14/2021 | HRW | NL | Review motion to dismiss complaint in notes litigation (2.0). | 2.00 | 695.00 | \$1,390.00 |
| 09/15/2021 | HRW | NL | Research re: motion to dismiss complaint in notes litigation (3.5). | 3.50 | 695.00 | \$2,432.50 |
| 09/15/2021 | HRW | NL | Send opposing counsel supplemental productions in notes litigation (0.2). | 0.20 | 695.00 | \$139.00 |
| 09/17/2021 | GVD | NL | Conference with J. Morris re status of notes litigation | 0.10 | 950.00 | \$95.00 |
| 09/17/2021 | GVD | NL | Conference with H. Winograd re response to motions to dismiss and next steps | 0.60 | 950.00 | \$570.00 |
| 09/17/2021 | HRW | NL | Call with G. Demo re: motion to dismiss in notes litigations (0.6). | 0.60 | 695.00 | \$417.00 |
| 09/17/2021 | HRW | NL | Call with J. Morris re: litigation deadlines (0.1). | 0.10 | 695.00 | \$69.50 |
| 09/17/2021 | HRW | NL | Review and research re: motion to dismiss in notes litigations (3.5). | 3.50 | 695.00 | \$2,432.50 |
| 09/17/2021 | JAK | NL | Review previous pleadings and begin outlining opposition to demand for arbitration; | 1.40 | 1100.00 | \$1,540.00 |

Pachulski Stang Ziehl & Jones LLP
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| 09/18/2021 | HRW | NL | Draft and research re: motion to dismiss in notes litigations (5.5). | 5.50 | 695.00 | \$3,822.50 |
| 09/19/2021 | JAM | NL | Review of documents and docket and e-mails to J. Kropp, J. Pomerantz, G. Demo, H. Winograd re: facts and arguments concerning opposition to motion to compel arbitration (3.0); further communications w/ J. Kroop re: arbitration motion (0.1). | 3.10 | 1245.00 | \$3,859.50 |
| 09/19/2021 | HRW | NL | Draft and research re: motion to dismiss in notes litigations (8.5). | 8.50 | 695.00 | \$5,907.50 |
| 09/19/2021 | JAK | NL | Email correspondence with John Morris regarding various arguments pertaining to waiver and estoppel for arbitration motion objection; review and analyze transcripts from previous hearing; begin research regarding various arguments for arbitration objection; | 3.30 | 1100.00 | \$3,630.00 |
| 09/20/2021 | IDK | NL | Review of order from District Court on order of reference re DAF action, including E-mail from J Morris re same. | 0.20 | 1325.00 | \$265.00 |
| 09/20/2021 | HRW | NL | Draft opposition to motion to dismiss in notes litigations (13.0). | 13.00 | 695.00 | \$9,035.00 |
| 09/20/2021 | JAK | NL | Drafting of portions of objection to arbitration motion; research legal issues for use in same; emails with John Morris regarding additional arguments and support for same; review and analyze provisions of limited partnership agreement for use in arguments in opposition of arbitration agreement; memo outlining legal issues to be researched and supporting direction; | 4.40 | 1100.00 | \$4,840.00 |
| 09/21/2021 | GVD | NL | Correspondence with team re ability to enforce arbitration in rejected agreement | 0.50 | 950.00 | \$475.00 |
| 09/21/2021 | HRW | NL | Draft opposition to motion to dismiss in notes litigations (9.0). | 9.00 | 695.00 | \$6,255.00 |
| 09/21/2021 | HRW | NL | Review prior discovery R&OS sent to all parties in notes litigations (1.0). | 1.00 | 695.00 | \$695.00 |
| 09/21/2021 | HRW | NL | Draft R&Os for discovery requests in consolidated notes litigation (1.5). | 1.50 | 695.00 | \$1,042.50 |
| 09/22/2021 | JJK | NL | Emails Kroop, Keane on research for opp. to Dondero motion re arbitration; research for inserts. | 3.60 | 995.00 | \$3,582.00 |
| 09/22/2021 | JJK | NL | Research for opp. to motion re: arbitration. | 4.80 | 995.00 | \$4,776.00 |
| 09/22/2021 | JJK | NL | Research for opp. to arbitration motion and emails Kroop on same. | 1.40 | 995.00 | \$1,393.00 |

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| | | | | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
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| 09/22/2021 | JAM | NL | Review defendants' discovery demands (0.4); tel c. w. G. Demo re: responses to RFAs (corporate issues) (0.3); tel c. w/ H. Winograd re: document requests and responses (0.7); tel c. w/ G. Demo re: responses to discovery (0.2); e-mails w/ T. Surgent, D. Klos, G. Demo, H. Winograd re: e-mail searches for Nancy Dondero (0.3). | 1.90 | 1245.00 | \$2,365.50 |
| 09/22/2021 | GVD | NL | Conference with J. Morris re discovery issues | 0.30 | 950.00 | \$285.00 |
| 09/22/2021 | GVD | NL | Conference with H. Winograd re response to motion to dismiss | 0.20 | 950.00 | \$190.00 |
| 09/22/2021 | GVD | NL | Draft responses to discovery questions and correspondence with J. Morris re same | 0.70 | 950.00 | \$665.00 |
| 09/22/2021 | GVD | NL | Conference with J. Morris re notes litigation status | 0.20 | 950.00 | \$190.00 |
| 09/22/2021 | HRW | NL | Draft opposition to motion to dismiss in notes litigations (11.0). | 11.00 | 695.00 | \$7,645.00 |
| 09/22/2021 | HRW | NL | Draft R&Os for discovery requests in consolidated notes litigation (2.0). | 2.00 | 695.00 | \$1,390.00 |
| 09/22/2021 | HRW | NL | Call with J. Morris re: discovery requests in consolidated notes litigation (0.7). | 0.70 | 695.00 | \$486.50 |
| 09/22/2021 | JAK | NL | Extensive drafting of opposition to arbitration motion; legal research regarding issues and arguments for same; emails with internal research group regarding issues for researching and related matters; | 6.90 | 1100.00 | \$7,590.00 |
| 09/23/2021 | JJK | NL | Research for opp. to arbitration motion; conf. call Kroop and Keane on same (0.6). | 5.80 | 995.00 | \$5,771.00 |
| 09/23/2021 | JJK | NL | Research for opp. to arbitration motion. | 3.10 | 995.00 | \$3,084.50 |
| 09/23/2021 | JNP | NL | Review of emails from N. Dondero; Conference with John A. Morris regarding same. | 0.30 | 1295.00 | \$388.50 |
| 09/23/2021 | JAM | NL | Tel c. w/ L. Canty re: document review (0.1); tel c. w/ J. Seery re: strategy for responding to motions (0.2); tel c. w/ J. Pomerantz re: strategy for responding to motions (0.1); review documents (3.1). | 3.50 | 1245.00 | \$4,357.50 |
| 09/23/2021 | LSC | NL | Begin preparation of document productions. | 2.60 | 460.00 | \$1,196.00 |
| 09/23/2021 | GVD | NL | Correspondence re research items re arbitration demand | 0.10 | 950.00 | \$95.00 |
| 09/23/2021 | GVD | NL | Conference with J. Morris re notes discovery | 0.10 | 950.00 | \$95.00 |
| 09/23/2021 | GVD | NL | Conference with J. Morris re status of notes litigation and next steps | 0.20 | 950.00 | \$190.00 |

Pachulski Stang Ziehl & Jones LLP
 Highland Capital Management LP
 36027 - 00003

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| 09/23/2021 | HRW | NL | Gather documents for discovery requests in consolidated notes litigation (1.0). | 1.00 | 695.00 | \$695.00 |
| 09/23/2021 | HRW | NL | Draft opposition to motion to dismiss in notes litigations (12.0). | 12.00 | 695.00 | \$8,340.00 |
| 09/23/2021 | JAK | NL | Review and analyze initial research results on issues pertaining to arbitration opposition from Jonathan Kim and Peter Keane; extensive drafting of arbitration opposition; additional case research and analysis regarding arguments for same; confer with Jonathan Kim and Peter Keane regarding same; | 4.90 | 1100.00 | \$5,390.00 |
| 09/24/2021 | JNP | NL | Conference with Jordan A. Kroop regarding opposition to motion to compel arbitration. | 0.30 | 1295.00 | \$388.50 |
| 09/24/2021 | JAM | NL | Tel c. w/ J. Seery re: opposition to motions (0.3); review documents and begin preparing for depositions (4.1). | 4.40 | 1245.00 | \$5,478.00 |
| 09/24/2021 | GVD | NL | Review discovery responses to notes litigation | 0.30 | 950.00 | \$285.00 |
| 09/24/2021 | HRW | NL | Call with J. Morris and DSI re: discovery requests in consolidated notes litigation (1.0). | 1.00 | 695.00 | \$695.00 |
| 09/24/2021 | HRW | NL | Draft R&Os for discovery requests in consolidated notes litigation (1.5). | 1.50 | 695.00 | \$1,042.50 |
| 09/24/2021 | HRW | NL | Draft opposition to motion to dismiss in notes litigations (9.0). | 9.00 | 695.00 | \$6,255.00 |
| 09/24/2021 | JAK | NL | Continued research and analysis of cases in connection with arbitration opposition; strategy discussion with Jeff Pomerantz regarding same; extensive additional drafting and revision of arbitration opposition; | 5.70 | 1100.00 | \$6,270.00 |
| 09/25/2021 | JAM | NL | Review/revise opposition to motion to dismiss (2.7); tel c. w/ J. Seery re: status and strategy for notes litigation (0.3). | 3.00 | 1245.00 | \$3,735.00 |
| 09/26/2021 | JAM | NL | Communications w/ J. Seery, D. Klos, D. Newman re: responses to discovery (0.2). | 0.20 | 1245.00 | \$249.00 |
| 09/26/2021 | HRW | NL | Draft opposition to motion to dismiss in notes litigations (7.0). | 7.00 | 695.00 | \$4,865.00 |
| 09/26/2021 | JAK | NL | Additional research on issues pertaining to arbitration opposition; additional drafting of opposition; email to Jeff Pomerantz and John Morris regarding same with explanation of approach and related suggestions; | 2.30 | 1100.00 | \$2,530.00 |
| 09/27/2021 | JNP | NL | Review opposition to motion to arbitrate. | 0.30 | 1295.00 | \$388.50 |
| 09/27/2021 | JNP | NL | Conference with John A. Morris regarding opposition to motion to arbitrate. | 0.20 | 1295.00 | \$259.00 |

Pachulski Stang Ziehl & Jones LLP
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 36027 - 00003

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 September 30, 2021

| | | | | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
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| 09/27/2021 | JNP | NL | Conference with John A. Morris and Jordan A. Kroop regarding response to motion to arbitrate. | 0.40 | 1295.00 | \$518.00 |
| 09/27/2021 | JAM | NL | Review/revise opposition to motion to dismiss (2.5); review/revise written responses to discovery (2.4); e-mails w/ J. Seery, J. Pomerantz, G. Demo, H. Winograd re: written responses to discovery (0.2); tel c. w. J. Seery re: written responses to discovery (0.2); tel c. w/ J. Pomerantz re: oppositions to MTD and arbitration (0.2); tel c. w/ J. Pomerantz, J. Koop re: opposition to motion to compel arbitration (0.4); further revisions to written responses to discovery (0.2); communications w/ J. Seery re: responses to written discovery (0.1). | 6.20 | 1245.00 | \$7,719.00 |
| 09/27/2021 | LSC | NL | Continued preparation of document productions. | 9.10 | 460.00 | \$4,186.00 |
| 09/27/2021 | GVD | NL | Review response to motion to dismiss litigation | 0.60 | 950.00 | \$570.00 |
| 09/27/2021 | HRW | NL | Draft opposition to motion to dismiss in notes litigations (7.5). | 7.50 | 695.00 | \$5,212.50 |
| 09/27/2021 | HRW | NL | Gather production for consolidated notes discovery (1.8). | 1.80 | 695.00 | \$1,251.00 |
| 09/27/2021 | HRW | NL | Draft and review R&Os for discovery requests in consolidated notes litigation (1.5). | 1.50 | 695.00 | \$1,042.50 |
| 09/27/2021 | HRW | NL | Send opposing counsel R&Os in consolidated notes litigation (0.2). | 0.20 | 695.00 | \$139.00 |
| 09/27/2021 | HRW | NL | Send opposing counsel production in consolidated notes litigation (0.1). | 0.10 | 695.00 | \$69.50 |
| 09/27/2021 | JAK | NL | Strategy discussion with John Morris and Jeff Pomerantz regarding opposition to arbitration motion and related matters; extensive additional drafting, research, and review of issues and portions of arbitration motion opposition; work with Greg Demo regarding confirmation-related citations and background for use in opposition; additional drafting and revisions to arbitration opposition; | 3.10 | 1100.00 | \$3,410.00 |
| 09/28/2021 | JNP | NL | Review latest version of opposition to motion to arbitrate and emails regarding same. | 0.20 | 1295.00 | \$259.00 |
| 09/28/2021 | JNP | NL | Review opposition to motion to dismiss. | 0.30 | 1295.00 | \$388.50 |
| 09/28/2021 | JMF | NL | Review responses to motion to dismiss and arbitration. | 0.50 | 1050.00 | \$525.00 |
| 09/28/2021 | JAM | NL | Review/revise draft opposition to motion to compel arbitration (4.8); e-mails w/ J. Seery, J. Pomerantz, J. Koop, G. Demo, H. Winograd re: opposition to motion to compel arbitration (0.4); tel c. w/ J. Seery re: opposition to motion to compel arbitration (0.1); | 9.10 | 1245.00 | \$11,329.50 |

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D-CNL003820

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

October 07, 2021

Invoice 128606

Client 36027

Matter 00002

JNP

Board of Directors
Highland Capital Management LP
300 Crescent Court ste. 700
Dallas, TX 75201

RE: Postpetition

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 10/07/2021

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Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

October 31, 2021

Invoice 128950

Client 36027

Matter 00003

JNP

Board of Directors
Highland Capital Management LP
100 Crescent Court, Suite 1850
Dallas, TX 75201

RE: Post-Effective Date

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 10/31/2021

Pachulski Stang Ziehl & Jones LLP
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Summary of Services by Task Code

| <u>Task Code</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|------------------|--------------------|--------------|---------------|
| NL | Notes Litigation | 396.20 | \$375,653.50 |

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| Notes Litigation | | | | | | |
| 09/15/2021 | CHM | NL | Review results of privilege review and check documents marked for production or withholding. Run production of NexPoint results and email J. Morris and H. Winograd re same. (No Charge) | 2.00 | 750.00 | \$1,500.00 |
| 09/15/2021 | CHM | NL | Review email from H. Winograd and reply. (No Charge) | 0.10 | 750.00 | \$75.00 |
| 09/23/2021 | CHM | NL | Review email from H. Winograd and reply. (No Charge) | 0.10 | 750.00 | \$75.00 |
| 09/30/2021 | CHM | NL | Review documents and run production of consolidated notes litigation search results; email H. Winograd re same. (No Charge) | 2.30 | 750.00 | \$1,725.00 |
| 10/01/2021 | JAM | NL | Review discovery responses and pleadings and prepare Rule 30(b)(6) deposition notices for HCRE, HCMS, and Nexpoint (2.8); communications w/ J. Seery, T. Surgent, D. Klos, J. Pomerantz, G. Demo, H. Winograd re: deposition notices (0.3). | 3.10 | 1245.00 | \$3,859.50 |
| 10/01/2021 | HRW | NL | Communicate with Robert Half for production re: consolidated notes production (0.5). | 0.50 | 695.00 | \$347.50 |
| 10/01/2021 | HRW | NL | Oversee and review production re: re: consolidated notes production (0.5). | 0.50 | 695.00 | \$347.50 |
| 10/02/2021 | JAM | NL | Tel c. w/ G. Demo re: discovery, strategy (0.4); draft deposition notices for J. Dondero, N. Dondero, F. Waterhouse, Dugaboy, and HCMFA (2.1); e-mails w/ J. Pomerantz, G. Demo, H. Winograd, Z. Annable re: deposition notices (0.1). | 2.60 | 1245.00 | \$3,237.00 |
| 10/02/2021 | GVD | NL | Conference with J. Morris about notes litigation discovery issues | 0.40 | 950.00 | \$380.00 |
| 10/02/2021 | GVD | NL | Review deposition notices | 0.50 | 950.00 | \$475.00 |
| 10/03/2021 | JAM | NL | Prepare deposition notices for HCRE, HCMS, NexPoint and subpoena for DC Sauter, and revise deposition notices for F. Waterhouse and HCMFA (3.6); e-mails w/ J. Seery, T. Surgent, D. Klos, J. Pomerantz, G. Demo, H. Winograd re: deposition notices (0.2); tel c. w/ J. Seery, G. Demo re: deposition notices (0.1). | 3.90 | 1245.00 | \$4,855.50 |
| 10/03/2021 | GVD | NL | Review discovery requests and correspondence re same | 0.30 | 950.00 | \$285.00 |
| 10/03/2021 | HRW | NL | Review and edit deposition notices for notes | 1.00 | 695.00 | \$695.00 |

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| | | | litigation (1.0). | | | |
| 10/04/2021 | JAM | NL | Review/revise/finalize deposition notices, subpoenas, and notices of subpoenas (1.1); e-mail to defense counsel, J. Pomerantz, G. Demo, H. Winograd, Z. Annable re: deposition notices, subpoenas, notices of subpoena and related matters (0.3); e-mail to Z. Annable, J. Pomerantz, G. Demo, H. Winograd re: service of the deposition notices and subpoenas (0.1); tel c. w/ J. Seery re: status, discovery (0.3). | 1.80 | 1245.00 | \$2,241.00 |
| 10/04/2021 | HRW | NL | Review production re: consolidated notes production (0.5). | 0.50 | 695.00 | \$347.50 |
| 10/04/2021 | HRW | NL | Communicate with Robert Half re: production for Employee Claims (0.2). | 0.20 | 695.00 | \$139.00 |
| 10/05/2021 | JAM | NL | Tel c. w/ H. Winograd re: discovery, Aigen e-mail (0.5); tel c. w/ D. Rukavina re: discovery (0.3); tel c. w/ J. Seery re: discovery, status (0.5); e-mails w/ D. Rukavina, D. Deitsch-Perez re: discovery, depositions (0.4). | 1.70 | 1245.00 | \$2,116.50 |
| 10/05/2021 | GVD | NL | Correspondence with Quinn re notes litigation | 0.30 | 950.00 | \$285.00 |
| 10/05/2021 | HRW | NL | Call with J. Morris re: discovery issues in notes litigation (0.5). | 0.50 | 695.00 | \$347.50 |
| 10/05/2021 | HRW | NL | Review discovery issues in notes litigation (0.3). | 0.30 | 695.00 | \$208.50 |
| 10/06/2021 | JAM | NL | E-mail to D. Deitz-Perez, D. Rukavina re: discovery (0.3); e-mail to D. Dandeneau re: Waterhouse deposition (0.1); e-mail to M. Aigen re: discovery issues (0.3); e-mail to defense counsel re: response to various discovery issues (0.9). | 1.60 | 1245.00 | \$1,992.00 |
| 10/06/2021 | LSC | NL | Research, correspondence, and review of discovery. | 2.10 | 460.00 | \$966.00 |
| 10/06/2021 | GVD | NL | Correspondence with litigation trustee re outstanding notes | 0.20 | 950.00 | \$190.00 |
| 10/06/2021 | HRW | NL | Review responses and production re: discovery requests in notes litigation (0.8). | 0.80 | 695.00 | \$556.00 |
| 10/06/2021 | HRW | NL | Respond to J. Morris email re: discovery issues in notes litigation (0.5). | 0.50 | 695.00 | \$347.50 |
| 10/06/2021 | HRW | NL | Review emails regarding 30(b)(6) deposition issues and scheduling (0.2). | 0.20 | 695.00 | \$139.00 |
| 10/06/2021 | HRW | NL | Send opposing counsel supplemental notes litigation production (0.1). | 0.10 | 695.00 | \$69.50 |
| 10/06/2021 | HRW | NL | Prepare supplemental production for notes litigation (0.8). | 0.80 | 695.00 | \$556.00 |
| 10/07/2021 | JAM | NL | Review/revise e-mail to defense counsel re: | 0.40 | 1245.00 | \$498.00 |

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| | | | discovery (0.4). | | | |
| 10/07/2021 | JAM | NL | E-mail to Quinn re: discovery in Notes Litigation (0.1); | 0.10 | 1245.00 | \$124.50 |
| 10/07/2021 | LSC | NL | Research, correspondence, and review of discovery. | 2.30 | 460.00 | \$1,058.00 |
| 10/07/2021 | GVD | NL | Correspondence with Quinn re notes collection issues | 0.20 | 950.00 | \$190.00 |
| 10/07/2021 | HRW | NL | Email J. Morris re: discovery issues in notes litigation (0.1). | 0.10 | 695.00 | \$69.50 |
| 10/07/2021 | HRW | NL | Email DSI re: re: discovery issues in notes litigation (0.1). | 0.10 | 695.00 | \$69.50 |
| 10/08/2021 | JAM | NL | Analyze NexPoint's Rule 30(b)(6) deposition notice and e-mail to J. Seery, T. Surgent, J. Pomerantz, G. Demo, H. Winograd re: same (1.4); e-mails to J. Seery, T. Surgent, D. Rukavina, H. Winograd re: objections to NexPoint's Rule 30(b)(6) deposition notice (0.4); revise deposition notices for J. Dondero, HCRE, HCMS, and NexPoint (0.2); e-mails w/ Z. Annable, H. Winograd re: revised deposition notices for J. Dondero, HCRE, HCMS, and NexPoint (0.1); e-mails w/ D. Klos, T. Surgent, H. Winograd re: documents and information concerning J. Dondero compensation, loan history (0.4); review defendants' document production (0.2). | 2.70 | 1245.00 | \$3,361.50 |
| 10/08/2021 | HRW | NL | Review 30(b)(6) notices for consolidated notes litigation (0.1). | 0.10 | 695.00 | \$69.50 |
| 10/08/2021 | HRW | NL | Review DSI email and production re: Dondero compensation (0.3). | 0.30 | 695.00 | \$208.50 |
| 10/08/2021 | HRW | NL | Review production from defendants in consolidated notes litigation (0.2). | 0.20 | 695.00 | \$139.00 |
| 10/09/2021 | JAM | NL | E-mails to TSG re: depositions (0.3); e-mail to H. Winograd re: additional document production (0.1); e-mails w/ D. Klos, T. Surgent, H. Winograd re: Dondero loans and payment history (0.2); e-mails w/ J. Seery, D. Klos re: cost/value of portfolio companies (0.1); begin Nancy Dondero deposition outline (2.3); tel c. w/ J. Seery re: notes litigation (0.2); review documents/transcripts (2.7). | 5.90 | 1245.00 | \$7,345.50 |
| 10/10/2021 | JAM | NL | Analyze Rule 30(b)(6) Notice of Dondero, HCRE and HCMS and prepare draft objections (1.8); tel c. w/ J. Seery re: litigation matters (0.3). | 2.10 | 1245.00 | \$2,614.50 |
| 10/11/2021 | JAM | NL | E-mails w/ D. Rukavina, D. Deitz-Perez re: depositions (0.2); e-mails w/ D. Klos, T. Conouyer re: Waterhouse roles (0.1); e-mails w/ H. Winograd, L. Canty re: supplemental document production | 0.40 | 1245.00 | \$498.00 |

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| | | | (0.1). | | | |
| 10/11/2021 | LSC | NL | Retrieve and review Dondero's supplemental production. | 0.50 | 460.00 | \$230.00 |
| 10/11/2021 | HRW | NL | Review email from counsel re: deposition schedule in consolidated notes litigation (0.1). | 0.10 | 695.00 | \$69.50 |
| 10/11/2021 | HRW | NL | Review supplemental production in consolidated notes litigation (0.5). | 0.50 | 695.00 | \$347.50 |
| 10/12/2021 | JAM | NL | E-mails w/ defense counsel re: discovery (0.3); e-mails w/ D. Klos, L. Canty, H. Winograd re: supplemental document production (0.5); prepare for depositions (3.4); e-mails w/ defense counsel re: depositions (0.2); tel c. w/ J. Seery, D. Klos re: obligors' payments on Notes (0.2). | 4.60 | 1245.00 | \$5,727.00 |
| 10/12/2021 | LSC | NL | Preparation of supplemental productions (2), including redactions to same and correspondence regarding the same. | 4.20 | 460.00 | \$1,932.00 |
| 10/12/2021 | LSC | NL | Coordinate and assist with retrieval and preparation of documents with respect to notes litigation for J. Morris. | 0.50 | 460.00 | \$230.00 |
| 10/12/2021 | HRW | NL | Review supplemental production for consolidated notes litigation (1.8). | 1.80 | 695.00 | \$1,251.00 |
| 10/12/2021 | HRW | NL | Send counsel supplemental production for consolidated notes litigation (0.2). | 0.20 | 695.00 | \$139.00 |
| 10/12/2021 | HRW | NL | Call with DSI re: backup documentation for demonstrative chart showing Trussway, MGM, Cornerstone valuations in consolidated notes litigation (0.5). | 0.50 | 695.00 | \$347.50 |
| 10/12/2021 | HRW | NL | Email J. Morris, G. Demo, J. Pomerantz, and client re: backup documentation for demonstrative chart showing Trussway, MGM, Cornerstone valuations in consolidated notes litigation (0.2). | 0.20 | 695.00 | \$139.00 |
| 10/12/2021 | HRW | NL | Email J. Morris re: supplemental productions for consolidated notes litigations (0.2). | 0.20 | 695.00 | \$139.00 |
| 10/13/2021 | JAM | NL | Prepare for meeting with J. Seery concerning depositions, including analysis of issues concerning NexPoint (1.2); e-mails to J. Seery, T. Surgent, D. Klos re: deposition preparation (0.3); tel c. w/ J. Seery, D. Klos, T. Surgent, G. Demo, H. Winograd re: preparation for depositions (1.5); letters to defense counsel re: documents (0.2); prepare for depositions (3.6). | 6.80 | 1245.00 | \$8,466.00 |
| 10/13/2021 | GVD | NL | Conference with J. Seery, D. Klos and PSZJ re preparation for depositions | 1.60 | 950.00 | \$1,520.00 |

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| 10/13/2021 | GVD | NL | Conference with J. Morris re status of notes litigation and next steps | 0.30 | 950.00 | \$285.00 |
| 10/13/2021 | GVD | NL | Review transcripts re notes litigation issues | 0.10 | 950.00 | \$95.00 |
| 10/13/2021 | HRW | NL | Review defendants' R&Os to Highland's discovery requests in notes litigations (1.5). | 1.50 | 695.00 | \$1,042.50 |
| 10/13/2021 | HRW | NL | Email J. Morris re: defendants' R&Os to Highland's discovery requests in notes litigations (0.2). | 0.20 | 695.00 | \$139.00 |
| 10/13/2021 | HRW | NL | Call with J. Seery and D. Klos re: deposition prep for notes litigation (1.2). | 1.20 | 695.00 | \$834.00 |
| 10/13/2021 | HRW | NL | Prepare for call with J. Seery and D. Klos re: deposition prep for notes litigation (1.0). | 1.00 | 695.00 | \$695.00 |
| 10/13/2021 | HRW | NL | Email J. Morris re: supplemental production in notes litigation (0.1). | 0.10 | 695.00 | \$69.50 |
| 10/13/2021 | HRW | NL | Send opposing counsel supplemental production in notes litigation (0.2). | 0.20 | 695.00 | \$139.00 |
| 10/14/2021 | JAM | NL | E-mails w/ defense counsel re: depositions, discovery, and related matters (0.4); prepare for depositions (5.5). | 5.90 | 1245.00 | \$7,345.50 |
| 10/14/2021 | LSC | NL | Assist with research, retrieval, and review of discovery documents in connection with upcoming depositions. | 5.90 | 460.00 | \$2,714.00 |
| 10/14/2021 | LSC | NL | Research and correspondence regarding certain management documents for J. Morris. | 0.50 | 460.00 | \$230.00 |
| 10/15/2021 | JNP | NL | Conference with John A. Morris regarding upcoming depositions and issues relating to notes litigation including hearing coverage. | 0.20 | 1295.00 | \$259.00 |
| 10/15/2021 | JNP | NL | Review emails regarding notes depositions and discovery. | 0.10 | 1295.00 | \$129.50 |
| 10/15/2021 | JAM | NL | Tel c. w/ J. Seery, D. Klos, G. Demo, H. Winograd re: preparation for depositions (1.7); tel c. w/ H. Winograd, L. Canty re: depositions, exhibits, and related matters (0.2); prepare for depositions (3.1); e-mails to L. Canty, H. Winograd re: deposition exhibits (0.4); tel c. w/ G. Demo re: depositions (0.2); tel c. w/ J. Pomerantz re: notes litigation (0.3); e-mail to J. Seery, D. Klos re: prior court filings (0.5); e-mail to J. Seery, D. Klos, H. Winograd re: LP Agreement (0.3); e-mail to J. Seery, D. Klos, H. Winograd re: management representation letters (0.1). | 6.80 | 1245.00 | \$8,466.00 |
| 10/15/2021 | LSC | NL | Research, retrieve, and review documents in connection with Notes Litigation and | 3.10 | 460.00 | \$1,426.00 |

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| | | | correspondence regarding the same (2.6); research and correspondence regarding prior productions (.5). | | | |
| 10/15/2021 | GVD | NL | Attend conference re preparation for notes litigation | 1.60 | 950.00 | \$1,520.00 |
| 10/15/2021 | HRW | NL | Review productions from Highland to defendants in notes litigations (1.5). | 1.50 | 695.00 | \$1,042.50 |
| 10/15/2021 | HRW | NL | Communicate with L. Canty re: productions from Highland to defendants in notes litigations (0.4). | 0.40 | 695.00 | \$278.00 |
| 10/15/2021 | HRW | NL | Call with J. Morris, G. Demo, J. Seery, D. Klos re: deposition prep for notes litigation (1.6). | 1.60 | 695.00 | \$1,112.00 |
| 10/15/2021 | HRW | NL | Call with J. Morris and L. Canty re: deposition prep for notes litigation (0.2). | 0.20 | 695.00 | \$139.00 |
| 10/15/2021 | JAK | NL | Research US Supreme Court case regarding arbitration and analyze implications for opposing motion to compel arbitration (0.8); confer with Jeff Pomerantz regarding same (0.3). | 1.10 | 1100.00 | \$1,210.00 |
| 10/16/2021 | JAM | NL | Prepare for depositions (7.5); e-mail to HCMLP, PSZJ re: Deposition Outline for Nancy Dondero (0.1); e-mail to L. Canty, H. Winograd re: deposition exhibits (0.1); tel c. w/ H. Winograd re: document production (0.1). | 7.80 | 1245.00 | \$9,711.00 |
| 10/16/2021 | LSC | NL | Preparation of exhibits in connection with upcoming depositions and research discovery documents regarding the same (4.9); preparation of materials in connection with hearing on motions to dismiss, including legal research regarding the same (3.6) | 8.50 | 460.00 | \$3,910.00 |
| 10/16/2021 | HRW | NL | Review supplemental HCMFA production for notes litigation (3.8). | 3.80 | 695.00 | \$2,641.00 |
| 10/16/2021 | HRW | NL | Communicate with L. Canty re: supplemental HCMFA production for notes litigation (0.4). | 0.40 | 695.00 | \$278.00 |
| 10/16/2021 | HRW | NL | Email with C. Mackle re: supplemental HCMFA production for notes litigation (0.2). | 0.20 | 695.00 | \$139.00 |
| 10/17/2021 | JNP | NL | Review emails regarding depositions. | 0.10 | 1295.00 | \$129.50 |
| 10/17/2021 | JAM | NL | Prepare for depositions (9.2); multiple calls with J. Seery re: depositions, facts and strategy for Notes Litigation (1.2); e-mails w H. Winograd, L. Canty re: exhibits (0.3); e-mails w/ defense counsel, court reporter re: depositions (0.3). | 11.00 | 1245.00 | \$13,695.00 |
| 10/17/2021 | LSC | NL | Preparation of exhibits in connection with upcoming depositions and research discovery documents regarding the same. | 2.00 | 460.00 | \$920.00 |
| 10/17/2021 | HRW | NL | Review supplemental HCMFA production for notes litigation (8.0). | 8.00 | 695.00 | \$5,560.00 |

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| 10/17/2021 | HRW | NL | Review emails from J. Morris and DSI re: hot documents for depositions in notes litigation (0.8). | 0.80 | 695.00 | \$556.00 |
| 10/17/2021 | HRW | NL | Send email to J. Morris re: document productions from Highland to defendants in notes litigations (0.2). | 0.20 | 695.00 | \$139.00 |
| 10/18/2021 | JNP | NL | Review motion to dismiss and opposition regarding notes litigation. | 1.00 | 1295.00 | \$1,295.00 |
| 10/18/2021 | JNP | NL | Conference with John A. Morris and then J. Seery regarding Nancy Dondero deposition. | 0.90 | 1295.00 | \$1,165.50 |
| 10/18/2021 | JAM | NL | Prepare for depositions (5.8); tel c. w/ G. Demo re: depositions (0.2); Nancy Dondero deposition (7.0); tel c. w/ J. Seery (partial), J. Pomerantz re: Nancy Dondero deposition (0.8); tel c. w/ D. Newman re: Nancy Dondero deposition (0.1). | 13.90 | 1245.00 | \$17,305.50 |
| 10/18/2021 | LSC | NL | Prepare for and assist at deposition of Susan Dondero. | 7.90 | 460.00 | \$3,634.00 |
| 10/18/2021 | GVD | NL | Correspondence with L. Canty re deposition issues | 0.10 | 950.00 | \$95.00 |
| 10/18/2021 | GVD | NL | Conference with J. Morris re notes litigation strategy | 0.20 | 950.00 | \$190.00 |
| 10/18/2021 | GVD | NL | Attend deposition of N. Dondero (partial) | 4.50 | 950.00 | \$4,275.00 |
| 10/18/2021 | GVD | NL | Review WilmerHale analysis of Investment Company Act issues | 0.20 | 950.00 | \$190.00 |
| 10/18/2021 | HRW | NL | Review supplemental HCMFA production for notes litigation (3.5). | 3.50 | 695.00 | \$2,432.50 |
| 10/18/2021 | HRW | NL | Deposition of Nancy Dondero for notes litigation (6.0). | 6.00 | 695.00 | \$4,170.00 |
| 10/18/2021 | HRW | NL | Review Waterhouse deposition outline (0.5). | 0.50 | 695.00 | \$347.50 |
| 10/19/2021 | JNP | NL | Continue to prepare for hearing on motion to dismiss. | 1.40 | 1295.00 | \$1,813.00 |
| 10/19/2021 | JNP | NL | Review and respond to email regarding use of Dondero plan proposal in course of litigation. | 0.10 | 1295.00 | \$129.50 |
| 10/19/2021 | JAM | NL | Prepare for Waterhouse deposition (3.6); Waterhouse deposition (including multiple calls with G. Demo and/or H. Winograd) (10.2); tel c. w/ J. Seery re: Waterhouse deposition (0.1); tel c. w/ G. Demo, H. Winograd re: Waterhouse deposition (0.3); tel c. w/ J. Seery re: status, strategy (0.4). | 14.60 | 1245.00 | \$18,177.00 |
| 10/19/2021 | LSC | NL | Prepare for and assist at deposition of Frank Waterhouse. | 11.30 | 460.00 | \$5,198.00 |
| 10/19/2021 | GVD | NL | Conference with J. Seery re issues re Dondero deposition | 0.20 | 950.00 | \$190.00 |

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| 10/19/2021 | GVD | NL | Review issues re application of mediation privilege | 1.10 | 950.00 | \$1,045.00 |
| 10/19/2021 | GVD | NL | Multiple conferences with H. Winograd and J. Morris re status of Waterhouse deposition | 0.60 | 950.00 | \$570.00 |
| 10/19/2021 | GVD | NL | Attend Waterhouse deposition (partial) | 4.60 | 950.00 | \$4,370.00 |
| 10/19/2021 | HRW | NL | Deposition of Frank Waterhouse for notes litigation (9.5). | 9.50 | 695.00 | \$6,602.50 |
| 10/19/2021 | HRW | NL | Review Waterhouse deposition outline (1.5). | 1.50 | 695.00 | \$1,042.50 |
| 10/19/2021 | HRW | NL | Review supplemental HCMFA production for notes litigation (1.8). | 1.80 | 695.00 | \$1,251.00 |
| 10/19/2021 | HRW | NL | Calls with G. Demo and J. Morris re: Waterhouse deposition (0.5). | 0.50 | 695.00 | \$347.50 |
| 10/19/2021 | HRW | NL | Call with J. Morris re: Waterhouse deposition (0.1). | 0.10 | 695.00 | \$69.50 |
| 10/19/2021 | HRW | NL | Email with G. Demo and J. Elkin re: mediation privilege (0.3). | 0.30 | 695.00 | \$208.50 |
| 10/19/2021 | HRW | NL | Research issue of FRE 408 and use of documents from mediation (0.3). | 0.30 | 695.00 | \$208.50 |
| 10/20/2021 | JAM | NL | Prepare for Dondero deposition (4.2); e-mails w/ L. Canty re: exhibits for Dondero deposition (0.2); Dondero deposition (cancelled) (0.2); tel c. w/ J. Seery re: notes litigation (0.3); e-mails w/ court reporter re: Seery deposition (0.1); e-mails w/ D. Rukavina, H. Winograd re: discovery (0.6); tel c. w/ J. Seery re: notes litigation (0.5); tel c. w/ G. Demo re: notes litigation (0.1); tel c. w/ D. Klos, K. Hendrix re: depositions in notes litigation (0.2); tel c. w/ J. Seery re: notes litigation (0.3); tel c. w/ B. Sharp re: forensic analysis of notes (0.1). | 6.80 | 1245.00 | \$8,466.00 |
| 10/20/2021 | LSC | NL | Prepare for anticipated Dondero and related entities deposition (ultimately canceled). | 1.90 | 460.00 | \$874.00 |
| 10/20/2021 | GVD | NL | Correspondence with J. Pomerantz re mediation issues | 0.10 | 950.00 | \$95.00 |
| 10/20/2021 | GVD | NL | Correspondence with H. Winograd re HCMFA notes litigation | 0.10 | 950.00 | \$95.00 |
| 10/20/2021 | HRW | NL | Review HCMFA discovery in notes litigation (0.3). | 0.30 | 695.00 | \$208.50 |
| 10/20/2021 | HRW | NL | Email G. Demo re: HCMFA adversary proceeding (0.1). | 0.10 | 695.00 | \$69.50 |
| 10/20/2021 | HRW | NL | Email J. Morris re: HCMFA supplemental discovery in notes litigation (0.1). | 0.10 | 695.00 | \$69.50 |
| 10/20/2021 | HRW | NL | Review email from J. Morris re: document requests to HCMFA in notes litigation (0.1). | 0.10 | 695.00 | \$69.50 |

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| 10/20/2021 | HRW | NL | Review email from HCMFA counsel re: Highland's document requests to HCMFA in notes litigation (0.1). | 0.10 | 695.00 | \$69.50 |
| 10/21/2021 | JNP | NL | Continue to prepare for motion to dismiss hearing. | 0.70 | 1295.00 | \$906.50 |
| 10/21/2021 | JAM | NL | E-mail to J. Vaughn, J. Seery, B. Sharp re: metadata for promissory notes (0.2); meet w/ J. Seery to prepare for deposition (0.8); review audited financials concerning "practice of forgivable loans" (0.6); tel c. w/ J. Seery, D. Klos re: "practice of forgivable loans" (0.1); prepare for J. Seery deposition (1.6); Seery deposition (4.8); tel c. w/ J. Pomerantz re: Seery deposition (0.2). | 8.30 | 1245.00 | \$10,333.50 |
| 10/21/2021 | GVD | NL | Attend J. Seery deposition (partial) | 2.10 | 950.00 | \$1,995.00 |
| 10/21/2021 | HRW | NL | Deposition of Jim Seery for notes litigation (3.0). | 3.00 | 695.00 | \$2,085.00 |
| 10/21/2021 | HRW | NL | Email J. Pomerantz re: notes litigation MTD (0.1). | 0.10 | 695.00 | \$69.50 |
| 10/21/2021 | HRW | NL | Review notes litigation MTD (0.2). | 0.20 | 695.00 | \$139.00 |
| 10/21/2021 | HRW | NL | Review J. Morris email re: legal research for MSJ and notes litigation (0.1). | 0.10 | 695.00 | \$69.50 |
| 10/22/2021 | JAM | NL | E-mail to D. Dandeneau re: Waterhouse transcript (0.2); e-mails w/ D. Klos re: proof of payment on loans (0.3); tel c. w/ J. Seery re: Seery deposition (0.2); e-mails w/ J. Vaughn, T. Surgent, G. Demo, H. Winograd re: metadata for the notes (0.4); tel c. w/ J. Vaughn, T. Surgent re: metadata for the notes (0.3); prepare for depositions (1.7); e-mail to L. Canty re: proof of payment document production (0.2); tel c. w/ J. Seery re: notes litigation (0.2); tel c. w/ J. Seery re: notes litigation (0.2). | 3.70 | 1245.00 | \$4,606.50 |
| 10/22/2021 | GVD | NL | Conference with J. Morris and J. Pomerantz re open issues in notes litigation | 0.50 | 950.00 | \$475.00 |
| 10/23/2021 | JAM | NL | E-mail to defense counsel re: discovery (0.4); e-mail to D. Deitz-Perez re: costs for cancelling Dondero deposition (0.1); e-mails w/ T. Surgent, P. Giep re: document production (0.2); prepare for depositions (2.7); tel c. w/ J. Seery re: facts, status, strategy of notes litigation (0.1). | 3.50 | 1245.00 | \$4,357.50 |
| 10/24/2021 | JAM | NL | Review documents and prepare for depositions (including sending documents to L. Canty, H. Winograd for production) (4.0); tel c. w/ J. Seery re: Notes Litigation facts and status (0.3). | 4.30 | 1245.00 | \$5,353.50 |
| 10/24/2021 | HRW | NL | Draft second HCMFA notes complaint (3.0). | 3.00 | 695.00 | \$2,085.00 |
| 10/24/2021 | HRW | NL | Review documents for notes production (0.2). | 0.20 | 695.00 | \$139.00 |

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| 10/24/2021 | JAK | NL | Additional case research in preparation for hearing on motion to compel arbitration (1.4); emails with Jeff Pomerantz regarding same (0.4). | 1.80 | 1100.00 | \$1,980.00 |
| 10/25/2021 | JNP | NL | Continue to prepare for oral argument on motion to dismiss. | 1.00 | 1295.00 | \$1,295.00 |
| 10/25/2021 | JNP | NL | Review emails regarding notes litigation discovery. | 0.10 | 1295.00 | \$129.50 |
| 10/25/2021 | PJJ | NL | Telephone conference with John Morris regarding document production (.2); review and redact documents and prepare for production (3.3). | 3.50 | 460.00 | \$1,610.00 |
| 10/25/2021 | JAM | NL | Work on Dondero deposition outline (5.3); tel c. w/ J. Seery re: notes litigation (0.1); communications w/ H. Winograd, P. Jeffries re: document production (0.3); prep session w/ D. Klos, K. Hendrix, H. Winograd (1.5); e-mail to defense counsel re: document production (0.3); e-mails w/ defense counsel re: deposition schedule (0.1); tel c. w/ H. Winograd re: notes litigation (0.2); review HCMFA document production (0.2). | 8.00 | 1245.00 | \$9,960.00 |
| 10/25/2021 | GVD | NL | Review limited partnership agreement re fiduciary duty issues and correspondence with J. Pomerantz re same | 0.40 | 950.00 | \$380.00 |
| 10/25/2021 | GVD | NL | Review and comment on new note adversary for HCMFA | 0.30 | 950.00 | \$285.00 |
| 10/25/2021 | HRW | NL | Review HCMFA supplemental documents (2.5). | 2.50 | 695.00 | \$1,737.50 |
| 10/25/2021 | HRW | NL | Review HCRE supplemental documents (1.5). | 1.50 | 695.00 | \$1,042.50 |
| 10/25/2021 | HRW | NL | Call with J. Morris re: Hendrix and Klos depo prep (0.1). | 0.10 | 695.00 | \$69.50 |
| 10/25/2021 | HRW | NL | Call with J. Morris, D. Klos, K. Hendrix re: depo prep (1.5). | 1.50 | 695.00 | \$1,042.50 |
| 10/25/2021 | HRW | NL | Review HCMFA supplemental production (0.3). | 0.30 | 695.00 | \$208.50 |
| 10/25/2021 | HRW | NL | Review notes litigation supplemental production (0.3). | 0.30 | 695.00 | \$208.50 |
| 10/25/2021 | HRW | NL | Edit and review HCMFA second notes complaint (0.5). | 0.50 | 695.00 | \$347.50 |
| 10/25/2021 | HRW | NL | Email J. Morris re: HCMFA notes discovery (0.2). | 0.20 | 695.00 | \$139.00 |
| 10/25/2021 | HRW | NL | Research issues for summary judgment in notes litigation (1.5). | 1.50 | 695.00 | \$1,042.50 |
| 10/26/2021 | JNP | NL | Conference with John A. Morris regarding depositions and strategy in notes litigation. | 0.40 | 1295.00 | \$518.00 |
| 10/26/2021 | JNP | NL | Continue to review cases regarding preparation for hearing on motion to dismiss. | 1.10 | 1295.00 | \$1,424.50 |

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| 10/26/2021 | JNP | NL | Conference with John A. Morris regarding depositions. | 0.30 | 1295.00 | \$388.50 |
| 10/26/2021 | JAM | NL | Review of transcripts and begin outlining issues/facts (3.2); meet w/ D. Klos, K. Hendrix to prepare for depositions (2.7); tel c. w/ J. Pomerantz re: notes litigation (0.4); prepare for depositions, including review of expert report (1.8); e-mails w/ defense counsel re: discovery (0.4); meet w/ D. Klos re: Dondero compensation (0.4); tel c. w/ J. Pomerantz re: Dondero compensation and expert issues (0.3). | 9.20 | 1245.00 | \$11,454.00 |
| 10/26/2021 | GVD | NL | Conference with J. Morris and D. Klos re preparation for Klos deposition | 0.40 | 950.00 | \$380.00 |
| 10/26/2021 | HRW | NL | Research issues for consolidation of cases (2.0). | 2.00 | 695.00 | \$1,390.00 |
| 10/26/2021 | HRW | NL | Draft errata for opposition to MTD (1.2). | 1.20 | 695.00 | \$834.00 |
| 10/26/2021 | HRW | NL | Review notes litigation supplemental HCRE production (0.8). | 0.80 | 695.00 | \$556.00 |
| 10/26/2021 | HRW | NL | Review J. Morris email to counsel re: Dondero production in notes litigation (0.1). | 0.10 | 695.00 | \$69.50 |
| 10/26/2021 | HRW | NL | Review email from counsel re: Dondero notes production in notes litigation (0.1). | 0.10 | 695.00 | \$69.50 |
| 10/26/2021 | HRW | NL | Review Dondero responses to discovery requests in notes litigation (0.2). | 0.20 | 695.00 | \$139.00 |
| 10/26/2021 | HRW | NL | Email J. Morris re: HCRE supplemental production in notes litigation (0.1). | 0.10 | 695.00 | \$69.50 |
| 10/26/2021 | HRW | NL | Email J. Morris and J. Pomerantz re: errata for opposition to MTD in notes litigation (0.1). | 0.10 | 695.00 | \$69.50 |
| 10/26/2021 | HRW | NL | Email local counsel re: errata for opposition to MTD in notes litigation (0.1). | 0.10 | 695.00 | \$69.50 |
| 10/26/2021 | HRW | NL | Review email from local counsel re: errata for opposition to MTD in notes litigation (0.1). | 0.10 | 695.00 | \$69.50 |
| 10/27/2021 | JNP | NL | Continue to prepare for hearing on motion to dismiss. | 1.30 | 1295.00 | \$1,683.50 |
| 10/27/2021 | JNP | NL | Conference with Gregory V. Demo, John A. Morris and J. Seery regarding Klos and Hendrix depositions. | 0.30 | 1295.00 | \$388.50 |
| 10/27/2021 | JAM | NL | Prepare for depositions (0.6); e-mails w/ defense counsel re: document production (0.2); Hendrix and Klos depositions (7.7); tel c. w/ J. Seery, J. Pomerantz, G. Demo re: depositions (and certain unrelated matters) (0.5). | 9.00 | 1245.00 | \$11,205.00 |

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| 10/27/2021 | GVD | NL | Attend K. Hendrix deposition (partial) | 0.50 | 950.00 | \$475.00 |
| 10/27/2021 | HRW | NL | Review HCMFA supplemental documents for notes litigations (0.5). | 0.50 | 695.00 | \$347.50 |
| 10/27/2021 | HRW | NL | Email J. Morris re: HCMFA and HCRE supplemental documents for notes litigations (0.1). | 0.10 | 695.00 | \$69.50 |
| 10/27/2021 | HRW | NL | Research re: summary judgment standard for notes litigations (2.0). | 2.00 | 695.00 | \$1,390.00 |
| 10/27/2021 | HRW | NL | Email local counsel re: errata for opposition briefs to MTD (0.1). | 0.10 | 695.00 | \$69.50 |
| 10/27/2021 | HRW | NL | Draft errata for opposition briefs to MTD (1.0). | 1.00 | 695.00 | \$695.00 |
| 10/27/2021 | HRW | NL | Hendrix deposition for notes litigations (3.0). | 3.00 | 695.00 | \$2,085.00 |
| 10/27/2021 | HRW | NL | Klos deposition for notes litigations (2.5). | 2.50 | 695.00 | \$1,737.50 |
| 10/28/2021 | JNP | NL | Continue to prepare for hearing on motion to dismiss. | 2.00 | 1295.00 | \$2,590.00 |
| 10/28/2021 | PJJ | NL | Telephone conference with John Morris and La Asia regarding Dondero deposition preparation. | 0.30 | 460.00 | \$138.00 |
| 10/28/2021 | PJJ | NL | Review deposition exhibits and outline and prepare for Dondero deposition. | 1.80 | 460.00 | \$828.00 |
| 10/28/2021 | PJJ | NL | Prepare additional document production. | 0.50 | 460.00 | \$230.00 |
| 10/28/2021 | JAM | NL | Amend six deposition notices (0.3); e-mail to counsel re: Dondero deposition (0.1); tel c. w/ J. Seery re: notes litigation (0.5); communications w/ L. Canty, P. Jeffries re: Dondero deposition and exhibits (0.6); tel c. w/ H. Winograd re: notes litigation (0.8); prepare for Dondero deposition (4.1); tel c. w/ G. Demo re: notes litigation (0.2); tel c. w/ D. Rukavina, H. Winograd re: witnesses (0.1). | 6.70 | 1245.00 | \$8,341.50 |
| 10/28/2021 | GVD | NL | Conference with J. Morris re potential expert discovery issues | 0.20 | 950.00 | \$190.00 |
| 10/28/2021 | GVD | NL | Conference with J. Morris re deposition issues re notes litigation | 0.20 | 950.00 | \$190.00 |
| 10/28/2021 | HRW | NL | Call with J. Morris re: notes litigations (0.8). | 0.80 | 695.00 | \$556.00 |
| 10/28/2021 | HRW | NL | Review email from counsel re: extension for expert reports in notes litigation (0.1). | 0.10 | 695.00 | \$69.50 |
| 10/28/2021 | HRW | NL | Send counsel supplemental production for notes litigations and related tasks (0.2). | 0.20 | 695.00 | \$139.00 |
| 10/28/2021 | HRW | NL | Research re: summary judgment in notes litigation (7.0). | 7.00 | 695.00 | \$4,865.00 |
| 10/28/2021 | HRW | NL | Review and finalize errata for opposition briefs to | 0.20 | 695.00 | \$139.00 |

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| | | | MTD in notes litigation (0.2). | | | |
| 10/28/2021 | HRW | NL | Review and edit amended deposition notices in notes litigation (0.2). | 0.20 | 695.00 | \$139.00 |
| 10/28/2021 | HRW | NL | Email local counsel re: amended deposition notices in notes litigation (0.1). | 0.10 | 695.00 | \$69.50 |
| 10/29/2021 | JNP | NL | Continue preparing for hearing on motion to dismiss. | 2.50 | 1295.00 | \$3,237.50 |
| 10/29/2021 | JNP | NL | Conference with Jordan A. Kroop regarding overlap between motion to dismiss and motion to enforce in notes litigation. | 0.20 | 1295.00 | \$259.00 |
| 10/29/2021 | JNP | NL | Review of NexPoint motion to extend time to designate experts. | 0.10 | 1295.00 | \$129.50 |
| 10/29/2021 | PJJ | NL | Assist with Dondero deposition. | 7.00 | 460.00 | \$3,220.00 |
| 10/29/2021 | JMF | NL | Review motions to extend expert discovery deadlines. | 0.30 | 1050.00 | \$315.00 |
| 10/29/2021 | JAM | NL | Prepare for Dondero deposition (4.2); Dondero deposition (including multiple calls with G. Demo, H. Winograd during breaks) (7.0); tel c. w/ G. Demo, H. Winograd re: post-deposition follow-up (0.5); tel c. w/ J. Seery re: Dondero deposition (0.2). | 11.90 | 1245.00 | \$14,815.50 |
| 10/29/2021 | GVD | NL | Attend deposition of J. Dondero (partial) | 2.80 | 950.00 | \$2,660.00 |
| 10/29/2021 | GVD | NL | Review emails re correspondence re prepayment allocation | 0.40 | 950.00 | \$380.00 |
| 10/29/2021 | GVD | NL | Multiple conferences with J. Morris and H. Winograd re status of Dondero deposition | 1.00 | 950.00 | \$950.00 |
| 10/29/2021 | HRW | NL | Dondero deposition for consolidated notes litigation (5.0). | 5.00 | 695.00 | \$3,475.00 |
| 10/29/2021 | HRW | NL | Research for summary judgment in consolidated notes litigation (1.0). | 1.00 | 695.00 | \$695.00 |
| 10/29/2021 | HRW | NL | Draft and review DC Sauter deposition subpoena and related documents (0.5). | 0.50 | 695.00 | \$347.50 |
| 10/29/2021 | HRW | NL | Email with local counsel re: DC Sauter deposition subpoena (0.2). | 0.20 | 695.00 | \$139.00 |
| 10/29/2021 | HRW | NL | Calls with J. Morris and G. Demo re: Dondero deposition (0.6). | 0.60 | 695.00 | \$417.00 |
| 10/29/2021 | HRW | NL | Review Waterhouse deposition transcript (0.2). | 0.20 | 695.00 | \$139.00 |
| 10/29/2021 | HRW | NL | Review NexPoint motion to extend discovery deadlines (0.3). | 0.30 | 695.00 | \$208.50 |
| 10/29/2021 | HRW | NL | Email HCMFA counsel re: deposition subpoena (0.1). | 0.10 | 695.00 | \$69.50 |

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| 10/29/2021 | JAK | NL | Confer with Jeff Pomerantz regarding strategic issues pertaining to arguments made in motion to dismiss versus motion to compel arbitration (0.3); review motion to dismiss for portions of inconsistent arguments pertaining to rejection of executory contracts (0.7); research regarding estoppel for inconsistent statements (0.8). | 1.80 | 1100.00 | \$1,980.00 |
| 10/30/2021 | JAM | NL | Review documents and prepared for Alan Johnson (expert) deposition (4.3). | 4.30 | 1245.00 | \$5,353.50 |
| 10/31/2021 | JAM | NL | Prepare for Johnson deposition and for summary judgment (4.8); tel c. w/ J. Seery re: notes litigation (0.2). | 5.00 | 1245.00 | \$6,225.00 |
| 10/31/2021 | HRW | NL | Research and related tasks for response to NexPoint's motion to extend discovery deadlines (2.2). | 2.20 | 695.00 | \$1,529.00 |
| 10/31/2021 | HRW | NL | Review productions in notes litigations (0.8). | 0.80 | 695.00 | \$556.00 |
| | | | | 396.20 | | \$375,653.50 |

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

November 30, 2021

Invoice 129043

Client 36027

Matter 00003

JNP

Board of Directors
Highland Capital Management LP
100 Crescent Court, Suite 1850
Dallas, TX 75201

RE: Post-Effective Date

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 11/30/2021

Pachulski Stang Ziehl & Jones LLP
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Summary of Services by Task Code

| <u>Task Code</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|------------------|--------------------|--------------|---------------|
| NL | Notes Litigation | 347.20 | \$325,888.50 |

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| Notes Litigation | | | | | | |
| 10/02/2021 | CHM | NL | Review documents marked for privilege or production based on privilege review re consolidated notes litigation; run production and email H. Winograd re same. | 1.00 | 750.00 | \$750.00 |
| 10/02/2021 | CHM | NL | Review email from H. Winograd re privilege review and reply. | 0.10 | 750.00 | \$75.00 |
| 10/02/2021 | CHM | NL | Review documents marked for privilege or production based on privilege review; run production and email H. Winograd re same. | 1.30 | 750.00 | \$975.00 |
| 10/02/2021 | CHM | NL | Review documents marked for privilege or production based on privilege review; run production and email H. Winograd re same. | 1.00 | 750.00 | \$750.00 |
| 10/04/2021 | CHM | NL | Review email from H. Winograd re privilege review of documents related to notes litigation and reply. | 0.10 | 750.00 | \$75.00 |
| 10/16/2021 | CHM | NL | Review emails from H. Winograd re review of HCMFA documents and create assignments for H. Winograd further review. | 0.30 | 750.00 | \$225.00 |
| 10/25/2021 | CHM | NL | Review email from H. Winograd re batches of documents for further review and reply. | 0.10 | 750.00 | \$75.00 |
| 11/01/2021 | JNP | NL | Continue to prepare for hearing on motion to dismiss. | 1.50 | 1295.00 | \$1,942.50 |
| 11/01/2021 | JNP | NL | Conference with John A. Morris regarding Dondero deposition and notes litigation and motion to dismiss. | 0.40 | 1295.00 | \$518.00 |
| 11/01/2021 | JNP | NL | Conference with J. Seery regarding upcoming hearing. | 0.10 | 1295.00 | \$129.50 |
| 11/01/2021 | JNP | NL | Email to and from Hayley R. Winograd regarding billings to be produced as part of damages in discovery. | 0.10 | 1295.00 | \$129.50 |
| 11/01/2021 | JNP | NL | Emails regarding local rules regarding filing reply briefs. | 0.20 | 1295.00 | \$259.00 |
| 11/01/2021 | JAM | NL | Prepare for A. Johnson deposition (expert) (6.1); tel c. w/ J. Seery re: Notes Litigation (0.2); review documents and send e-mails to L. Canty re: exhibits for A. Johnson deposition (0.8). | 7.10 | 1245.00 | \$8,839.50 |
| 11/01/2021 | LSC | NL | Retrieve responsive production documents (.8); prepare additional documents for production, including redactions to same and correspondence with attorneys regarding the same (1.8). | 2.60 | 460.00 | \$1,196.00 |
| 11/01/2021 | LSC | NL | Preparation for upcoming depositions on 11/2, | 5.30 | 460.00 | \$2,438.00 |

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| | | | including preparation of additional exhibits and retrieval of Defendant's production documents. | | | |
| 11/01/2021 | GVD | NL | Correspondence with J. Morris re filing of HCMFA adversary | 0.10 | 950.00 | \$95.00 |
| 11/01/2021 | GVD | NL | Conference with Quinn re status of notes litigation | 0.60 | 950.00 | \$570.00 |
| 11/01/2021 | HRW | NL | Review expert reports in preparation for deposition and related tasks (2.0). | 2.00 | 695.00 | \$1,390.00 |
| 11/01/2021 | HRW | NL | Email with local counsel re: reply deadlines in notes litigations (0.2). | 0.20 | 695.00 | \$139.00 |
| 11/01/2021 | HRW | NL | Research re: reply deadlines (0.8). | 0.80 | 695.00 | \$556.00 |
| 11/01/2021 | HRW | NL | Research re: consolidation (0.8). | 0.80 | 695.00 | \$556.00 |
| 11/01/2021 | HRW | NL | Edit and review deposition notices and related documents (0.2). | 0.20 | 695.00 | \$139.00 |
| 11/01/2021 | HRW | NL | Email local counsel re: deposition notices and related documents (0.1). | 0.10 | 695.00 | \$69.50 |
| 11/01/2021 | HRW | NL | Email J. Pomerantz re: supplemental production in notes litigation (0.1). | 0.10 | 695.00 | \$69.50 |
| 11/01/2021 | HRW | NL | Email J. Morris re: supplemental production in notes litigation (0.1). | 0.10 | 695.00 | \$69.50 |
| 11/01/2021 | HRW | NL | Call with L. Canty re: supplemental production in notes litigation (0.1). | 0.10 | 695.00 | \$69.50 |
| 11/01/2021 | HRW | NL | Review J. Pomerantz argument re: MTD (1.5). | 1.50 | 695.00 | \$1,042.50 |
| 11/01/2021 | JAK | NL | Strategy emails regarding reply to objection to motion to dismiss among Jeff Pomerantz, John Morris, and local co-counsel (0.5); review outline of argument for objection to motion to dismiss from Jeff Pomerantz (0.5); | 1.00 | 1100.00 | \$1,100.00 |
| 11/01/2021 | JAK | NL | Begin outlining argument for hearing on objection to motion for arbitration. | 0.90 | 1100.00 | \$990.00 |
| 11/02/2021 | JNP | NL | Conference with John A. Morris regarding deposition of Alan Johnson and related issues. | 0.30 | 1295.00 | \$388.50 |
| 11/02/2021 | JAM | NL | Prepare for A. Johnson (expert) deposition (2.8); A. Johnson (expert) deposition (including multiple calls with J. Seery and H. Winograd during breaks) (5.8); tel c. w/ G. Demo re: Johnson deposition (0.2); tel c. w/ L. Canty re: Johnson deposition/exhibits (0.2); tel c. w/ J. Seery re: Johnson deposition (0.3); tel c. w/ J. Pomerantz re: Johnson deposition (0.3). | 9.60 | 1245.00 | \$11,952.00 |
| 11/02/2021 | LSC | NL | Prepare additional exhibits for (1.5); and assist with deposition of Alan Johnson (expert). | 7.50 | 460.00 | \$3,450.00 |

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| 11/02/2021 | GVD | NL | Conference with J. Morris re strategy for notes litigation | 0.30 | 950.00 | \$285.00 |
| 11/02/2021 | HRW | NL | Research issue of consolidating notes cases (2.5). | 2.50 | 695.00 | \$1,737.50 |
| 11/02/2021 | HRW | NL | Email G. Demo re: supplemental discovery in notes litigation (0.1). | 0.10 | 695.00 | \$69.50 |
| 11/02/2021 | HRW | NL | Calls with J. Morris re: expert deposition in notes litigation (0.2). | 0.20 | 695.00 | \$139.00 |
| 11/02/2021 | HRW | NL | Expert deposition in notes litigation (4.5). | 4.50 | 695.00 | \$3,127.50 |
| 11/02/2021 | JAK | NL | Extensive review of materials relating to arbitration motion and opposition (1.3); draft and revise argument outline regarding arbitration motion (2.9). | 4.20 | 1100.00 | \$4,620.00 |
| 11/03/2021 | JNP | NL | Conference with Gregory V. Demo, John A. Morris Jordan A. Kroop and Hayley R. Winograd regarding hearings on arbitration and motion to dismiss (2x). | 2.60 | 1295.00 | \$3,367.00 |
| 11/03/2021 | JNP | NL | Conference with Jordan A. Kroop regarding upcoming hearings. | 0.20 | 1295.00 | \$259.00 |
| 11/03/2021 | JNP | NL | Research regarding aiding and abetting in preparation for hearing on motion to dismiss. | 0.30 | 1295.00 | \$388.50 |
| 11/03/2021 | JNP | NL | Review team comments to argument on motion to dismiss. | 0.10 | 1295.00 | \$129.50 |
| 11/03/2021 | JNP | NL | Review Hayley R. Winograd email regarding consolidation of note actions. | 0.10 | 1295.00 | \$129.50 |
| 11/03/2021 | JAM | NL | Tel c. w/ J. Pomerantz, J. Kroop, H. Winograd, G. Demo re: motions to dismiss and compel arbitration (0.3); review/revise JNP draft argument re: motion to dismiss (1.8); review J. Kroop draft argument concerning motion to compel arbitration (0.4); tel c. w/ J. Pomerantz, J. Kroop, H. Winograd, G. Demo (partial participation) re: motions to dismiss and compel arbitration (1.0); e-mail to counsel re: continued Dondero deposition (0.1). | 3.60 | 1245.00 | \$4,482.00 |
| 11/03/2021 | GVD | NL | Review draft arguments on motion to dismiss and motion to compel arbitration | 1.20 | 950.00 | \$1,140.00 |
| 11/03/2021 | GVD | NL | Initial conference with PSZJ team re preparation for oral argument (0.3); Attend follow up conference re preparation for oral argument (partial) (0.2) | 0.50 | 950.00 | \$475.00 |
| 11/03/2021 | HRW | NL | Call with J. Pomerantz, J. Kroop, G. Demo, J. Morris re: hearing on motions to dismiss and compel arbitration in notes litigation (1.0). | 1.00 | 695.00 | \$695.00 |
| 11/03/2021 | HRW | NL | Gather and review supplemental production for notes litigation (0.3). | 0.30 | 695.00 | \$208.50 |




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| 11/03/2021 | HRW | NL | Review J. Pomerantz outline re: motion to dismiss and related issues (2.0). | 2.00 | 695.00 | \$1,390.00 |
| 11/03/2021 | JAK | NL | Review Jeff Pomerantz's argument outline for motion to dismiss (0.5); initial strategy discussion with team regarding preparations for motion to dismiss argument (0.4); review John Morris's comments argument outlines for motion to dismiss and arbitration proceedings (0.4); additional strategy conference call with Jeff Pomerantz, Greg Demo, Hayley Winograd, and John Morris regarding preparations for arguments on motion to dismiss and arbitration motion (1.0); follow-up call with Jeff Pomerantz regarding additional arguments for motion to dismiss (0.3). | 2.60 | 1100.00 | \$2,860.00 |
| 11/04/2021 | JNP | NL | Conference with John A. Morris, J. Seery and Hayley R. Winograd regarding Dondero deposition. | 0.50 | 1295.00 | \$647.50 |
| 11/04/2021 | JAM | NL | Prepare for Dondero deposition (including communications w/ H. Winograd) (5.5); tel c. w/ G. Demo re: Dondero deposition (0.5); tel c. w/ J. Seery re: Dondero deposition (0.1); Dondero deposition (4.4); tel c. w/ J. Seery, J. Pomerantz (partial participation), H. Winograd re: Dondero deposition (0.6). | 11.10 | 1245.00 | \$13,819.50 |
| 11/04/2021 | LSC | NL | Prepare for and assist with continued deposition of Jim Dondero (5.0); circulate exhibits (.3). | 5.30 | 460.00 | \$2,438.00 |
| 11/04/2021 | GVD | NL | Conference with J. Morris re preparation for Dondero deposition | 0.40 | 950.00 | \$380.00 |
| 11/04/2021 | GVD | NL | Conference with J. Pomerantz and J. Morris re status of Dondero deposition | 0.20 | 950.00 | \$190.00 |
| 11/04/2021 | HRW | NL | Dondero deposition for notes litigation (4.2). | 4.20 | 695.00 | \$2,919.00 |
| 11/04/2021 | HRW | NL | Call with J. Morris re: Dondero deposition (0.1). | 0.10 | 695.00 | \$69.50 |
| 11/04/2021 | HRW | NL | Call with J. Morris, J. Pomerantz, and J. Seery re: Dondero deposition (0.5). | 0.50 | 695.00 | \$347.50 |
| 11/05/2021 | JNP | NL | Call regarding preparation for hearing on motion to dismiss. | 0.70 | 1295.00 | \$906.50 |
| 11/05/2021 | JNP | NL | Review reply regarding motion to arbitrate. | 0.10 | 1295.00 | \$129.50 |
| 11/05/2021 | JNP | NL | Brief review of reply to motion to dismiss. | 0.20 | 1295.00 | \$259.00 |
| 11/05/2021 | JAM | NL | Tel c. w/ J. Pomerantz, J. Kroop, G. Demo, H. Winograd re: motions to dismiss/compel arbitration (0.7); preliminary review of Defendants' replies in support of motions to dismiss/compel arbitration (0.3). | 1.00 | 1245.00 | \$1,245.00 |

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| 11/05/2021 | GVD | NL | Conference with PSZJ team re preparation for hearing on motion to dismiss and motion to compel arbitration | 0.70 | 950.00 | \$665.00 |
| 11/05/2021 | GVD | NL | Prepare for hearing on motion to dismiss and motion to compel arbitration | 0.50 | 950.00 | \$475.00 |
| 11/05/2021 | GVD | NL | Review replies to motions to dismiss and motions to compel arbitration | 0.60 | 950.00 | \$570.00 |
| 11/05/2021 | HRW | NL | Review reply ISO motion to dismiss in notes litigation (1.0). | 1.00 | 695.00 | \$695.00 |
| 11/05/2021 | HRW | NL | Email local counsel re: motion to consolidate in notes litigation (0.3). | 0.30 | 695.00 | \$208.50 |
| 11/05/2021 | HRW | NL | Email G. Demo and J. Morris re: demonstrative for motion to dismiss hearing in notes litigation (0.2). | 0.20 | 695.00 | \$139.00 |
| 11/05/2021 | HRW | NL | Review demonstrative for motion to dismiss hearing in notes litigation (0.1). | 0.10 | 695.00 | \$69.50 |
| 11/05/2021 | HRW | NL | Call with J. Pomerantz, J. Kroop, G. Demo, J. Morris re: hearing on motions to dismiss and compel arbitration in notes litigation (0.7). | 0.70 | 695.00 | \$486.50 |
| 11/05/2021 | HRW | NL | Research re: motion to dismiss in notes litigation (2.0). | 2.00 | 695.00 | \$1,390.00 |
| 11/05/2021 | HRW | NL | Email L. Canty re: supplemental production in notes litigation (0.1). | 0.10 | 695.00 | \$69.50 |
| 11/05/2021 | HRW | NL | Review supplemental production in notes litigation (0.2). | 0.20 | 695.00 | \$139.00 |
| 11/05/2021 | HRW | NL | Email J. Pomerantz, J. Kroop, G. Demo, J. Morris re: reply ISO motion to dismiss in notes litigation (0.1). | 0.10 | 695.00 | \$69.50 |
| 11/05/2021 | JAK | NL | Additional review and suggested edits to reply in support of motion to dismiss in emails with Jeff Pomerantz and Greg Demo (0.4); strategy discussion with Jeff Pomerantz, Greg Demo, Hayley Winograd, and John Morris regarding preparations and arguments for Tuesday's hearing on motion to dismiss and arbitration motion (0.7); review and notes regarding newly-filed reply in support of arbitration motion (1.2); strategy email discussion with Jeff Pomerantz regarding same (0.3); review and notes regarding newly-filed reply in support of motion to dismiss (1.1); | 3.70 | 1100.00 | \$4,070.00 |
| 11/06/2021 | JAM | NL |  draft e-mail to defense counsel re: summary judgment (0.4); e-mail to H. Winograd, L. Canty re: exhibits for summary |  |  |  |

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| | | | judgment motion (0.4); [REDACTED] | | | |
| | | | [REDACTED] | | | |
| | | | [REDACTED] | | | |
| | | | [REDACTED] | | | |
| 11/06/2021 | HRW | NL | Review and edit demonstrative for motion to dismiss hearing (0.2). | 0.20 | 695.00 | \$139.00 |
| 11/06/2021 | HRW | NL | Email J. Pomerantz, J. Kroop, G. Demo, J. Morris re: demonstrative for motion to dismiss hearing (0.1). | 0.10 | 695.00 | \$69.50 |
| 11/06/2021 | HRW | NL | Review J. Morris email re: summary judgment schedule (0.1). | 0.10 | 695.00 | \$69.50 |
| 11/06/2021 | HRW | NL | Review J. Morris email re: exhibit list for summary judgment (0.2). | 0.20 | 695.00 | \$139.00 |
| 11/07/2021 | JNP | NL | Continue to prepare for hearing on motion to dismiss including detailed review of reply and modifying argument to address issues. | 3.80 | 1295.00 | \$4,921.00 |
| 11/07/2021 | RMS | NL | Research and review of results regarding setoff | 3.10 | 925.00 | \$2,867.50 |
| 11/07/2021 | JAM | NL | Continued review of Nancy Dondero transcript (0.8); begin preparing opposition to motion to extend expert deadlines (0.8); [REDACTED] | | 1245.00 | |
| | | | [REDACTED] review reply briefs for motions to dismiss/compel arbitration (1.1). | | | |
| 11/08/2021 | JNP | NL | Conference with John A. Morris regarding motion to dismiss. | 0.10 | 1295.00 | \$129.50 |
| 11/08/2021 | JNP | NL | Conference with Jordan A. Kroop, Gregory V. Demo, John A. Morris and Hayley R. Winograd in preparation for hearing on motions. | 1.00 | 1295.00 | \$1,295.00 |
| 11/08/2021 | JNP | NL | Continue preparing for hearing on motion to dismiss. | 3.70 | 1295.00 | \$4,791.50 |
| 11/08/2021 | RMS | NL | Review of research results and drafting memorandum regarding setoff, etc. | 8.20 | 925.00 | \$7,585.00 |
| 11/08/2021 | RMS | NL | Telephone conference with Jeff Pomerantz regarding setoff memo | 0.20 | 925.00 | \$185.00 |
| 11/08/2021 | LAF | NL | CItecheck & edit memo on claims & setoff. | 2.00 | 475.00 | \$950.00 |
| 11/08/2021 | JAM | NL | Prepare for McGovern deposition (2.1); review/revise J. Pomerantz outline on motion to dismiss (2.2); e-mail to J. Kroop, J. Pomerantz, G. Demo, H. Winograd re: facts concerning waiver/motion to compel arbitration (0.7); tel c. w/ H. Winograd, M. Gruber, J. Wallace re: motion to | 8.10 | 1245.00 | \$10,084.50 |

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| | | | consolidate (0.3); e-mail to defense counsel re: McGovern deposition (0.1); e-mails w/ defense counsel re: timing of motion for summary judgment (0.2); e-mail to J. Kroop, J. Pomerantz, G. Demo, H. Winograd re: motion to arbitrate (0.3); tel c. w/ J. Pomerantz re: motion to dismiss (0.2); tel c. w/ J. Pomerantz, J. Kroop, G. Demo, H. Winograd re: oral argument on motions to dismiss and arbitrate (1.0); e-mail to J. Kroop, H. Winograd re: outline for demonstrative exhibits for opposition to motion to arbitrate (0.5); tel c. w/ H. Winograd re: demonstrative exhibits for opposition to motion to arbitrate (0.2); tel c. w/ J. Kroop re: demonstrative exhibits for opposition to motion to arbitrate (0.1); e-mails w/ PSZJ team re: demonstrative exhibits (0.2). | | | |
| 11/08/2021 | GVD | NL | Meeting with PSZJ team re preparation for motion to dismiss and motion to compel hearing | 1.00 | 950.00 | \$950.00 |
| 11/08/2021 | GVD | NL | Review revised J. Pomerantz presentation re motion to dismiss | 0.40 | 950.00 | \$380.00 |
| 11/08/2021 | HRW | NL | Call with J. Pomerantz, J. Kroop, G. Demo, J. Morris re: hearing on motions to dismiss and compel arbitration (1.0). | 1.00 | 695.00 | \$695.00 |
| 11/08/2021 | HRW | NL | Review J. Pomerantz argument re: motion to dismiss hearing. | 1.00 | 695.00 | \$695.00 |
| 11/08/2021 | HRW | NL | Research and related tasks re: motion to dismiss (2.0). | 2.00 | 695.00 | \$1,390.00 |
| 11/08/2021 | HRW | NL | Email L. Canty re: supplemental production for notes litigations (0.1). | 0.10 | 695.00 | \$69.50 |
| 11/08/2021 | HRW | NL | Review supplemental production for notes litigation (0.2). | 0.20 | 695.00 | \$139.00 |
| 11/08/2021 | HRW | NL | Review and edit demonstratives for hearing on motions to dismiss and compel arbitration and related tasks (1.2). | 1.20 | 695.00 | \$834.00 |
| 11/08/2021 | HRW | NL | Call with J. Morris re: demonstratives for hearing on motions to dismiss and compel arbitration (1.0). | 0.10 | 695.00 | \$69.50 |
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| 11/08/2021 | JAK | NL | Strategy and planning conference with team regarding tomorrow's hearings on motion to dismiss and arbitration motion (1.0); emails with team regarding additional preparations for arguments and hearing on Tuesday (0.8); confer with John Morris | 4.80 | 1100.00 | \$5,280.00 |

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| | | | regarding arbitration motion issues and related matters (0.2); review and revise demonstrative exhibits for use in argument on arbitration motion (0.5); extensive preparation and review of argument and issues for arbitration motion hearing (1.9); work with La Asia Canty regarding technical preparations for argument on arbitration motion (0.4). | | | |
| 11/09/2021 | JNP | NL | Conference with John A. Morris regarding witness and exhibit list. | 0.20 | 1295.00 | \$259.00 |
| 11/09/2021 | JNP | NL | Conference with Jordan A. Kroop regarding hearings. | 0.10 | 1295.00 | \$129.50 |
| 11/09/2021 | JNP | NL | Prepare for hearings. | 1.00 | 1295.00 | \$1,295.00 |
| 11/09/2021 | JNP | NL | Participate in hearings on motion to compel arbitration and motion to dismiss. | 3.50 | 1295.00 | \$4,532.50 |
| 11/09/2021 | JAM | NL | Review/revise J. Pomerantz outline for motion to dismiss argument (0.7); McGovern (expert) deposition (0.7); tel c. w/ J. Seery re: McGovern deposition (0.2); tel c. w/ J. Pomerantz re: motion to dismiss (0.1); [REDACTED] prepare for hearing/MTD presentation (0.4); hearing on motions to dismiss/arbitration and related matters (3.5); tel c. w/ J. Seery, D. Klos re: hearing (0.2). | [REDACTED] | 1245.00 | [REDACTED] |
| 11/09/2021 | LSC | NL | Prepare for and assist at deposition of Bruce McGovern. | 0.80 | 460.00 | \$368.00 |
| 11/09/2021 | LSC | NL | Prepare for and assist at hearing on motions to stay and motions to dismiss. | 3.50 | 460.00 | \$1,610.00 |
| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |
| 11/09/2021 | GVD | NL | Prepare for hearing on motions to dismiss and compel arbitration | 0.20 | 950.00 | \$190.00 |
| 11/09/2021 | GVD | NL | Attend hearing on notes litigation | 3.70 | 950.00 | \$3,515.00 |
| 11/09/2021 | HRW | NL | Hearing on motions to dismiss and compel arbitration (3.2). | 3.20 | 695.00 | \$2,224.00 |
| 11/09/2021 | HRW | NL | Call with J. Kroop, J. Pomerantz, J. Morris, G. Demo re: hearing on motions to dismiss and compel arbitration (0.1). | 0.10 | 695.00 | \$69.50 |
| 11/09/2021 | HRW | NL | Communicate with L. Canty re: supplemental production in notes litigation (0.2). | 0.20 | 695.00 | \$139.00 |
| 11/09/2021 | HRW | NL | Review supplemental production in notes litigation and related tasks (0.5). | 0.50 | 695.00 | \$347.50 |
| 11/09/2021 | HRW | NL | Send counsel supplemental production in notes | 0.10 | 695.00 | \$69.50 |

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| | | | litigation (0.1). | | | |
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| 11/09/2021 | HRW | NL | Call with J. Morris re: supplemental production in notes litigation (0.1). | 0.10 | 695.00 | \$69.50 |
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| 11/09/2021 | HRW | NL | Expert deposition for notes litigation" (0.6). | 0.60 | 695.00 | \$417.00 |
| 11/09/2021 | JAK | NL | Preparation and additional research in preparation for arbitration and dismissal hearings (1.9); attend and conduct hearings on arbitration and dismissal motions (3.5); follow-up call with team regarding hearing results (0.2). | 5.60 | 1100.00 | \$6,160.00 |
| 11/10/2021 | JAM | NL | Work in connection with summary judgment motion (4.6). | 4.60 | 1245.00 | \$5,727.00 |
| 11/10/2021 | LSC | NL | Continued preparation of exhibit list and exhibits in connection with motion for summary judgment. | 7.60 | 460.00 | \$3,496.00 |
| 11/10/2021 | HRW | NL | Review email from counsel re: supplemental production in notes litigation (0.1). | 0.10 | 695.00 | \$69.50 |
| 11/10/2021 | HRW | NL | Communicate with L. Cauty re: supplemental production in notes litigation (0.1). | 0.10 | 695.00 | \$69.50 |
| 11/11/2021 | JAM | NL | Review Hendrix transcript and related work on summary judgment motion (2.1). | 2.10 | 1245.00 | \$2,614.50 |
| 11/11/2021 | HRW | NL | Send counsel supplemental production in notes litigation (0.1). | 0.10 | 695.00 | \$69.50 |
| 11/12/2021 | IDK | NL | Review of court ruling on notes litigation. | 0.20 | 1325.00 | \$265.00 |
| 11/12/2021 | JNP | NL | Review of court ruling on motion to dismiss and motion to enforce arbitration; Conference with team regarding same. | 0.20 | 1295.00 | \$259.00 |
| 11/12/2021 | JAM | NL | Work on summary judgment motion (2.1); review decision on motions to dismiss/compel arbitration (0.2). | 2.30 | 1245.00 | \$2,863.50 |
| 11/12/2021 | GVD | NL | Review order on motions to dismiss and motions to | 0.30 | 950.00 | \$285.00 |

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| | | | compel arbitration. | | | |
| 11/12/2021 | HRW | NL | Review Court's ruling re: motion to compel arbitration (0.1). | 0.10 | 695.00 | \$69.50 |
| 11/12/2021 | JAK | NL | Planning conference with internal team regarding litigation and appellate deadlines, assignments (1.0); receive and analyze bankruptcy court ruling on arbitration and dismissal motions argued earlier this week (0.5). | 1.50 | 1100.00 | \$1,650.00 |
| 11/13/2021 | JNP | NL | Conference with John A. Morris regarding strategy issues. | 0.30 | 1295.00 | \$388.50 |
| 11/13/2021 | JAM | NL | Review transcripts in preparation for motion for summary judgment (2.4). | 2.40 | 1245.00 | \$2,988.00 |
| 11/14/2021 | JAM | NL | Review transcripts and continued work on summary judgment motion (1.4). | 1.40 | 1245.00 | \$1,743.00 |
| 11/15/2021 | JNP | NL | Conference with John A. Morris regarding various issues including notes litigation. | 0.10 | 1295.00 | \$129.50 |
| 11/15/2021 | HRW | NL | Research re: summary judgment for notes litigations (3.5). | 3.50 | 695.00 | \$2,432.50 |
| 11/15/2021 | HRW | NL | Email J. Morris re: motion to extend time to gather experts (0.1). | 0.10 | 695.00 | \$69.50 |
| 11/16/2021 | JNP | NL | Conference with J. Seery, John A. Morris, and Hayley R. Winograd regarding strategy considerations with respect to summary judgment on notes complaints. | 0.50 | 1295.00 | \$647.50 |
| 11/16/2021 | JMF | NL | Review decision re arbitration and stay of notes adversary proceedings. | 0.30 | 1050.00 | \$315.00 |
| 11/16/2021 | JAM | NL | E-mails w/ D. Rukavina re: HCMFA discovery/motion to amend/related matters (0.3); prepare for motion for summary judgment (1.5); analysis of claims and defenses in notes litigation and e-mail to J. Seery, J. Pomerantz, G. Demo, H. Winograd re: same (0.8); e-mail to defense counsel re: Sauter deposition (0.1); e-mail to L. Canty, S. Winns re: deposition transcripts (0.1); prepare for Sauter deposition (0.7); tel c. w/ J. Seery, J. Pomerantz, H. Winograd re: scope of motion for summary judgment (0.5); e-mail to defense counsel re: scope of motion for summary judgment (0.2). | 4.20 | 1245.00 | \$5,229.00 |
| 11/16/2021 | LSC | NL | Begin preparation of exhibits in connection with deposition of Dennis C. Sauter. | 1.10 | 460.00 | \$506.00 |
| 11/16/2021 | LSC | NL | Prepare amended notice of deposition of D.C. Sauter. | 0.20 | 460.00 | \$92.00 |
| 11/16/2021 | HRW | NL | Call with J. Pomerantz, J. Morris, and J. Seery re: | 0.40 | 695.00 | \$278.00 |

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| | | | summary judgment in notes litigation (0.4). | | | |
| 11/16/2021 | HRW | NL | Review email between J. Morris and HCMFA counsel re: amended answer and scheduling (0.2). | 0.20 | 695.00 | \$139.00 |
| 11/16/2021 | HRW | NL | Review research re: response to motion to extend time to gather experts (0.2). | 0.20 | 695.00 | \$139.00 |
| 11/16/2021 | HRW | NL | Review HCMFA answer and related documents (0.5). | 0.50 | 695.00 | \$347.50 |
| 11/16/2021 | HRW | NL | Review email from J. Morris re: summary judgment in notes litigation (0.2). | 0.20 | 695.00 | \$139.00 |
| 11/16/2021 | HRW | NL | Research re: motion to consolidate notes litigations (1.0). | 1.00 | 695.00 | \$695.00 |
| 11/17/2021 | JAM | NL | Prepare for Sauter deposition (4.3); Sauter deposition (including calls with H. Winograd) (2.3). | 6.60 | 1245.00 | \$8,217.00 |
| 11/17/2021 | LSC | NL | Additional preparation for and assist at deposition of Dennis C. Sauter. | 3.10 | 460.00 | \$1,426.00 |
| 11/17/2021 | GVD | NL | Conference with H. Winograd re Sauter deposition | 0.10 | 950.00 | \$95.00 |
| 11/17/2021 | GVD | NL | Correspondence with J. Morris re Highland Fund II management | 0.20 | 950.00 | \$190.00 |
| 11/17/2021 | GVD | NL | Conference with J. Morris re Sauter deposition | 0.30 | 950.00 | \$285.00 |
| 11/17/2021 | HRW | NL | DC Sauter deposition (2.5). | 2.50 | 695.00 | \$1,737.50 |
| 11/17/2021 | HRW | NL | Call with G. Demo re: DC Sauter deposition (0.1). | 0.10 | 695.00 | \$69.50 |
| 11/17/2021 | HRW | NL | Call with Gruber re: consolidation of notes litigation (0.1). | 0.10 | 695.00 | \$69.50 |
| 11/17/2021 | HRW | NL | Review email from J. Morris and counsel re: HCMFA NAV Error (0.2). | 0.20 | 695.00 | \$139.00 |
| 11/17/2021 | HRW | NL | Review email from J. Wallace re: notes consolidation (0.2). | 0.20 | 695.00 | \$139.00 |
| 11/17/2021 | HRW | NL | Research re: motion to consolidate (1.0). | 1.00 | 695.00 | \$695.00 |
| 11/17/2021 | HRW | NL | Email J. Morris re: DC Sauter deposition (0.6). | 0.60 | 695.00 | \$417.00 |
| 11/18/2021 | JNP | NL | Emails regarding orders from hearings. | 0.10 | 1295.00 | \$129.50 |
| 11/18/2021 | JAM | NL | Review Rule 30(b)(6) notice for HCMFA (0.7); e-mails w/ H. Winograd, Z. Annable re: revised Rule 30(b)(6) notice for HCMFA (0.2); prepare for summary judgment motion (4.8); e-mail to D. Rukavina re: amended Rule 30(b)(6) notice for HCMFA (0.1). | 5.80 | 1245.00 | \$7,221.00 |
| 11/18/2021 | LSC | NL | Revise stipulation regarding briefing schedule in connection with motion to extend expert discovery deadlines and correspondence regarding the same. | 0.30 | 460.00 | \$138.00 |

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| 11/18/2021 | HRW | NL | Communicate with L. Canty re: scheduling stipulation for notes litigation (0.2). | 0.20 | 695.00 | \$139.00 |
| 11/18/2021 | HRW | NL | Draft scheduling stipulation for notes litigation (1.5). | 1.50 | 695.00 | \$1,042.50 |
| 11/18/2021 | HRW | NL | Review between J. Morris and counsel re: summary judgment in notes litigation (0.1). | 0.10 | 695.00 | \$69.50 |
| 11/18/2021 | HRW | NL | Review HCMFA deposition notice (0.1). | 0.10 | 695.00 | \$69.50 |
| 11/18/2021 | HRW | NL | Email J. Morris re: HCMFA deposition notice (0.1). | 0.10 | 695.00 | \$69.50 |
| 11/18/2021 | HRW | NL | Review email from local counsel re: HCMFA deposition notice (0.1). | 0.10 | 695.00 | \$69.50 |
| 11/18/2021 | HRW | NL | Review J. Morris email to counsel re: HCMFA deposition notice (0.1). | 0.10 | 695.00 | \$69.50 |
| 11/18/2021 | HRW | NL | Review email from J. Morris to counsel re: scheduling stipulation for motion to extend expert discovery (0.1). | 0.10 | 695.00 | \$69.50 |
| 11/18/2021 | HRW | NL | Email J. Morris re: stipulation scheduling stipulation for motion to extend expert discovery (0.1). | 0.10 | 695.00 | \$69.50 |
| 11/19/2021 | JAM | NL | Prepare for summary judgment motion (3.4). | 3.40 | 1245.00 | \$4,233.00 |
| 11/19/2021 | HRW | NL | Review email from J. Morris re: stipulation re: SJ briefing (0.1). | 0.10 | 695.00 | \$69.50 |
| 11/19/2021 | HRW | NL | Draft stipulation and related documents re: motion to extend expert deadlines (1.0). | 1.00 | 695.00 | \$695.00 |
| 11/19/2021 | HRW | NL | Email local counsel re: stipulation for motion to extend expert deadlines (0.2). | 0.20 | 695.00 | \$139.00 |
| 11/19/2021 | HRW | NL | Draft motion to consolidate (2.5). | 2.50 | 695.00 | \$1,737.50 |
| 11/21/2021 | JAK | NL | Extensive drafting and revision of memorandum opinion and order for submission to judge on arbitration motion and motion to dismiss (4.2); email to internal team regarding same and next steps (0.2). | 4.40 | 1100.00 | \$4,840.00 |
| 11/22/2021 | JNP | NL | Emails with Jordan A. Kroop regarding orders on motion to dismiss and arbitration; Review of same. | 0.40 | 1295.00 | \$518.00 |
| 11/22/2021 | HRW | NL | Draft motion to consolidate note actions (5.5). | 5.50 | 695.00 | \$3,822.50 |
| 11/22/2021 | HRW | NL | Call with J. Morris re: motion to consolidate notes litigations (0.1). | 0.10 | 695.00 | \$69.50 |
| 11/22/2021 | HRW | NL | Email J. Morris re: motion to consolidate notes litigations (0.2). | 0.20 | 695.00 | \$139.00 |
| 11/22/2021 | HRW | NL | Email local counsel re: stipulation for briefing schedule on motion to extend time to gather experts (0.2). | 0.20 | 695.00 | \$139.00 |
| 11/22/2021 | HRW | NL | Review draft order on motion to compel arbitration | 0.50 | 695.00 | \$347.50 |

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| | | | order and motion to stay (0.5). | | | |
| 11/22/2021 | HRW | NL | Email J. Kroop re: order on motion to compel arbitration order and motion to stay (0.5). | 0.50 | 695.00 | \$347.50 |
| 11/22/2021 | HRW | NL | Review J. Kroop and J Pomerantz emails re: order on motion to dismiss (0.1). | 0.10 | 695.00 | \$69.50 |
| 11/22/2021 | JAK | NL | Continued editing, revisions, and review of proposed memorandum decisions and orders for arbitration motion and motion to dismiss (2.6); emails with Jeff Pomerantz and Hayley Winograd regarding contents of orders and various issues related to orders (0.6); emails with John Morris regarding issues for arbitration motion order (0.3); research regarding findings of fact and conclusions of law for orders denying motions to dismiss (0.5). | 4.00 | 1100.00 | \$4,400.00 |
| 11/23/2021 | JAM | NL | Review/revise memorandum decision and order denying arbitration motions (1.0); e-mail to J. Pomerantz, J. Kroop, G. Demo, H. Winograd re: comments to draft memorandum decision and order denying arbitration motions (0.1). | 1.10 | 1245.00 | \$1,369.50 |
| 11/23/2021 | GVD | NL | Review orders on motion to compel arbitration and motion to dismiss | 0.50 | 950.00 | \$475.00 |
| 11/23/2021 | HRW | NL | Draft motion to consolidate note actions (6.0). | 6.00 | 695.00 | \$4,170.00 |
| 11/23/2021 | HRW | NL | Email local counsel re: stipulation for notes litigation (0.1). | 0.10 | 695.00 | \$69.50 |
| 11/23/2021 | HRW | NL | Email opposing counsel re: stipulation for notes litigation (0.1). | 0.10 | 695.00 | \$69.50 |
| 11/23/2021 | HRW | NL | Email J. Morris re: stipulation for notes litigation (0.1). | 0.10 | 695.00 | \$69.50 |
| 11/23/2021 | HRW | NL | Review stipulation for notes litigation (0.1). | 0.10 | 695.00 | \$69.50 |
| 11/23/2021 | JAK | NL | Review proposed edits to arbitration order (0.3); complete edits and final revisions to arbitration order and preparing for submission to court (0.4); review proposed edits to order denying motion to dismiss (0.2); complete edits and final revisions to order denying dismissal and prepare for submission (0.2); emails with Greg Demo regarding same (0.2); | 1.30 | 1100.00 | \$1,430.00 |
| 11/24/2021 | JAM | NL | Review/revise draft motion to consolidate notes litigations in the District Court (2.6). | 2.60 | 1245.00 | \$3,237.00 |
| 11/24/2021 | HRW | NL | Review motion to consolidate note actions (1.5). | 1.50 | 695.00 | \$1,042.50 |
| 11/25/2021 | JAM | NL | Review/revise draft Memorandum of Law in support of motion to consolidate notes litigations pending in the United States District Courts (5.1); communications w/ H. Winograd, L. Canty re: draft | 5.30 | 1245.00 | \$6,598.50 |

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| | | | Memorandum of Law in support of motion to consolidate notes litigations pending in the United States District Courts and exhibits for summary judgment motion (0.2). | | | |
| 11/26/2021 | JAM | NL | Review/revise draft Memorandum of Law in support of motion to consolidate notes litigations pending in the United States District Courts (2.7); e-mails to J. Pomerantz, G. Demo, H. Winograd re: draft Memorandum of Law in support of motion to consolidate notes litigations pending in the United States District Courts (0.2). | 2.90 | 1245.00 | \$3,610.50 |
| 11/26/2021 | GVD | NL | Review motion to consolidate and correspondence with J. Morris re same | 0.30 | 950.00 | \$285.00 |
| 11/26/2021 | HRW | NL | Draft motion to consolidate notes litigations (9.0). | 9.00 | 695.00 | \$6,255.00 |
| 11/27/2021 | JAM | NL | Continued work on motion to consolidate notes actions in district court (5.0); communications w/ J. Pomerantz, G. Demo, H. Winograd re: motion to consolidate notes actions in district court (0.2). | 5.20 | 1245.00 | \$6,474.00 |
| 11/27/2021 | HRW | NL | Draft motion to consolidate notes litigations (9.5). | 9.50 | 695.00 | \$6,602.50 |
| 11/28/2021 | JAM | NL | Continued work on motion to consolidate notes actions in district court (3.1); e-mails to J. Pomerantz, G. Demo, H. Winograd re: revised motion to consolidate notes actions in district court (0.2). | 3.30 | 1245.00 | \$4,108.50 |
| 11/28/2021 | GVD | NL | Review and revise motion to consolidate notes litigations | 0.90 | 950.00 | \$855.00 |
| 11/28/2021 | HRW | NL | Draft response to motion to extend discovery (9.5). | 9.50 | 695.00 | \$6,602.50 |
| 11/29/2021 | JNP | NL | Review various versions of opposition to motion to extend time to designate experts. | 0.30 | 1295.00 | \$388.50 |
| 11/29/2021 | JAM | NL | Review/revise objection to Motion to Extend Discovery Deadlines (4.4); e-mails to J. Pomerantz, G. Demo, H. Winograd re: objection to Motion to Extend Discovery Deadlines (0.2). | 4.60 | 1245.00 | \$5,727.00 |
| 11/29/2021 | LSC | NL | Update summary judgment exhibit list and exhibits. | 0.30 | 460.00 | \$138.00 |
| 11/29/2021 | LSC | NL | Revise objection to motion to extend discovery deadlines. | 0.30 | 460.00 | \$138.00 |
| 11/29/2021 | GVD | NL | Review response to motion to amend scheduling order | 0.50 | 950.00 | \$475.00 |
| 11/29/2021 | GVD | NL | Review final draft motion to consolidate notes litigations | 0.10 | 950.00 | \$95.00 |
| 11/29/2021 | HRW | NL | Draft response to motion to extend discovery (5.5). | 5.50 | 695.00 | \$3,822.50 |
| 11/29/2021 | HRW | NL | Review email from J. Pomerantz re: response to | 0.10 | 695.00 | \$69.50 |

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| | | | motion to extend discovery (0.1). | | | |
| 11/29/2021 | HRW | NL | Email J. Pomerantz re: response to motion to extend discovery (0.1). | 0.10 | 695.00 | \$69.50 |
| 11/29/2021 | HRW | NL | Review emails from J. Morris re: response to motion to extend discovery (0.2). | 0.20 | 695.00 | \$139.00 |
| 11/29/2021 | HRW | NL | Review email from G. Demo re: response to motion to extend discovery (0.1). | 0.10 | 695.00 | \$69.50 |
| 11/29/2021 | HRW | NL | Review email from local counsel re: second HCMFA notes action (0.1). | 0.10 | 695.00 | \$69.50 |
| 11/30/2021 | JNP | NL | Review motion to amend answer. | 0.10 | 1295.00 | \$129.50 |
| 11/30/2021 | JAM | NL | Communications with court reporter, H. Winograd, L. Canty, defense counsel re: deposition of HCMFA's Rule 30(b)(6) witness (0.2). | 0.20 | 1245.00 | \$249.00 |
| 11/30/2021 | LSC | NL | Prepare third amended notice of deposition and correspondence regarding the same. | 0.30 | 460.00 | \$138.00 |
| 11/30/2021 | LSC | NL | Prepare declaration in support of opposition to motion to extend discovery deadlines. | 0.40 | 460.00 | \$184.00 |
| 11/30/2021 | GVD | NL | Review motion on re-opening discovery | 0.30 | 950.00 | \$285.00 |
| 11/30/2021 | HRW | NL | Email local counsel re: response to motion to extend discovery (0.1). | 0.10 | 695.00 | \$69.50 |
| 11/30/2021 | HRW | NL | Draft response to motion to extend discovery (5.0). | 5.00 | 695.00 | \$3,475.00 |
| | | | | 347.20 | | \$325,888.50 |

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

Board of Directors
Highland Capital Management LP
100 Crescent Court, Suite 1850
Dallas, TX 75201

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Client 36027

Matter 00003

JNP

RE: Post-Effective Date

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 12/31/2021

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| | | | |
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| NL | Notes Litigation | 398.50 | \$345,649.00 |
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| Notes Litigation | | | | | | |
| 12/01/2021 | JNP | NL | Conference with John A. Morris regarding Dustin Norris deposition and motion to amend answer. | 0.10 | 1295.00 | \$129.50 |
| 12/01/2021 | JNP | NL | Conference with John A. Morris regarding notes litigation deposition, other litigation and fees. | 0.30 | 1295.00 | \$388.50 |
| 12/01/2021 | JMF | NL | Review reply brief re expert discovery. | 0.30 | 1050.00 | \$315.00 |
| 12/01/2021 | JAM | NL | Review/revise opposition to NexPoint Motion to Extend Expert Discovery Deadline (2.3); e-mail to H. Winograd, J. Pomerantz, G. Demo, L. Canty re: revised version of opposition to NexPoint Motion to Extend Expert Discovery Deadline (0.1); prepare for HCMFA Rule 30(b)(6) deposition (3.5); HCMFA Rule 30(b)(6) deposition (4.8); tel c. w/ H. Winograd re: deposition and opposition to NexPoint Motion to Extend Expert Discovery Deadline (0.2); tel c. w/ J. Pomerantz re: deposition and HCMFA motion for leave to amend (0.1). | 11.00 | 1245.00 | \$13,695.00 |
| 12/01/2021 | LSC | NL | Prepare for and assist at HCMFA deposition. | 5.80 | 460.00 | \$2,668.00 |
| 12/01/2021 | LSC | NL | Update summary judgment/deposition exhibit list and exhibits. | 0.40 | 460.00 | \$184.00 |
| 12/01/2021 | HRW | NL | Dustin Norris deposition (4.5). | 4.50 | 695.00 | \$3,127.50 |
| 12/01/2021 | HRW | NL | Call with J. Morris re: Norris deposition (0.2). | 0.20 | 695.00 | \$139.00 |
| 12/01/2021 | HRW | NL | Prepare and file response to motion to extend discovery (1.0). | 1.00 | 695.00 | \$695.00 |
| 12/01/2021 | HRW | NL | Email local counsel re: response to motion to extend discovery (0.2). | 0.20 | 695.00 | \$139.00 |
| 12/01/2021 | HRW | NL | Review recent filings in notes litigations (0.2). | 0.20 | 695.00 | \$139.00 |
| 12/01/2021 | HRW | NL | Email J. Pomerantz re: recent filings in notes litigations (0.1). | 0.10 | 695.00 | \$69.50 |
| 12/02/2021 | JAM | NL | Prepare for summary judgment (3.7); tel c. w/ H. Winograd, D. Dukavina re: meet and confer on scheduling and related matters (0.2); e-mails w/ D. Rukavina re: potential sanctions motion arising from | 4.30 | 1245.00 | \$5,353.50 |

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| | | | motion for leave to amend complaint (0.4). | | | |
| 12/02/2021 | HRW | NL | Draft motion to consolidate notes litigations and ancillary documents (4.0). | 4.00 | 695.00 | \$2,780.00 |
| 12/02/2021 | HRW | NL | Email J. Pomerantz, J. Morris, G. Demo re: motion to consolidate notes litigations (0.2). | 0.20 | 695.00 | \$139.00 |
| 12/02/2021 | HRW | NL | Email M. Gruber re: motion to consolidate notes litigations (0.1). | 0.10 | 695.00 | \$69.50 |
| 12/02/2021 | HRW | NL | Email J. Morris re: motions to amend (0.2). | 0.20 | 695.00 | \$139.00 |
| 12/02/2021 | HRW | NL | Review HCMFA motion to amend (0.5). | 0.50 | 695.00 | \$347.50 |
| 12/02/2021 | HRW | NL | Research re: motion for summary judgment (0.8). | 0.80 | 695.00 | \$556.00 |
| 12/02/2021 | HRW | NL | Email J. Pomerantz, J. Morris, G. Demo re: motion for summary judgment (0.4). | 0.40 | 695.00 | \$278.00 |
| 12/02/2021 | HRW | NL | Call with J. Morris and D. Rukavina re: scheduling of motion to amend (0.2). | 0.20 | 695.00 | \$139.00 |
| 12/03/2021 | JNP | NL | Review order denying arbitration. | 0.10 | 1295.00 | \$129.50 |
| 12/03/2021 | JNP | NL | Review arbitration memorandum of opinion. | 0.10 | 1295.00 | \$129.50 |
| 12/03/2021 | JAM | NL | Review/revise motion for consolidation of notes cases in District Court (4.1); e-mails w/ D. Rukavina re: scheduling and sanctions motion (0.3) tel c. w/ H. Winograd re: motion to consolidate (0.4); review draft order and motion (0.2). | 5.00 | 1245.00 | \$6,225.00 |
| 12/03/2021 | LSC | NL | Update MSJ exhibit list and exhibits and correspondence regarding the same. | 1.50 | 460.00 | \$690.00 |
| 12/03/2021 | GVD | NL | Review order on motion to compel arbitration | 0.40 | 950.00 | \$380.00 |
| 12/03/2021 | GVD | NL | Review revisions to motion to consolidate | 0.20 | 950.00 | \$190.00 |
| 12/03/2021 | HRW | NL | Draft motion to consolidate notes litigations and ancillary documents (2.5). | 2.50 | 695.00 | \$1,737.50 |
| 12/03/2021 | HRW | NL | Email J. Morris, local counsel, L. Canty, J. Pomerantz, G. Demo re: motion to consolidate (0.1). | 0.10 | 695.00 | \$69.50 |
| 12/03/2021 | HRW | NL | Email L. Canty and J. Morris re: MSJ (0.2). | 0.20 | 695.00 | \$139.00 |
| 12/03/2021 | HRW | NL | Review exhibits re: MSJ (0.8). | 0.80 | 695.00 | \$556.00 |
| 12/03/2021 | HRW | NL | Email M. Gruber and J. Wallace re: motion to consolidate (0.1). | 0.10 | 695.00 | \$69.50 |
| 12/03/2021 | HRW | NL | Email Z. Annable re: motion to consolidate (0.3). | 0.30 | 695.00 | \$208.50 |
| 12/03/2021 | JAK | NL | Review entered memorandum opinion of bankruptcy court on motion to compel arbitration (0.4); email to internal team regarding same and possible grounds for defending against inevitable appeal (0.2); | 0.60 | 1100.00 | \$660.00 |

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| 12/04/2021 | JNP | NL | Discuss status of notes litigation and next steps. | 0.80 | 1295.00 | \$1,036.00 |
| 12/04/2021 | JAM | NL | Tel c. w/ J. Pomerantz, G. Demo, H. Winograd re: status of notes litigation and next steps (0.8); e-mail to defense counsel re: exhibits (0.2); e-mail to defense counsel re: motion to consolidate (0.1). | 1.10 | 1245.00 | \$1,369.50 |
| 12/04/2021 | LSC | NL | Further update MSJ exhibit list and exhibits and correspondence regarding the same. | 1.40 | 460.00 | \$644.00 |
| 12/04/2021 | LSC | NL | Prepare appendix and declaration ISO brief ISO motion to consolidate. | 1.30 | 460.00 | \$598.00 |
| 12/04/2021 | GVD | NL | Discuss status of notes litigation and next steps | 0.80 | 950.00 | \$760.00 |
| 12/04/2021 | HRW | NL | Discuss status of notes litigation and next steps (0.8). | 0.80 | 695.00 | \$556.00 |
| 12/05/2021 | HRW | NL | Email J. Morris re: summary judgment (0.1). | 0.10 | 695.00 | \$69.50 |
| 12/05/2021 | HRW | NL | Research re: summary judgment (2.5). | 2.50 | 695.00 | \$1,737.50 |
| 12/06/2021 | JAM | NL | Tel c. w/ D. Dietsch Perez re: motion to consolidate (0.1); tel c. w/ H. Winograd re: motion to consolidate (0.1). | 0.20 | 1245.00 | \$249.00 |
| 12/06/2021 | LSC | NL | Amended appendix ISO brief ISO motion to consolidate and gather same. | 5.00 | 460.00 | \$2,300.00 |
| 12/06/2021 | HRW | NL | Review and finalize motion to consolidate (3.0). | 3.00 | 695.00 | \$2,085.00 |
| 12/06/2021 | HRW | NL | Communicate with L. Canty re: motion to consolidate (0.5). | 0.50 | 695.00 | \$347.50 |
| 12/06/2021 | HRW | NL | Email Z. Annable re: motion to consolidate (0.2). | 0.20 | 695.00 | \$139.00 |
| 12/06/2021 | HRW | NL | Review email from J. Wallace and M. Gruber re: motion to consolidate (0.2). | 0.20 | 695.00 | \$139.00 |
| 12/06/2021 | HRW | NL | Review materials and research re: MSJ (2.0). | 2.00 | 695.00 | \$1,390.00 |
| 12/07/2021 | JNP | NL | Review Judge Godby order denying motion for reconsideration of withdrawal of the reference. | 0.10 | 1295.00 | \$129.50 |
| 12/07/2021 | JMF | NL | Review order denying reconsideration and adopting BK court recommendations. | 0.30 | 1050.00 | \$315.00 |
| 12/07/2021 | JAM | NL | Continued work on summary judgment (0.7); meet w/ H. Winograd re: summary judgment (3.0); tel c. w/ D. Perez re: motion to consolidate (0.3); tel c. w/ J. Seery re: motion to consolidate and proposed stipulation (0.1); e-mails w/ D. Perez re: motion to consolidate (0.3). | 4.40 | 1245.00 | \$5,478.00 |
| 12/07/2021 | GVD | NL | Review order denying motion to reconsider | 0.20 | 950.00 | \$190.00 |
| 12/07/2021 | HRW | NL | Meet w/ J. Morris re: summary judgment (3.0). | 3.00 | 695.00 | \$2,085.00 |
| 12/07/2021 | HRW | NL | Call with Dorsey re: motion for summary judgment | 0.20 | 695.00 | \$139.00 |

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| | | | (0.2). | | | |
| 12/07/2021 | HRW | NL | Email Dorsey re: motion for summary judgment (0.1). | 0.10 | 695.00 | \$69.50 |
| 12/07/2021 | HRW | NL | Prepare motion to consolidate for filing (0.3). | 0.30 | 695.00 | \$208.50 |
| 12/07/2021 | HRW | NL | Email J. Morris re: motion to consolidate for filing (0.2). | 0.20 | 695.00 | \$139.00 |
| 12/07/2021 | HRW | NL | Email Z. Annable re: motion to consolidate for filing (0.2). | 0.20 | 695.00 | \$139.00 |
| 12/08/2021 | JNP | NL | Review replies regarding expert discovery. | 0.10 | 1295.00 | \$129.50 |
| 12/08/2021 | JMF | NL | Review reply re expert discovery. | 0.30 | 1050.00 | \$315.00 |
| 12/08/2021 | JAM | NL | Continued work on summary judgment (3.9); meet w/ H. Winograd re: summary judgment (2.6); preliminary review of reply briefs on motion to extend expert discovery (0.3); meeting w/ H. Winograd re: reply briefs on motion to extend expert discovery (0.5). | 7.30 | 1245.00 | \$9,088.50 |
| 12/08/2021 | GVD | NL | Conference with J. Morris re research items for summary judgment and research same | 2.50 | 950.00 | \$2,375.00 |
| 12/08/2021 | HRW | NL | Email J. Pomerantz, G. Demo, J. Morris re: Defendants' reply ISO motion to extend discovery. | 0.20 | 695.00 | \$139.00 |
| 12/08/2021 | HRW | NL | Review defendants' reply ISO motion to extend discovery (2.0). | 2.00 | 695.00 | \$1,390.00 |
| 12/08/2021 | HRW | NL | Draft motion for summary judgment (4.0). | 4.00 | 695.00 | \$2,780.00 |
| 12/08/2021 | HRW | NL | Meeting w/ J. Morris re: reply briefs on motion to extend expert discovery (0.5). | 0.50 | 695.00 | \$347.50 |
| 12/08/2021 | HRW | NL | Meet w/ J. Morris re: summary judgment (2.6). | 2.60 | 695.00 | \$1,807.00 |
| 12/09/2021 | JAM | NL | Continued work in connection with motion for partial summary judgment (4.5); tel c. w/ D. Rukavina re: witnesses, motions and related matters (0.2); [REDACTED] | | 1245.00 | |
| 12/09/2021 | LSC | NL | Draft proposed joint scheduling order and order approving same and send to H. Winograd for further revision. | 0.60 | 460.00 | \$276.00 |
| 12/09/2021 | GVD | NL | Review J. Seery deposition transcript re summary judgment issues | 0.50 | 950.00 | \$475.00 |
| 12/09/2021 | JE | NL | Review motion to consolidate and brief. | 0.50 | 1195.00 | \$597.50 |
| 12/09/2021 | HRW | NL | Prepare for hearing on motion to extend discovery schedule (7.0). | 7.00 | 695.00 | \$4,865.00 |
| [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] | [REDACTED] |

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| 12/10/2021 | JNP | NL | Review of defendants motion to consolidate. | 0.10 | 1295.00 | \$129.50 |
| 12/10/2021 | JNP | NL | Review pleadings regarding motion to extend discovery. | 1.00 | 1295.00 | \$1,295.00 |
| 12/10/2021 | JAM | NL | Continued work on motion for partial summary judgment (3.6); e-mails w/ H. Winograd, defense counsel re: scheduling and exhibits (0.3); tel c. w/ H. Winograd re: hearing on motion to extend expert discovery deadline (0.1). | 4.00 | 1245.00 | \$4,980.00 |
| 12/10/2021 | HRW | NL | Prepare for hearing on motion to extend discovery schedule (5.5). | 5.50 | 695.00 | \$3,822.50 |
| 12/10/2021 | HRW | NL | Moot court with J. Morris and J. Pomerantz re: motion to extend discovery schedule (1.0). | 1.00 | 695.00 | \$695.00 |
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| 12/11/2021 | JAM | NL | Continued work on Notes litigation (4.7). | 4.70 | 1245.00 | \$5,851.50 |
| 12/11/2021 | HRW | NL | Prepare for hearing on motion to extend discovery schedule (3.5). | 3.50 | 695.00 | \$2,432.50 |
| 12/11/2021 | HRW | NL | Review defendants' motion to consolidate (0.5). | 0.50 | 695.00 | \$347.50 |
| 12/12/2021 | JAM | NL | E-mail to H. Winograd re: argument on Nexpoint motion to extend expert discovery (0.6); continued work on partial summary judgment motion (3.7); tel c. w/ H. Winograd re: argument on NexPoint motion to extend expert discovery (1.0). | 5.30 | 1245.00 | \$6,598.50 |
| 12/12/2021 | HRW | NL | Prepare for hearing on motion to extend discovery schedule (7.0). | 7.00 | 695.00 | \$4,865.00 |
| 12/12/2021 | HRW | NL | Call with J. Morris re: hearing on motion to extend discovery schedule (0.8). | 0.80 | 695.00 | \$556.00 |

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| 12/12/2021 | HRW | NL | Draft notice of motion to consolidate (0.5). | 0.50 | 695.00 | \$347.50 |
| 12/12/2021 | HRW | NL | Email J. Morris re: hearing on motion to extend discovery schedule (0.1). | 0.10 | 695.00 | \$69.50 |
| 12/12/2021 | HRW | NL | Research re: motion for summary judgment (1.0). | 1.00 | 695.00 | \$695.00 |
| 12/12/2021 | HRW | NL | Email J. Morris re: research re: motion for summary judgment (0.2). | 0.20 | 695.00 | \$139.00 |
| 12/13/2021 | JNP | NL | Participation in motion to extend expert discovery deadline. | 1.30 | 1295.00 | \$1,683.50 |
| 12/13/2021 | JNP | NL | Conference with John A. Morris, Hayley R. Winograd and J. Seery regarding hearing on motion to extend expert discovery deadline. | 0.20 | 1295.00 | \$259.00 |
| 12/13/2021 | JNP | NL | Conference with John A. Morris regarding notice in consolidation motion. | 0.20 | 1295.00 | \$259.00 |
| 12/13/2021 | JNP | NL | Emails regarding dueling motions for consolidation. | 0.10 | 1295.00 | \$129.50 |
| 12/13/2021 | JNP | NL | Review and comment on order denying motion to extend expert deadline. | 0.10 | 1295.00 | \$129.50 |
| 12/13/2021 | JAM | NL | Review/revise Notice of First Consolidation Motion (0.8); e-mails w/ J. Pomerantz, G. Demo, H. Winograd, Z. Annable re: Notice of First Consolidation Motion (0.3); tel c. w/ H. Winograd re: argument on motion to extend expert discovery (0.1); hearing on defendants' motion to extend discovery (1.5); revisions to Notice of First Consolidation Motion (0.1); review order denying motion to extend expert discovery and communications w/ H. Winograd re: same (0.1); communications w/ H. Winograd, L. Canty re: motion for partial summary judgment (0.3); continued work on motion for partial summary judgment (4.9). | 8.10 | 1245.00 | \$10,084.50 |
| 12/13/2021 | HRW | NL | Hearing on motion to extend discovery schedule (1.2). | 1.20 | 695.00 | \$834.00 |
| 12/13/2021 | HRW | NL | Call with J. Morris re: hearing on motion to extend discovery schedule (0.1). | 0.10 | 695.00 | \$69.50 |
| 12/13/2021 | HRW | NL | Prepare for hearing on motion to extend discovery schedule (3.0). | 3.00 | 695.00 | \$2,085.00 |
| 12/13/2021 | HRW | NL | Draft motion for summary judgment (5.0). | 5.00 | 695.00 | \$3,475.00 |
| 12/13/2021 | HRW | NL | Draft order on motion to extend discovery (1.3). | 1.30 | 695.00 | \$903.50 |
| 12/13/2021 | HRW | NL | Email J. Pomerantz, J. Morris, G. Demo re: order on motion to extend discovery (0.2). | 0.20 | 695.00 | \$139.00 |
| 12/13/2021 | HRW | NL | Call with J. Pomerantz and J. Morris re: hearing on | 0.20 | 695.00 | \$139.00 |

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| | | | motion to extend discovery (0.2). | | | |
| 12/13/2021 | HRW | NL | Call with J. Pomerantz, J. Morris, and J. Seery re: hearing on motion to extend discovery (0.1). | 0.10 | 695.00 | \$69.50 |
| 12/14/2021 | JNP | NL | Conference with John A. Morris regarding motion to amend answer. | 0.10 | 1295.00 | \$129.50 |
| 12/14/2021 | JMF | NL | Review motions to consolidate matters. | 0.30 | 1050.00 | \$315.00 |
| 12/14/2021 | JAM | NL | Review/revise exhibit list (0.4); review/revise stipulation re: prepayment defense (0.3); communications w/ L. Canty re: exhibits (0.2); continued work on motion for partial summary judgment (6.0). | 6.90 | 1245.00 | \$8,590.50 |
| 12/14/2021 | LSC | NL | Conference with J. Morris regarding exhibits to summary judgment motion. | 0.70 | 460.00 | \$322.00 |
| 12/14/2021 | LSC | NL | Further update and revise summary judgment exhibit list and exhibits and correspondence regarding the same. | 2.90 | 460.00 | \$1,334.00 |
| 12/14/2021 | LSC | NL | Prepare initial draft of stipulation in connection with summary judgment exhibits and transmit to J. Morris for further revision. | 0.70 | 460.00 | \$322.00 |
| 12/14/2021 | GVD | NL | Review transcript from expert discovery extension request | 0.30 | 950.00 | \$285.00 |
| 12/14/2021 | HRW | NL | Draft motion for summary judgment (9.0). | 9.00 | 695.00 | \$6,255.00 |
| 12/14/2021 | HRW | NL | Email opposing counsel re: order on motion to extend discovery (0.2). | 0.20 | 695.00 | \$139.00 |
| 12/15/2021 | JNP | NL | Conference with John A. Morris regarding motion to amend answer. | 0.20 | 1295.00 | \$259.00 |
| 12/15/2021 | LAF | NL | Rsaerch re: Sample summary judgment motion in ND TEXAS. | 0.30 | 475.00 | \$142.50 |
| 12/15/2021 | JAM | NL | Review/revise draft NexPoint stipulation and communication w/ D. Rukavina re: same (0.5); tel c. w/ D. Klos re: prepayment issues (0.4); tel c. w/ J. Pomerantz re: NexPoint stipulation and related matters (0.3); continue work on motion for partial summary judgment (7.5). | 8.70 | 1245.00 | \$10,831.50 |
| 12/15/2021 | HRW | NL | Draft motion for summary judgment and prepare for filing (12). | 12.00 | 695.00 | \$8,340.00 |
| 12/16/2021 | JNP | NL | Conference with John A. Morris regarding consolidation. | 0.10 | 1295.00 | \$129.50 |
| 12/16/2021 | JNP | NL | Review motion for summary judgment. | 0.30 | 1295.00 | \$388.50 |
| 12/16/2021 | JAM | NL | Draft Klos declaration in support of motion for PSJ (2.5); tel c. w/ D. Klos, H. Winograd re: Klos | 10.50 | 1245.00 | \$13,072.50 |

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| | | | declaration (0.2); tel c. w/ H. Winograd re: brief (0.5); continued work on motion for partial summary judgment (7.3). | | | |
| 12/16/2021 | LSC | NL | Revise Klos declaration in support of summary judgment and prepare exhibits to same. | 1.10 | 460.00 | \$506.00 |
| 12/16/2021 | LSC | NL | Additional preparation of summary judgment exhibit list and 200 exhibits, including retrieval, review, preparation, redactions (where necessary), and finalizing of same. | 8.90 | 460.00 | \$4,094.00 |
| 12/16/2021 | GVD | NL | Conference with J. Morris re note prepayment issues | 0.20 | 950.00 | \$190.00 |
| 12/16/2021 | GVD | NL | Review research re plan provisions applicable to summary judgment | 0.20 | 950.00 | \$190.00 |
| 12/16/2021 | HRW | NL | Draft motion for summary judgment and related tasks (13). | 13.00 | 695.00 | \$9,035.00 |
| 12/17/2021 | JAM | NL | Work on summary judgment motion (including (a) communications w/ J. Seery, D. Klos, H. Winograd, L. Canty, J. Pomerantz, and (b) communications w/ adversaries concerning exhibits) (16.5). | 16.50 | 1245.00 | \$20,542.50 |
| 12/17/2021 | LSC | NL | Continued preparation for filing of motion, brief for summary judgment, and related documents, including further updates and revisions to exhibit list and exhibits, revise and prepare Klos declaration, draft appendix , revise brief to include pin cites, revise motion, finalize exhibits and collate appendix, address numerous issues in connection with same, and confer and correspond with attorneys regarding the same. | 11.80 | 460.00 | \$5,428.00 |
| 12/17/2021 | GVD | NL | Review and revise draft motion for summary judgment | 1.00 | 950.00 | \$950.00 |
| 12/17/2021 | GVD | NL | Conference with H. Winograd re HCMFA SSA and follow up re same | 0.20 | 950.00 | \$190.00 |
| 12/17/2021 | HRW | NL | Draft motion for summary judgment and prepare for filing (15.0). | 15.00 | 695.00 | \$10,425.00 |
| 12/18/2021 | JNP | NL | Conference with John A. Morris regarding notices litigation and summary judgment motion. | 0.20 | 1295.00 | \$259.00 |
| 12/18/2021 | HRW | NL | Prepare supplemental materials re: motion for summary judgment (0.8). | 0.80 | 695.00 | \$556.00 |
| 12/18/2021 | HRW | NL | Communicate with J. Morris re: motion for summary judgment (0.1). | 0.10 | 695.00 | \$69.50 |
| 12/18/2021 | HRW | NL | Communicate with L. Canty re: motion for summary judgment (0.2). | 0.20 | 695.00 | \$139.00 |
| 12/18/2021 | HRW | NL | Communicate with Z. Annable re: motion for | 0.20 | 695.00 | \$139.00 |

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| | | | summary judgment (0.2). | | | |
| 12/19/2021 | JAM | NL | Communications w/ H. Winograd re: correcting citations in brief and adding definitions (0.2); e-mail to defense counsel re: amended brief (0.1). | 0.30 | 1245.00 | \$373.50 |
| 12/19/2021 | LSC | NL | Update and revise summary judgment brief. | 5.50 | 460.00 | \$2,530.00 |
| 12/19/2021 | HRW | NL | Prepare supplemental materials re: motion for summary judgment (0.5). | 0.50 | 695.00 | \$347.50 |
| 12/20/2021 | JNP | NL | Email to and from Hayley R. Winograd regarding order. | 0.10 | 1295.00 | \$129.50 |
| 12/20/2021 | JMF | NL | Review motion for summary judgment. | 0.50 | 1050.00 | \$525.00 |
| 12/20/2021 | LSC | NL | Further revise and update amended brief and confer and correspond regarding the same. | 1.30 | 460.00 | \$598.00 |
| 12/20/2021 | HRW | NL | Prepare supplemental materials re: motion for summary judgment (2.0). | 2.00 | 695.00 | \$1,390.00 |
| 12/20/2021 | HRW | NL | Communicate with L. Canty re: supplemental materials re: motion for summary judgment (0.2). | 0.20 | 695.00 | \$139.00 |
| 12/20/2021 | HRW | NL | Email counsel re: order on motion to extend discovery (0.2). | 0.20 | 695.00 | \$139.00 |
| 12/20/2021 | HRW | NL | Edit order on motion to extend discovery (0.2). | 0.20 | 695.00 | \$139.00 |
| 12/20/2021 | HRW | NL | Email J. Pomerantz, J. Morris, G. Demo re: order on motion to extend discovery (0.2). | 0.20 | 695.00 | \$139.00 |
| 12/20/2021 | HRW | NL | Draft scheduling stipulation re: HCMFA motion to amend answer (1.0). | 1.00 | 695.00 | \$695.00 |
| 12/20/2021 | HRW | NL | Email J. Morris, Z. Annable re: scheduling stipulation re: HCMFA motion to amend answer (0.1). | 0.10 | 695.00 | \$69.50 |
| 12/20/2021 | HRW | NL | Email D. Rukavina re: scheduling stipulation re: HCMFA motion to amend answer (0.1). | 0.10 | 695.00 | \$69.50 |
| 12/21/2021 | JAM | NL | Tel c. w/ H. Winograd re: opposition to HCMFA's motion for leave to amend (0.4); communications w/ D. Rukavina re: briefing schedule for HCMFA's motion for leave to amend (0.1); communications w/ defense counsel and court re: hearing for motion for partial summary judgment (0.1). | 0.60 | 1245.00 | \$747.00 |
| 12/21/2021 | HRW | NL | Research re: HCMFA second motion to amend answer (4.5). | 4.50 | 695.00 | \$3,127.50 |
| 12/21/2021 | HRW | NL | Email Z. Annable re: order denying motion to extend discovery (0.1). | 0.10 | 695.00 | \$69.50 |
| 12/21/2021 | HRW | NL | Email opposing counsel re: order denying motion to extend discovery (0.1). | 0.10 | 695.00 | \$69.50 |

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| 12/21/2021 | HRW | NL | Email Z. Annable re: scheduling stipulation for HCMFA second motion to amend answer (0.2). | 0.20 | 695.00 | \$139.00 |
| 12/21/2021 | HRW | NL | Email D. Rukavina re: scheduling stipulation for HCMFA second motion to amend answer (0.1). | 0.10 | 695.00 | \$69.50 |
| 12/21/2021 | HRW | NL | Review email from D. Rukavina and J. Morris re: stipulation for HCMFA second motion to amend answer (0.1). | 0.10 | 695.00 | \$69.50 |
| 12/21/2021 | HRW | NL | Draft proposed re: stipulation for HCMFA second motion to amend answer (0.3). | 0.30 | 695.00 | \$208.50 |
| 12/21/2021 | HRW | NL | Call with J. Morris re: HCMFA second motion to amend answer (0.3). | 0.30 | 695.00 | \$208.50 |
| 12/21/2021 | HRW | NL | Email J. Morris re: HCMFA second motion to amend answer (0.6). | 0.60 | 695.00 | \$417.00 |
| 12/22/2021 | JMF | NL | Review summary judgment motions and update WIP re hearing on same. | 0.40 | 1050.00 | \$420.00 |
| 12/22/2021 | JAM | NL | Review Notice of Hearing (0.1); tel c. w/ G. Demo re: status (0.2). | 0.30 | 1245.00 | \$373.50 |
| 12/22/2021 | GVD | NL | Conference with J. Morris re status of summary judgment motions | 0.20 | 950.00 | \$190.00 |
| 12/23/2021 | JMF | NL | Review scheduling orders re headings on notes litigation proceedings and summary judgment proceedings. | 0.30 | 1050.00 | \$315.00 |
| 12/23/2021 | JAM | NL | Review/revise proposed Stipulation concerning NexPoint (0.2); e-mails w/ D. Rukavina, H. Winograd re: NexPoint stipulation (0.1). | 0.30 | 1245.00 | \$373.50 |
| 12/23/2021 | GVD | NL | Attend to issues re appellate designations | 0.20 | 950.00 | \$190.00 |
| 12/24/2021 | JAM | NL | Review Waterhouse transcript (0.5). | 0.50 | 1245.00 | \$622.50 |
| 12/24/2021 | HRW | NL | Draft opposition to HCMFA second motion to amend answer (2.0). | 2.00 | 695.00 | \$1,390.00 |
| 12/24/2021 | HRW | NL | Email J. Morris re: HCMFA second motion to amend answer (0.1). | 0.10 | 695.00 | \$69.50 |
| 12/25/2021 | HRW | NL | Draft opposition to HCMFA motion to amend (4.0). | 4.00 | 695.00 | \$2,780.00 |
| 12/26/2021 | JAM | NL | Review and analyze Defendant's consolidation motion and response (0.5); draft preliminary statement for reply on consolidation motion (0.5); e-mail to J. Pomerantz, G. Demo, H. Winograd re: reply on consolidation motion (0.2). | 1.20 | 1245.00 | \$1,494.00 |
| 12/26/2021 | HRW | NL | Review draft reply ISO motion to consolidate (0.2). | 0.20 | 695.00 | \$139.00 |
| 12/26/2021 | HRW | NL | Review defendants' pleadings re: motions to consolidate (0.5). | 0.50 | 695.00 | \$347.50 |

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| 12/26/2021 | HRW | NL | Review email from J. Morris re: reply ISO motion to consolidate (0.1). | 0.10 | 695.00 | \$69.50 |
| 12/26/2021 | HRW | NL | Email J. Morris, J. Pomerantz, G. Demo re: reply ISO motion to consolidate (0.1). | 0.10 | 695.00 | \$69.50 |
| 12/26/2021 | HRW | NL | Draft opposition to HCMFA motion to amend (3.5). | 3.50 | 695.00 | \$2,432.50 |
| 12/27/2021 | JNP | NL | Review of reply regarding consolidation motion. | 0.10 | 1295.00 | \$129.50 |
| 12/27/2021 | JNP | NL | Conference with John A. Morris regarding reply regarding consolidation motion. | 0.20 | 1295.00 | \$259.00 |
| 12/27/2021 | JAM | NL | Draft reply on motion to consolidation notes actions in District Court (6.3); tel c. w/ H. Winograd re: motion to consolidate and other matters concerning notes litigation (0.3); e-mails w/ Z. Annable re: reply on motion to consolidate (0.2). | 6.80 | 1245.00 | \$8,466.00 |
| 12/27/2021 | HRW | NL | Call with J. Morris re: HCMFA motion to amend answer (0.3). | 0.30 | 695.00 | \$208.50 |
| 12/27/2021 | HRW | NL | Draft opposition to HCMFA motion to amend answer (7.0). | 7.00 | 695.00 | \$4,865.00 |
| 12/27/2021 | HRW | NL | Review reply ISO motion to consolidate (0.3). | 0.30 | 695.00 | \$208.50 |
| 12/27/2021 | HRW | NL | Communicate with L. Canty re: HCMFA production (0.3). | 0.30 | 695.00 | \$208.50 |
| 12/28/2021 | JNP | NL | Conference with John A. Morris regarding consolidation and other related issues. | 0.20 | 1295.00 | \$259.00 |
| 12/28/2021 | JMF | NL | Review objection and replies re motion to consolidate. | 0.50 | 1050.00 | \$525.00 |
| 12/28/2021 | JAM | NL | Work on opposition to HCMFA motion for leave to amend (5.4); tel c. w/ H. Winograd re: opposition to HCMFA motion for leave to amend (0.3); tel c. w/ J. Pomerantz re: defendants' request to consolidate arbitration appeals before Starr (0.2); e-mail to H. Winograd re: possible insert to opposition (0.1). | 6.00 | 1245.00 | \$7,470.00 |
| 12/28/2021 | HRW | NL | Call with J. Morris re: HCMFA motion to amend answer (0.3). | 0.30 | 695.00 | \$208.50 |
| 12/28/2021 | HRW | NL | Draft opposition to HCMFA motion to amend answer (6.8). | 6.80 | 695.00 | \$4,726.00 |
| 12/28/2021 | HRW | NL | Communicate with L. Canty re: HCMFA motion to amend answer (0.3). | 0.30 | 695.00 | \$208.50 |
| 12/29/2021 | JAM | NL | Continued work on objection to HCMFA motion for leave to amend (5.1); tel c. w/ H. Winograd re: objection to HCMFA motion for leave to amend (0.4); tel c. w/ J. Seery re: Obligors' payments on notes and related matters (0.4); tel c. w/ J. | 6.20 | 1245.00 | \$7,719.00 |

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| | | | Pomerantz re: consolidation of arbitration appeals (0.1); tel c. w/ M. Aigen re: consolidation of arbitration appeals (0.1); tel c. w/ H. Winograd re: objection to HCMFA motion for leave to amend (0.1). | | | |
| 12/29/2021 | GVD | NL | Correspondence with J. Seery re demand letters and cure payments and conference re same | 0.50 | 950.00 | \$475.00 |
| 12/29/2021 | HRW | NL | Call with J. Morris re: HCMFA motion to amend answer (0.4). | 0.40 | 695.00 | \$278.00 |
| 12/29/2021 | HRW | NL | Draft opposition to HCMFA motion to amend answer (7.0). | 7.00 | 695.00 | \$4,865.00 |
| 12/29/2021 | HRW | NL | Communicate with L. Canty re: HCMFA motion to amend answer (0.3). | 0.30 | 695.00 | \$208.50 |
| 12/30/2021 | JAM | NL | Continued work on opposition to HCMFA motion for leave to amend ("HCMFA Motion") (10.2); tel c. w/ H. Winograd re: HCMFA Motion (0.2); tel c. w/ J. Pomerantz re: HCMFA Motion (0.1); tel c. w/ H. Winograd re: HCMFA Motion (0.1); tel c. w/ J. Seery re: HCMFA Motion and letters concerning payments on notes (0.2); e-mails w/ H. Winograd, L. Canty re: appendix/exhibits and other matters related to HCMFA Motion (0.3); communications w/ D.. Rukavina, H. Winograd, L. Canty, Z. Annable re: 90-minute extension of time (0.1). | 11.20 | 1245.00 | \$13,944.00 |
| 12/30/2021 | LSC | NL | Continued preparation of appendix in support of opposition to HCMFA's second motion to amend, including updating and adding exhibits, redactions, finalize and assemble appendix, insert pin cites into opposition and address various issues with respect to the same, and preparation of declaration. | 9.70 | 460.00 | \$4,462.00 |
| 12/30/2021 | GVD | NL | Review opposition to motion to amend complaint (0.2); conference with J. Morris re same (0.2) | 0.40 | 950.00 | \$380.00 |
| 12/30/2021 | JE | NL | Review responses to consolidation motions and correspondence with Mr. John Morris. | 0.50 | 1195.00 | \$597.50 |
| 12/30/2021 | HRW | NL | Draft and file opposition to HCMFA motion to amend (9.0). | 9.00 | 695.00 | \$6,255.00 |
| 12/31/2021 | JMF | NL | Review brief in opposition to motion to amend answers. | 0.40 | 1050.00 | \$420.00 |
| | | | | 398.50 | | \$345,649.00 |

EXHIBIT C

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

March 31, 2022

Invoice 129886

Client 36027

Matter 00004

JNP

James P. Secry, Jr.
Highland Capital Management LP
100 Crescent Court, Suite 1850
Dallas, TX 75201

RE: Notes Litigation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 03/31/2022

| | |
|------------------------------|---------------------|
| FEES | \$85,369.00 |
| EXPENSES | \$4.00 |
| TOTAL CURRENT CHARGES | \$85,373.00 |
| BALANCE FORWARD | \$172,582.50 |
| LAST PAYMENT | \$172,582.50 |
| TOTAL BALANCE DUE | \$85,373.00 |

Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
36027 - 00004

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Invoice 129886
March 31, 2022

Summary of Services by Professional

| <u>ID</u> | <u>Name</u> | <u>Title</u> | <u>Rate</u> | <u>Hours</u> | <u>Amount</u> |
|-----------|-----------------------|--------------|-------------|--------------|-------------------|
| GVD | Demo, Gregory Vincent | Counsel | 1095.00 | 2.20 | \$2,409.00 |
| HRW | Winograd , Hayley R. | Associate | 750.00 | 62.10 | \$46,575.00 |
| JAM | Morris, John A. | Partner | 1395.00 | 21.90 | \$30,550.50 |
| JMF | Fried, Joshua M. | Partner | 1145.00 | 0.70 | \$801.50 |
| JNP | Pomerantz, Jeffrey N. | Partner | 1445.00 | 0.40 | \$578.00 |
| LSC | Canty, La Asia S. | Paralegal | 495.00 | 9.00 | \$4,455.00 |
| | | | | <hr/> 96.30 | <hr/> \$85,369.00 |

Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
36027 - 00004

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Invoice 129886
March 31, 2022

Summary of Services by Task Code

| <u>Task Code</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|------------------|--------------------|--------------|--------------------|
| | | 96.30 | \$85,369.00 |
| | | 96.30 | <u>\$85,369.00</u> |

Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
36027 - 00004

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Invoice 129886
March 31, 2022

Summary of Expenses

| <u>Description</u> | <u>Amount</u> |
|-------------------------|---------------|
| Pacer - Court Research | \$0.50 |
| Reproduction/ Scan Copy | \$3.50 |
| | <hr/> |
| | \$4.00 |

Pachulski Stang Ziehl & Jones LLP
 Highland Capital Management LP
 36027 - 00004

Page: 5
 Invoice 129886
 March 31, 2022

| | | | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|------------|-----|---------------------------------------------------------------------------------------------------------------------------------|--------------|-------------|---------------|
| 03/01/2022 | JMF | Review opposition to motion to strike/sanctions. | 0.40 | 1145.00 | \$458.00 |
| 03/02/2022 | JAM | Preliminary review of HCMFA reply on motion for reconsideration denying motion to leave to amend (0.2). | 0.20 | 1395.00 | \$279.00 |
| 03/03/2022 | LSC | Preparation of additional trial exhibits and follow up regarding issues with respect to the same. | 2.20 | 495.00 | \$1,089.00 |
| 03/03/2022 | GVD | Review reply to motion to reconsider amendment to complaint | 0.20 | 1095.00 | \$219.00 |
| 03/03/2022 | HRW | Email G. Demo re: HCMFA reply ISO motion for reconsideration (0.1). | 0.10 | 750.00 | \$75.00 |
| 03/03/2022 | HRW | Email G. Demo, J. Pomerantz, and J. Morris re: HCMFA reply ISO motion for reconsideration (0.1). | 0.10 | 750.00 | \$75.00 |
| 03/03/2022 | HRW | Review HCMFA reply ISO motion for reconsideration (0.3). | 0.30 | 750.00 | \$225.00 |
| 03/03/2022 | HRW | Review email from J. Morris re: supplemental production of invoices (0.1). | 0.10 | 750.00 | \$75.00 |
| 03/04/2022 | LSC | Preparation of additional exhibits and follow up regarding issues with respect to the same. | 1.90 | 495.00 | \$940.50 |
| 03/04/2022 | GVD | Conference with J. Morris re status of notes litigation and depositions | 0.20 | 1095.00 | \$219.00 |
| 03/04/2022 | GVD | Conference with J. Morris, H. Winograd, D. Klos, and J. Seery re deposition of Dustin Norris and next steps in notes litigation | 1.00 | 1095.00 | \$1,095.00 |
| 03/07/2022 | LSC | Prepare supplemental appendix in support of summary judgment. | 1.30 | 495.00 | \$643.50 |
| 03/07/2022 | LSC | Review documents and prepare supplemental document production and correspondence regarding the same. | 1.40 | 495.00 | \$693.00 |
| 03/07/2022 | HRW | Communicate with L. Canty re: supplemental fee documents (0.2). | 0.20 | 750.00 | \$150.00 |
| 03/07/2022 | HRW | Email D. Rukavina, M. Aigen, D. Perez supplemental fee documents (0.2). | 0.20 | 750.00 | \$150.00 |
| 03/08/2022 | GVD | Conference with J. Morris re status of notes litigation | 0.10 | 1095.00 | \$109.50 |
| 03/08/2022 | HRW | Email J. Dine re: motions to strike (0.1). | 0.10 | 750.00 | \$75.00 |
| 03/09/2022 | JAM | Review motions to strike and related transcripts (1.9). | 1.90 | 1395.00 | \$2,650.50 |
| 03/09/2022 | HRW | Email J. Dine re: motions to strike (0.1). | 0.10 | 750.00 | \$75.00 |

Pachulski Stang Ziehl & Jones LLP
 Highland Capital Management LP
 36027 - 00004

Page: 6
 Invoice 129886
 March 31, 2022

| | | | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|------------|-----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|-------------|---------------|
| 03/09/2022 | HRW | Call with J. Morris re: briefing on motions to strike (0.2). | 0.20 | 750.00 | \$150.00 |
| 03/10/2022 | JAM | Tel c. w. H. Winograd re: motions to strike and related matters (0.3). | 0.30 | 1395.00 | \$418.50 |
| 03/11/2022 | JAM | Tel c. w/ H. Winograd re: motions to strike and related matters (0.2); review documents re: motions to strike (0.6). | 0.80 | 1395.00 | \$1,116.00 |
| 03/11/2022 | GVD | Conference with J. Morris re status of notes litigation | 0.30 | 1095.00 | \$328.50 |
| 03/11/2022 | HRW | Draft reply ISO motion for sanctions (7.5). | 7.50 | 750.00 | \$5,625.00 |
| 03/11/2022 | HRW | Email M. Aigen and D. Rukavina re: reply ISO motion for sanctions (0.1). | 0.10 | 750.00 | \$75.00 |
| 03/11/2022 | HRW | Email Z. Annable re: re: reply ISO motion for sanctions (0.2). | 0.20 | 750.00 | \$150.00 |
| 03/11/2022 | HRW | Email J. Morris re: re: reply ISO motion for sanctions (0.1). | 0.10 | 750.00 | \$75.00 |
| 03/12/2022 | HRW | Draft reply ISO motion for sanctions and related tasks (6.5). | 6.50 | 750.00 | \$4,875.00 |
| 03/13/2022 | JAM | Initial review of draft reply in further support of motion to strike/sanctions/contempt (0.2); tel c. w/ H. Winograd re: status of reply (0.1); work on reply in support of motion to strike/sanctions/contempt (1.3). | 1.60 | 1395.00 | \$2,232.00 |
| 03/13/2022 | HRW | Draft reply ISO motion for sanctions and related tasks (8.5). | 8.50 | 750.00 | \$6,375.00 |
| 03/14/2022 | JNP | Review reply regarding motion to strike. | 0.20 | 1445.00 | \$289.00 |
| 03/14/2022 | JAM | Review/revise draft reply on motion to strike/sanctions/contempt (4.2); tel c. w/ H. Winograd re: revisions/status of reply on motion to strike/sanctions/contempt (0.2); tel c. w/ H. Winograd re: revisions/status of reply on motion to strike/sanctions/contempt (0.2); further review/revisions to reply brief in support of motion to strike/sanctions/contempt (1.5). | 6.10 | 1395.00 | \$8,509.50 |
| 03/14/2022 | GVD | Review response to motion to strike/sanctions | 0.20 | 1095.00 | \$219.00 |
| 03/14/2022 | HRW | Draft reply ISO motion for sanctions and related tasks (7.0). | 7.00 | 750.00 | \$5,250.00 |
| 03/14/2022 | HRW | Research re: opposition to motion to strike appendix (2.5). | 2.50 | 750.00 | \$1,875.00 |
| 03/15/2022 | JNP | Conference with John A. Morris regarding summary judgment. | 0.20 | 1445.00 | \$289.00 |

Pachulski Stang Ziehl & Jones LLP
 Highland Capital Management LP
 36027 - 00004

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 Invoice 129886
 March 31, 2022

| | | | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|------------|-----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|-------------|---------------|
| 03/15/2022 | JMF | Review reply to motion for sanctions/strike. | 0.30 | 1145.00 | \$343.50 |
| 03/15/2022 | HRW | Call with J. Dine re: response to motion to strike (0.1). | 0.10 | 750.00 | \$75.00 |
| 03/15/2022 | HRW | Research and draft re: response to motion to strike (5.5). | 5.50 | 750.00 | \$4,125.00 |
| 03/15/2022 | HRW | Email Z. Annable re: hearing on motion to strike (0.2). | 0.20 | 750.00 | \$150.00 |
| 03/16/2022 | JAM | Preliminary review of H. Winograd's draft opposition to motion to strike (0.4). | 0.40 | 1395.00 | \$558.00 |
| 03/16/2022 | HRW | Draft opposition to motion to strike (8.5). | 8.50 | 750.00 | \$6,375.00 |
| 03/17/2022 | JAM | Review documents re: opposition to motion to strike (2.5). | 2.50 | 1395.00 | \$3,487.50 |
| 03/17/2022 | HRW | Draft opposition to motion to strike (5.0). | 5.00 | 750.00 | \$3,750.00 |
| 03/18/2022 | JAM | Review/review opposition to Defendants' motion to strike (4.1); e-mails w/ H. Winograd re: further revisions to opposition to Defendants' motion to strike (0.8). | 4.90 | 1395.00 | \$6,835.50 |
| 03/18/2022 | GVD | Review motion to strike affidavit | 0.20 | 1095.00 | \$219.00 |
| 03/18/2022 | HRW | Draft opposition to motion to strike and related tasks (8.0). | 8.00 | 750.00 | \$6,000.00 |
| 03/19/2022 | JAM | E-mail to T. Ellison re: status of hearing date/time needed (0.2). | 0.20 | 1395.00 | \$279.00 |
| 03/21/2022 | LSC | Revise and finalize notice of hearing re summary judgment motions, HCMLP's motions to strike, and Defendants' motions to strike and discuss same with H. Winograd. | 0.50 | 495.00 | \$247.50 |
| 03/21/2022 | HRW | Communicate with L. Canty regarding notice of hearing (0.1). | 0.10 | 750.00 | \$75.00 |
| 03/21/2022 | HRW | Draft amended notice of hearing for summary judgment and motions to strike (0.3). | 0.30 | 750.00 | \$225.00 |
| 03/21/2022 | HRW | Email Z. Annable regarding amended notice of hearing for summary judgment and motions to strike (0.1). | 0.10 | 750.00 | \$75.00 |
| 03/21/2022 | HRW | Review email from Z. Annable regarding amended notice of hearing for summary judgment and motions to strike (0.1). | 0.10 | 750.00 | \$75.00 |
| 03/21/2022 | HRW | Email J. Morris regarding scheduling for summary judgment hearing (0.1). | 0.10 | 750.00 | \$75.00 |
| 03/21/2022 | HRW | Review emails from J. Morris and opposing counsel regarding scheduling for summary judgment hearing | 0.10 | 750.00 | \$75.00 |

Pachulski Stang Ziehl & Jones LLP
 Highland Capital Management LP
 36027 - 00004

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 Invoice 129886
 March 31, 2022

| | | | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|----------------------------------------|-----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|-------------|--------------------|
| | | (0.1). | | | |
| 03/23/2022 | JAM | Tel c. w/ L. Canty re: collection costs and exhibits (0.3); draft JAM declaration re: collection costs and exhibits (0.3). | 0.60 | 1395.00 | \$837.00 |
| 03/23/2022 | LSC | Revise supplemental appendix and exhibits and finalize same (1.5); confer with J. Morris regarding the same (.2) | 1.70 | 495.00 | \$841.50 |
| 03/24/2022 | JAM | Review documents and draft JAM declaration concerning costs of collection, including attorneys' fees (2.2); e-mail to J. Pomerantz, G. Demo, H. Winograd re: Rule 54 and costs of collections (0.2). | 2.40 | 1395.00 | \$3,348.00 |
| 03/24/2022 | HRW | Review email from J. Morris re: costs and fees in notes litigation (0.2). | 0.20 | 750.00 | \$150.00 |
| | | | <u>96.30</u> | | <u>\$85,369.00</u> |
| TOTAL SERVICES FOR THIS MATTER: | | | | | \$85,369.00 |

Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
36027 - 00004

Page: 9
Invoice 129886
March 31, 2022

Expenses

| | | | |
|---------------------------------------|-----|------------------------------|---------------|
| 03/28/2022 | RE2 | SCAN/COPY (35 @0.10 PER PG) | 3.50 |
| 03/31/2022 | PAC | Pacer - Court Research | 0.50 |
| Total Expenses for this Matter | | | \$4.00 |

Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
36027 - 00004

Page: 10
Invoice 129886
March 31, 2022

REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 03/31/2022

Total Fees \$85,369.00

Total Expenses 4.00

Total Due on Current Invoice \$85,373.00

Outstanding Balance from prior invoices as of 03/31/2022 (May not include recent payments)

| <u>A/R Bill Number</u> | <u>Invoice Date</u> | <u>Fees Billed</u> | <u>Expenses Billed</u> | <u>Balance Due</u> |
|------------------------|---------------------|--------------------|------------------------|--------------------|
|------------------------|---------------------|--------------------|------------------------|--------------------|

| | |
|--------------------------------------------------------|--------------------|
| Total Amount Due on Current and Prior Invoices: | \$85,373.00 |
|--------------------------------------------------------|--------------------|

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

April 30, 2022

Invoice 130115

Client 36027

Matter 00004

JNP

James P. Secry, Jr.
Highland Capital Management LP
100 Crescent Court, Suite 1850
Dallas, TX 75201

RE: Notes Litigation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 04/30/2022

| | |
|------------------------------|---------------------|
| FEES | \$109,289.00 |
| EXPENSES | \$5.80 |
| TOTAL CURRENT CHARGES | \$109,294.80 |
| BALANCE FORWARD | \$85,373.00 |
| TOTAL BALANCE DUE | \$194,667.80 |

Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
36027 - 00004

Page: 2
Invoice 130115
April 30, 2022

Summary of Services by Professional

| <u>ID</u> | <u>Name</u> | <u>Title</u> | <u>Rate</u> | <u>Hours</u> | <u>Amount</u> |
|-----------|-----------------------|--------------|-------------|--------------|--------------------|
| GVD | Demo, Gregory Vincent | Partner | 1095.00 | 9.50 | \$10,402.50 |
| HRW | Winograd , Hayley R. | Associate | 750.00 | 27.40 | \$20,550.00 |
| JAK | Kroop, Jordan A. | Counsel | 1195.00 | 7.10 | \$8,484.50 |
| JAM | Morris, John A. | Partner | 1395.00 | 38.20 | \$53,289.00 |
| JMF | Fried, Joshua M. | Partner | 1145.00 | 0.80 | \$916.00 |
| JNP | Pomerantz, Jeffrey N. | Partner | 1445.00 | 7.30 | \$10,548.50 |
| LSC | Canty, La Asia S. | Paralegal | 495.00 | 10.00 | \$4,950.00 |
| PEC | Cuniff, Patricia E. | Paralegal | 495.00 | 0.30 | \$148.50 |
| | | | | <hr/> 100.60 | <hr/> \$109,289.00 |

Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
36027 - 00004

Page: 3
Invoice 130115
April 30, 2022

Summary of Services by Task Code

| <u>Task Code</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|------------------|--------------------|--------------|---------------------|
| | | 100.60 | \$109,289.00 |
| | | 100.60 | <u>\$109,289.00</u> |

Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
36027 - 00004

Page: 4
Invoice 130115
April 30, 2022

Summary of Expenses

| <u>Description</u> | <u>Amount</u> |
|-------------------------|---------------|
| Pacer - Court Research | \$3.30 |
| Reproduction/ Scan Copy | \$2.50 |
| | <hr/> |
| | \$5.80 |

Pachulski Stang Ziehl & Jones LLP
 Highland Capital Management LP
 36027 - 00004

Page: 5
 Invoice 130115
 April 30, 2022

| | | | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|------------|-----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|-------------|---------------|
| 03/14/2022 | LSC | Draft declaration of John Morris in support of Reply in support of Motion to Strike. | 0.30 | 495.00 | \$148.50 |
| 03/18/2022 | JNP | Conference with J. Seery regarding court continuance of summary judgment hearing. | 0.20 | 1445.00 | \$289.00 |
| 04/01/2022 | JMF | Review Reply re Motion to strike appendix. | 0.30 | 1145.00 | \$343.50 |
| 04/01/2022 | HRW | Review pleading re: defendants' motion to strike (0.5). | 0.50 | 750.00 | \$375.00 |
| 04/01/2022 | HRW | Email J. Pomerantz, J. Morris, G. Demo re: defendants' motion to strike (0.1). | 0.10 | 750.00 | \$75.00 |
| 04/06/2022 | JNP | Consider issues relating to enforcement of judgments. | 0.10 | 1445.00 | \$144.50 |
| 04/14/2022 | JAM | E-mail to Z. Annable re: oral argument on 4/20 (0.1); e-mail to T. Ellison, defense counsel re: oral argument on 4/20 (0.1). | 0.20 | 1395.00 | \$279.00 |
| 04/14/2022 | HRW | Review emails from J. Morris and M. Aigen to Court re: summary judgment hearing (0.1). | 0.10 | 750.00 | \$75.00 |
| 04/15/2022 | JAM | Work on oral argument for motion for summary judgment, including initial draft of slides (3.1). | 3.10 | 1395.00 | \$4,324.50 |
| 04/16/2022 | JAM | Prepare for oral argument on summary judgment and motion to strike/sanctions (2.5). | 2.50 | 1395.00 | \$3,487.50 |
| 04/17/2022 | HRW | Prepare for hearing on motion to strike (2.0). | 2.00 | 750.00 | \$1,500.00 |
| 04/18/2022 | JMF | Review agenda re 4/20 hearing. | 0.20 | 1145.00 | \$229.00 |
| 04/18/2022 | JAM | Prepare for oral argument on summary judgment motion and motion to strike/sanctions (including updates to slides, review of Dondero transcript, documents, and case law) (7.7). | 7.70 | 1395.00 | \$10,741.50 |
| 04/18/2022 | HRW | Prepare for hearing on motion to strike (3.5). | 3.50 | 750.00 | \$2,625.00 |
| 04/18/2022 | HRW | Review email from J. Morris re: hearing on summary judgment (0.2). | 0.20 | 750.00 | \$150.00 |
| 04/19/2022 | JNP | Review deck for summary judgment hearing. | 0.20 | 1445.00 | \$289.00 |
| 04/19/2022 | PEC | Review various dockets for updates to 4/20/22 Agenda | 0.30 | 495.00 | \$148.50 |
| 04/19/2022 | JAM | Prepare for argument (5.0); tel c. w/ G. Demo argument (0.5); tel c. w/ H. Winograd re: argument (0.6); tel c. w/ J. Seery re: argument (0.3); tel c. w/ graphic artist re: decks for argument (0.1). | 6.50 | 1395.00 | \$9,067.50 |
| 04/19/2022 | LSC | Preparation of materials (exhibits, transcripts, related documents) for 4/20 trial. | 1.70 | 495.00 | \$841.50 |

Pachulski Stang Ziehl & Jones LLP
 Highland Capital Management LP
 36027 - 00004

Page: 6
 Invoice 130115
 April 30, 2022

| | | | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|------------|-----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|-------------|---------------|
| 04/19/2022 | GVD | Conference with J. Morris re opening argument issues in notes litigation | 0.50 | 1095.00 | \$547.50 |
| 04/19/2022 | GVD | Review presentation materials re notes litigation | 0.20 | 1095.00 | \$219.00 |
| 04/19/2022 | HRW | Call with J. Morris re: prep for hearing on summary judgment and motions to strike (0.4). | 0.40 | 750.00 | \$300.00 |
| 04/19/2022 | HRW | Prepare for hearing on motion to strike (8.5). | 8.50 | 750.00 | \$6,375.00 |
| 04/20/2022 | JNP | Participation in summary judgment hearing (partial). | 6.40 | 1445.00 | \$9,248.00 |
| 04/20/2022 | JNP | Conference with Gregory V. Demo and John A. Morris regarding results of hearing. | 0.20 | 1445.00 | \$289.00 |
| 04/20/2022 | JAM | Prepare for hearing (7.0) (3 am to 10:00 pm); hearing on summary judgment and related matters (7.7); tel c. w/ G. Demo, J. Kroop, H. Winograd re: hearing (0.2); tel c. w/ J. Pomerantz re: hearing (0.1). | 15.00 | 1395.00 | \$20,925.00 |
| 04/20/2022 | LSC | Prepare for and assist at MSJ hearing. | 8.00 | 495.00 | \$3,960.00 |
| 04/20/2022 | GVD | Attend to issues re setting up conference line | 0.30 | 1095.00 | \$328.50 |
| 04/20/2022 | GVD | Attend hearing re motion for summary judgment (partial) (7.8); attend debrief re summary judgment hearing (0.2) | 8.00 | 1095.00 | \$8,760.00 |
| 04/20/2022 | HRW | Prepare for hearing on motion to strike (3.5). | 3.50 | 750.00 | \$2,625.00 |
| 04/20/2022 | HRW | Review email from J. Morris re: hearing on motions to strike and summary judgment (0.1). | 0.10 | 750.00 | \$75.00 |
| 04/20/2022 | HRW | Hearing on motions to strike and summary judgment (including calls with J. Pomerantz, G. Demo, J. Morris, and J. Kroop) (8.5). | 8.50 | 750.00 | \$6,375.00 |
| 04/20/2022 | JAK | Attend hearing on all motions and matters associated with partial summary judgment motion (7.1). | 7.10 | 1195.00 | \$8,484.50 |
| 04/21/2022 | JAM | Work on drafting order granting in part, and denying in part, motion to strike (1.5). | 1.50 | 1395.00 | \$2,092.50 |
| 04/22/2022 | JNP | Conference with John A. Morris regarding summary judgment hearing on notes litigation. | 0.20 | 1445.00 | \$289.00 |
| 04/22/2022 | JAM | Review/revise proposed order on motion to strike (1.2); communications w/ Z. Annable re: proposed order on motion to strike (0.3). | 1.50 | 1395.00 | \$2,092.50 |
| 04/25/2022 | JAM | Review draft proposed order on motion to strike (0.1); e-mails w/ Z. Annable re: proposed order on motion to strike (0.1). | 0.20 | 1395.00 | \$279.00 |
| 04/27/2022 | JMF | Review order denying motion to strike and sanctions. | 0.30 | 1145.00 | \$343.50 |

Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
36027 - 00004

Page: 7
Invoice 130115
April 30, 2022

| | | | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|----------------------------------------|-----|----------------------------------------------------------------------|---------------|-------------|---------------------|
| 04/28/2022 | GVD | Conference with H. Winograd re preparation for N. Dondero deposition | 0.30 | 1095.00 | \$328.50 |
| 04/29/2022 | GVD | Conference with J. Morris and H. Winograd re N. Dondero deposition | 0.20 | 1095.00 | \$219.00 |
| | | | <u>100.60</u> | | <u>\$109,289.00</u> |
| TOTAL SERVICES FOR THIS MATTER: | | | | | \$109,289.00 |

Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
36027 - 00004

Page: 8
Invoice 130115
April 30, 2022

Expenses

| | | | |
|---------------------------------------|-----|------------------------------|---------------|
| 04/18/2022 | RE2 | SCAN/COPY (25 @0.10 PER PG) | 2.50 |
| 04/30/2022 | PAC | Pacer - Court Research | 3.30 |
| Total Expenses for this Matter | | | \$5.80 |

Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
36027 - 00004

Page: 9
Invoice 130115
April 30, 2022

REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 04/30/2022

Total Fees \$109,289.00

Total Expenses 5.80

Total Due on Current Invoice \$109,294.80

Outstanding Balance from prior invoices as of 04/30/2022 (May not include recent payments)

| <u>A/R Bill Number</u> | <u>Invoice Date</u> | <u>Fees Billed</u> | <u>Expenses Billed</u> | <u>Balance Due</u> |
|------------------------|---------------------|--------------------|------------------------|--------------------|
| 129886 | 03/31/2022 | \$85,369.00 | \$4.00 | \$85,373.00 |

Total Amount Due on Current and Prior Invoices: \$194,667.80

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

May 31, 2022

Invoice 130359

Client 36027

Matter 00004

JNP

James P. Secry, Jr.
Highland Capital Management LP
100 Crescent Court, Suite 1850
Dallas, TX 75201

RE: Notes Litigation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 05/31/2022

| | |
|------------------------------|--------------------|
| FEES | \$4,430.50 |
| TOTAL CURRENT CHARGES | \$4,430.50 |
| BALANCE FORWARD | \$7,869.11 |
| A/R Adjustments | -\$7,869.11 |
| TOTAL BALANCE DUE | \$4,430.50 |

Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
36027 - 00004

Page: 2
Invoice 130359
May 31, 2022

Summary of Services by Professional

| <u>ID</u> | <u>Name</u> | <u>Title</u> | <u>Rate</u> | <u>Hours</u> | <u>Amount</u> |
|-----------|-----------------------|--------------|-------------|--------------|------------------|
| GVD | Demo, Gregory Vincent | Partner | 1095.00 | 1.90 | \$2,080.50 |
| JAK | Kroop, Jordan A. | Counsel | 1195.00 | 1.20 | \$1,434.00 |
| JMF | Fried, Joshua M. | Partner | 1145.00 | 0.80 | \$916.00 |
| | | | | <hr/> 3.90 | <hr/> \$4,430.50 |

Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
36027 - 00004

Page: 3
Invoice 130359
May 31, 2022

Summary of Services by Task Code

| <u>Task Code</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|------------------|--------------------|--------------|-------------------|
| | | 3.90 | \$4,430.50 |
| | | 3.90 | <u>\$4,430.50</u> |

Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
36027 - 00004

Page: 4
Invoice 130359
May 31, 2022

| | | | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|------------|-----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|-------------|------------------|
| 05/03/2022 | GVD | Review potential sources of indemnification and draft summary re same | 1.40 | 1095.00 | \$1,533.00 |
| 05/09/2022 | JMF | Review response to objections to reports and recommendations to district courts re notes adversaries. | 0.40 | 1145.00 | \$458.00 |
| 05/18/2022 | JMF | Review responses to R&R re notes litigation adversaries. | 0.40 | 1145.00 | \$458.00 |
| 05/25/2022 | GVD | Review draft motion for summary judgment (HCMFA) | 0.50 | 1095.00 | \$547.50 |
| 05/31/2022 | JAK | Email discussion with John Morris and Greg Demo regarding likely appellate implications of the grant of summary judgment (0.5); brief review of appellate stipulation to stay appeal pending summary judgment litigation (0.2); brief research regarding length of appellate stays (0.5). | 1.20 | 1195.00 | \$1,434.00 |
| | | | <hr/> 3.90 | | <hr/> \$4,430.50 |

TOTAL SERVICES FOR THIS MATTER:

\$4,430.50

Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
36027 - 00004

Page: 5
Invoice 130359
May 31, 2022

REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 05/31/2022

Total Fees \$4,430.50

Total Due on Current Invoice \$4,430.50

Outstanding Balance from prior invoices as of 05/31/2022 (May not include recent payments)

| <u>A/R Bill Number</u> | <u>Invoice Date</u> | <u>Fees Billed</u> | <u>Expenses Billed</u> | <u>Balance Due</u> |
|-------------------------------|----------------------------|---------------------------|-------------------------------|---------------------------|
|-------------------------------|----------------------------|---------------------------|-------------------------------|---------------------------|

| | |
|--------------------------------------------------------|-------------------|
| Total Amount Due on Current and Prior Invoices: | \$4,430.50 |
|--------------------------------------------------------|-------------------|

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

June 30, 2022

Invoice 130403

Client 36027

Matter 00004

JNP

James P. Secry, Jr.
Highland Capital Management LP
100 Crescent Court, Suite 1850
Dallas, TX 75201

RE: Notes Litigation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 06/30/2022

| | |
|------------------------------|-------------------|
| FEES | \$1,674.00 |
| TOTAL CURRENT CHARGES | \$1,674.00 |
| BALANCE FORWARD | \$4,430.50 |
| LAST PAYMENT | \$4,430.50 |
| TOTAL BALANCE DUE | \$1,674.00 |

Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
36027 -00004

Page: 2
Invoice 130403
June 30, 2022

Summary of Services by Professional

| <u>ID</u> | <u>Name</u> | <u>Title</u> | <u>Rate</u> | <u>Hours</u> | <u>Amount</u> |
|-----------|-----------------|--------------|-------------|--------------|---------------|
| JAM | Morris, John A. | Partner | 1395.00 | 1.20 | \$1,674.00 |
| | | | | 1.20 | \$1,674.00 |

Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
36027 -00004

Page: 3
Invoice 130403
June 30, 2022

Summary of Services by Task Code

| <u>Task Code</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|------------------|--------------------|--------------|------------------|
| | | 1.20 | \$1,674.00 |
| | | 1.20 | <hr/> \$1,674.00 |

Pachulski Stang Ziehl & Jones LLP
 Highland Capital Management LP
 36027 -00004

Page: 4
 Invoice 130403
 June 30, 2022

Summary of Expenses

| <u>Description</u> | | | <u>Amount</u> | | |
|----------------------------------------|-----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|-------------|-------------------|
| | | | \$0.00 | | |
| | | | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
| 06/07/2022 | JAM | Work on identifying counsel for potential collection/enforcement of judgment (0.3). | 0.30 | 1395.00 | \$418.50 |
| 06/09/2022 | JAM | Work on identifying potential collection/judgment enforcement attorney (0.2). | 0.20 | 1395.00 | \$279.00 |
| 06/13/2022 | JAM | Tel c. w/ J. Patterson re: potential engagement for collection/judgment enforcement (0.3); e-mail to J. Patterson re: conflicts, background (0.3); tel c. w/ J. Seery re: Patterson communications (0.1). | 0.70 | 1395.00 | \$976.50 |
| | | | <u>1.20</u> | | <u>\$1,674.00</u> |
| TOTAL SERVICES FOR THIS MATTER: | | | | | \$1,674.00 |

Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
36027 -00004

Page: 5
Invoice 130403
June 30, 2022

REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 06/30/2022

Total Fees \$1,674.00

Total Due on Current Invoice \$1,674.00

Outstanding Balance from prior invoices as of 06/30/2022 (May not include recent payments)

| <u>A/R Bill Number</u> | <u>Invoice Date</u> | <u>Fees Billed</u> | <u>Expenses Billed</u> | <u>Balance Due</u> |
|-------------------------------|----------------------------|---------------------------|-------------------------------|---------------------------|
|-------------------------------|----------------------------|---------------------------|-------------------------------|---------------------------|

| | |
|--------------------------------------------------------|-------------------|
| Total Amount Due on Current and Prior Invoices: | \$1,674.00 |
|--------------------------------------------------------|-------------------|

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

July 31, 2022

Invoice 130494

Client 36027

Matter 00004

JNP

James P. Seery, Jr.
Highland Capital Management LP
100 Crescent Court, Suite 1850
Dallas, TX 75201

RE: Notes Litigation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 07/31/2022

| | |
|------|-------------|
| FEES | \$21,761.50 |
|------|-------------|

| | |
|------------------------------|--------------------|
| TOTAL CURRENT CHARGES | \$21,761.50 |
|------------------------------|--------------------|

| | |
|------------------------|-------------------|
| BALANCE FORWARD | \$1,674.00 |
|------------------------|-------------------|

| | |
|--------------------------|--------------------|
| TOTAL BALANCE DUE | \$23,435.50 |
|--------------------------|--------------------|

Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
36027 -00004

Page: 2
Invoice 130494
July 31, 2022

Summary of Services by Professional

| <u>ID</u> | <u>Name</u> | <u>Title</u> | <u>Rate</u> | <u>Hours</u> | <u>Amount</u> |
|-----------|-----------------------|--------------|-------------|--------------|-------------------|
| GVD | Demo, Gregory Vincent | Partner | 1095.00 | 1.50 | \$1,642.50 |
| HRW | Winograd , Hayley R. | Associate | 750.00 | 5.80 | \$4,350.00 |
| JAM | Morris, John A. | Partner | 1395.00 | 7.10 | \$9,904.50 |
| JMF | Fried, Joshua M. | Partner | 1145.00 | 2.30 | \$2,633.50 |
| JNP | Pomerantz, Jeffrey N. | Partner | 1445.00 | 0.90 | \$1,300.50 |
| LSC | Canty, La Asia S. | Paralegal | 495.00 | 3.90 | \$1,930.50 |
| | | | | <hr/> 21.50 | <hr/> \$21,761.50 |

Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
36027 -00004

Page: 3
Invoice 130494
July 31, 2022

Summary of Services by Task Code

| <u>Task Code</u> | <u>Description</u> | <u>Hours</u> | <u>Amount</u> |
|------------------|--------------------|--------------|-------------------|
| | | 21.50 | \$21,761.50 |
| | | 21.50 | <hr/> \$21,761.50 |

Pachulski Stang Ziehl & Jones LLP
 Highland Capital Management LP
 36027 -00004

Page: 4
 Invoice 130494
 July 31, 2022

Summary of Expenses

| <u>Description</u> | | | <u>Amount</u> | | |
|--------------------|-----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|-------------|---------------|
| | | | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
| 07/11/2022 | JAM | Tel c. w/ J. Patterson re: potential collection/judgment enforcement action (0.1); communications w/ G. Demo, H. Winograd, Z. Annable re: court conference (0.2). | 0.30 | 1395.00 | \$418.50 |
| 07/19/2022 | JNP | Review of Report and Recommendation. | 0.40 | 1445.00 | \$578.00 |
| 07/19/2022 | JNP | Conference with J. Seery and Gregory V. Demo regarding Report and Recommendation. | 0.10 | 1445.00 | \$144.50 |
| 07/19/2022 | JNP | Conference with John A. Morris regarding Report and Recommendation. | 0.20 | 1445.00 | \$289.00 |
| 07/19/2022 | JMF | Review report and recommendations re notes litigation. | 0.70 | 1145.00 | \$801.50 |
| 07/19/2022 | GVD | Review report and recommendation (0.5); conference with J. Pomerantz and J. Seery re same (0.3); correspondence with oversight board re same (0.3) | 1.10 | 1095.00 | \$1,204.50 |
| 07/19/2022 | JAM | Review Report and Recommendations (0.7); tel c. w/ H. Winograd re: R&R (0.1); tel c. w/ G. Demo re: R&R (0.1). | 0.90 | 1395.00 | \$1,255.50 |
| 07/20/2022 | JMF | Review DC order, R&Rs, and original motions for withdrawal of reference and draft analysis of same re district court 7/25 electronic order. | 1.30 | 1145.00 | \$1,488.50 |
| 07/20/2022 | HRW | Review email from J. Morris re: R&R on MSJ (0.1). | 0.10 | 750.00 | \$75.00 |
| 07/20/2022 | HRW | Review emails from G. Demo re: R&R on MSJ (0.1). | 0.10 | 750.00 | \$75.00 |
| 07/20/2022 | JAM | Communications w/ J. Seery re: R&R and defendants' request for extension of time (0.3). | 0.30 | 1395.00 | \$418.50 |
| 07/21/2022 | HRW | Review emails from J. Morris re: stipulation on R&R (0.2). | 0.20 | 750.00 | \$150.00 |
| 07/21/2022 | HRW | Review email from J. Morris re: form of judgment for R&R (0.1). | 0.10 | 750.00 | \$75.00 |
| 07/21/2022 | HRW | Review email from J. Morris re: gathering invoices (0.1). | 0.10 | 750.00 | \$75.00 |
| 07/21/2022 | HRW | Call with J. Morris re: draft email to M. Aigen re: | 0.10 | 750.00 | \$75.00 |

Pachulski Stang Ziehl & Jones LLP
 Highland Capital Management LP
 36027 -00004

Page: 5
 Invoice 130494
 July 31, 2022

| | | | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|------------|-----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|-------------|---------------|
| | | stipulation on R&R (0.1). | | | |
| 07/21/2022 | HRW | Review email from J. Morris re: damages on Notes (0.1). | 0.10 | 750.00 | \$75.00 |
| 07/21/2022 | HRW | Review email from Z. Annable re: form of judgment for R&R (0.1). | 0.10 | 750.00 | \$75.00 |
| 07/21/2022 | JAM | Draft e-mail to M. Aigen, H. Winograd re: defendants' request for extension of time to object to R&R (0.4); e-mails w/ J. Seery, J. Pomerantz, H. Winograd re: defendants' request for extension of time (0.1); tel c. w/ J. Seery re: defendants' request for extension of time (0.1); tel c. w/ J. Pomerantz re: defendants' request for extension of time (0.1); revise and send e-mail to M. Aigen, H. Winograd re: defendants' request for extension of time (0.1). | 0.80 | 1395.00 | \$1,116.00 |
| 07/22/2022 | HRW | Review email from J. Morris re: collection on Notes (0.1). | 0.10 | 750.00 | \$75.00 |
| 07/22/2022 | HRW | Review email from L. Canty re: invoices for Notes Litigation (0.1). | 0.10 | 750.00 | \$75.00 |
| 07/22/2022 | HRW | Review email from J. Morris re: invoices for Notes Litigation (0.1). | 0.10 | 750.00 | \$75.00 |
| 07/22/2022 | HRW | Review email from M. Aigen re: stipulation on R&R (0.1). | 0.10 | 750.00 | \$75.00 |
| 07/22/2022 | JAM | E-mail to J. Patterson, J. Seery re: possible retention (0.3). | 0.30 | 1395.00 | \$418.50 |
| 07/24/2022 | HRW | Review email from M. Aigen re: stipulation for R&R objection (0.1). | 0.10 | 750.00 | \$75.00 |
| 07/24/2022 | HRW | Review draft stipulation re: R&R objection (0.1). | 0.10 | 750.00 | \$75.00 |
| 07/25/2022 | JNP | Review defendants submission regarding DCT request regarding pending motions. | 0.10 | 1445.00 | \$144.50 |
| 07/25/2022 | JMF | Review stipulations re notes litigation and emails re same. | 0.30 | 1145.00 | \$343.50 |
| 07/25/2022 | LSC | Retrieval and preparation of invoices/calculations in connection with form of Judgment to be submitted for each Note Maker Defendant and costs and attorneys' fees.calculation . | 3.90 | 495.00 | \$1,930.50 |
| 07/25/2022 | GVD | Review brief in District Court on mootness of notes actions | 0.10 | 1095.00 | \$109.50 |
| 07/25/2022 | GVD | Review stipulation in notes litigation | 0.10 | 1095.00 | \$109.50 |

Pachulski Stang Ziehl & Jones LLP
 Highland Capital Management LP
 36027 -00004

Page: 6
 Invoice 130494
 July 31, 2022

| | | | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|------------|-----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|-------------|---------------|
| 07/25/2022 | HRW | Review email from J. Morris re: defendants' pleading seeking clarification on pending motions (0.1). | 0.10 | 750.00 | \$75.00 |
| 07/25/2022 | HRW | Review defendants' pleading seeking clarification on pending motions (0.3). | 0.30 | 750.00 | \$225.00 |
| 07/25/2022 | HRW | Review stipulation re: briefing schedule on objection to R&R (0.3). | 0.30 | 750.00 | \$225.00 |
| 07/25/2022 | HRW | Review emails from M. Aigen re: stipulation for objection to R&R (0.2). | 0.20 | 750.00 | \$150.00 |
| 07/25/2022 | HRW | Review email from Court re: stipulation for objection to R&R (0.1). | 0.10 | 750.00 | \$75.00 |
| 07/25/2022 | HRW | Review emails from J. Morris re: stipulation for objection to R&R (0.3). | 0.30 | 750.00 | \$225.00 |
| 07/25/2022 | HRW | Review email from Z. Annable re: stipulation for objection to R&R (0.2). | 0.20 | 750.00 | \$150.00 |
| 07/25/2022 | HRW | Review email from D. Klos re: damages calculation (0.3). | 0.30 | 750.00 | \$225.00 |
| 07/25/2022 | JAM | Revise draft Stipulation for objections to R&R/proposed judgment (0.5); e-mail to Z. Annable, J. Pomerantz, G. Demo, H. Winograd re: proposed Stipulation (0.3); communications w/ M. Aigen, defense counsel, H. Winograd re: Stipulation for objections to R&R/proposed judgment (0.3). | 1.10 | 1395.00 | \$1,534.50 |
| 07/26/2022 | HRW | Email J. Morris, J. Pomerantz, G. Demo, and Z. Annable re: response to defendants' pending motions (0.2). | 0.20 | 750.00 | \$150.00 |
| 07/26/2022 | HRW | Review email from J. Morris re: response to defendants' pending motions (0.1). | 0.10 | 750.00 | \$75.00 |
| 07/26/2022 | JAM | Review and analyze defendants' response to Court's electronic order on mootness issues (0.7); e-mail to J. Pomerantz, G. Demo, H. Winograd re: analysis of issues concerning pending motions (0.4). | 1.10 | 1395.00 | \$1,534.50 |
| 07/28/2022 | JNP | Review reply to defendants response regarding pending motions in District Court. | 0.10 | 1445.00 | \$144.50 |
| 07/28/2022 | GVD | Review draft response to mootness of notes appeals | 0.20 | 1095.00 | \$219.00 |
| 07/28/2022 | HRW | Review emails from J. Morris re: reply to response to defendants' pending motions (0.2). | 0.20 | 750.00 | \$150.00 |
| 07/28/2022 | HRW | Email J. Morris, G. Demo, and J. Pomerantz re: | 0.20 | 750.00 | \$150.00 |

Pachulski Stang Ziehl & Jones LLP
 Highland Capital Management LP
 36027 -00004

Page: 7
 Invoice 130494
 July 31, 2022

| | | | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|----------------------------------------|-----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|-------------|--------------------|
| | | reply to response to defendants' pending motions (0.2). | | | |
| 07/28/2022 | HRW | Review email from Z. Annable re: reply to response to defendants' pending motions (0.2). | 0.20 | 750.00 | \$150.00 |
| 07/28/2022 | HRW | Review email from G. Demo re: reply to response to defendants' pending motions (0.1). | 0.10 | 750.00 | \$75.00 |
| 07/28/2022 | HRW | Review and edit reply to response to defendants' pending motions (1.4). | 1.40 | 750.00 | \$1,050.00 |
| 07/28/2022 | HRW | Call with J. Morris re: reply to response to defendants' pending motions (0.1). | 0.10 | 750.00 | \$75.00 |
| 07/28/2022 | JAM | Draft reply to response on mootness question posed by Court (1.3); e-mails w/ J. Pomerantz, G. Demo, H. Winograd, Z. Annable re: draft reply (0.2); further revisions to reply (0.2). | 1.70 | 1395.00 | \$2,371.50 |
| 07/30/2022 | JAM | Review Klos analysis of principal and interest due on the Notes and e-mail to D. Klos, J. Seery, H. Winograd re: same (0.4); e-mails w/ L. Canty, H. Winograd re: attorneys' fees, invoices, costs and expenses (0.2). | 0.60 | 1395.00 | \$837.00 |
| | | | <u>21.50</u> | | <u>\$21,761.50</u> |
| TOTAL SERVICES FOR THIS MATTER: | | | | | \$21,761.50 |

Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
36027 -00004

Page: 8
Invoice 130494
July 31, 2022

REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 07/31/2022

Total Fees \$21,761.50

Total Due on Current Invoice \$21,761.50

Outstanding Balance from prior invoices as of 07/31/2022 (May not include recent payments)

| <u>A/R Bill Number</u> | <u>Invoice Date</u> | <u>Fees Billed</u> | <u>Expenses Billed</u> | <u>Balance Due</u> |
|-------------------------------|----------------------------|---------------------------|-------------------------------|---------------------------|
| 130403 | 06/30/2022 | \$1,674.00 | \$0.00 | \$1,674.00 |

Total Amount Due on Current and Prior Invoices: \$23,435.50

EXHIBIT D



Page: 1
 Invoice Date: 05/06/2021
 Invoice Number: 0122935C
 Customer Number: 002445092
 Fed Tax ID: 94-1648752

Labor Invoice – DUE UPON RECEIPT

Personal & Confidential
 John A Morris
 HIGHLAND CAPITAL MANAGEMENT
 Suite 700
 300 Crescent Court
 Dallas TX 75201

Please Remit To:
 Robert Half Legal
 P.O. BOX 743295
 Los Angeles CA 90074-3295

Pay Online: <https://www.roberthalf.com/pay>

Duplicate

| Line | Employee Name | Wk End Dt | "Report-To" Supervisor | Description | Qty | UOM | Bill Rate | Amount |
|-----------|-------------------|------------|------------------------|--------------|------|---------|-----------|-----------|
| 1 | Crane, Geoffrey J | 04/30/2021 | Morris, John A | Sr. Attorney | 2.50 | HRS REG | \$ 75.00 | \$ 187.50 |
| Subtotal: | | | | | 2.50 | HRS | | \$ 187.50 |

Invoice Subtotal:

\$ 187.50

TOTAL AMOUNT DUE:

\$ 187.50

ACC PAC ADVISED

We provide more timely and accurate information to the business community by sharing our accounts receivable information with National Credit Reporting Agencies.

Any questions regarding this invoice, please call or email:

(800) 356-1994 / inquiries.srm@roberthalf.com



Page: 1
 Invoice Date: 05/20/2021
 Invoice Number: 0123564C
 Customer Number: 002445092
 Fed Tax ID: 94-1648752

Labor Invoice – DUE UPON RECEIPT

Personal & Confidential
 John A Morris
 HIGHLAND CAPITAL MANAGEMENT
 Suite 700
 300 Crescent Court
 Dallas TX 75201

Please Remit To:
 Robert Half Legal
 P.O. BOX 743295
 Los Angeles CA 90074-3295

Pay Online: <https://www.roberthalf.com/pay>

Duplicate

| Line | Employee Name | Wk End Dt | "Report-To" Supervisor | Description | Qty | UOM | Bill Rate | Amount |
|-----------|------------------|------------|------------------------|--------------|-------|---------|-----------|-------------|
| 1 | Crane,Geoffrey J | 05/07/2021 | Morris,John A | Sr. Attorney | 8.75 | HRS REG | \$ 75.00 | \$ 656.25 |
| 2 | Crane,Geoffrey J | 05/14/2021 | Morris,John A | Sr. Attorney | 14.75 | HRS REG | \$ 75.00 | \$ 1,106.25 |
| Subtotal: | | | | | 23.50 | HRS | | \$ 1,762.50 |

Invoice Subtotal: \$ 1,762.50

TOTAL AMOUNT DUE: \$ 1,762.50

We provide more timely and accurate information to the business community by sharing our accounts receivable information with National Credit Reporting Agencies.

Any questions regarding this invoice, please call or email:

(800) 356-1994 / inquiries.srm@roberthalf.com

Thank you for your payment.



Page: 1
 Invoice Date: 06/17/2021
 Invoice Number: 0126707C
 Customer Number: 002445092
 Fed Tax ID: 94-1648752

Labor Invoice – DUE UPON RECEIPT**Personal & Confidential**

John A Morris
 HIGHLAND CAPITAL MANAGEMENT
 Suite 700
 300 Crescent Court
 Dallas TX 75201

Please Remit To:

Robert Half Legal
 P.O. BOX 743295
 Los Angeles CA 90074-3295

Pay Online: <https://www.roberthalf.com/pay>

| Line | Employee Name | Wk End Dt | "Report-To" Supervisor | Description | Qty | UOM | Bill Rate | Amount |
|-----------|------------------|------------|------------------------|--------------|-------|---------|-----------|-----------|
| 1 | Crane,Geoffrey J | 06/11/2021 | Morris,John A | Sr. Attorney | 12.50 | HRS REG | \$ 75.00 | \$ 937.50 |
| Subtotal: | | | | | 12.50 | HRS | | \$ 937.50 |

Project/Engagement: Highland/Pachulski Discovery Assistance

Invoice Subtotal: \$ 937.50

TOTAL AMOUNT DUE: \$ 937.50

We provide more timely and accurate information to the business community by sharing our accounts receivable information with National Credit Reporting Agencies.

Any questions regarding this invoice, please call or email:

(800) 356-1994 / inquiries.srm@roberthalf.com

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Thank you for choosing Robert Half Legal!

Robert Half Legal
 P.O. BOX 743295
 Los Angeles CA 90074-3295

| Customer Number | Invoice Number | Total Amount |
|-----------------|----------------|--------------|
| 00000002445092 | 0126707C | \$ 937.50 |

000000024450920126707C000937503





Page: 1
 Invoice Date: 07/01/2021
 Invoice Number: 0127289C
 Customer Number: 002445092
 Fed Tax ID: 94-1648752

Labor Invoice – DUE UPON RECEIPT**Personal & Confidential**

John A Morris
 HIGHLAND CAPITAL MANAGEMENT
 Suite 700
 300 Crescent Court
 Dallas TX 75201

Please Remit To:

Robert Half Legal
 P.O. BOX 743295
 Los Angeles CA 90074-3295

Pay Online: <https://www.roberthalf.com/pay>

| Line | Employee Name | Wk End Dt | "Report-To" Supervisor | Description | Qty | UOM | Bill Rate | Amount |
|-----------|------------------|------------|------------------------|--------------|-------|---------|-----------|-------------|
| 1 | Crane,Geoffrey J | 06/18/2021 | Morris,John A | Sr. Attorney | 40.00 | HRS REG | \$ 75.00 | \$ 3,000.00 |
| 2 | Crane,Geoffrey J | 06/25/2021 | Morris,John A | Sr. Attorney | 40.00 | HRS REG | \$ 75.00 | \$ 3,000.00 |
| Subtotal: | | | | | 80.00 | HRS | | \$ 6,000.00 |

Project/Engagement: Highland/Pachulski Discovery Assistance

ACC PAC ADVISED

Invoice Subtotal: \$ 6,000.00

TOTAL AMOUNT DUE: \$ 6,000.00

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Any questions regarding this invoice, please call or email:
 (800) 356-1994 / inquiries.srm@roberthalf.com



Page: 1
 Invoice Date: 07/15/2021
 Invoice Number: 0128616C
 Customer Number: 002445092
 Fed Tax ID: 94-1648752

Labor Invoice – DUE UPON RECEIPT**Personal & Confidential**

John A Morris
 HIGHLAND CAPITAL MANAGEMENT
 Suite 700
 300 Crescent Court
 Dallas TX 75201

Please Remit To:

Robert Half Legal
 P.O. BOX 743295
 Los Angeles CA 90074-3295

Pay Online: <https://www.roberthalf.com/pay>

| Line | Employee Name | Wk End Dt | "Report-To" Supervisor | Description | Qty | UOM | Bill Rate | Amount |
|-----------|------------------|------------|------------------------|--------------|-------|---------|-----------|-------------|
| 1 | Crane,Geoffrey J | 07/02/2021 | Morris,John A | Sr. Attorney | 27.50 | HRS REG | \$ 75.00 | \$ 2,062.50 |
| 2 | Crane,Geoffrey J | 07/09/2021 | Morris,John A | Sr. Attorney | 40.00 | HRS REG | \$ 75.00 | \$ 3,000.00 |
| Subtotal: | | | | | 67.50 | HRS | | \$ 5,062.50 |

Project/Engagement: Highland/Pachulski Discovery Assistance

Invoice Subtotal: \$ 5,062.50

TOTAL AMOUNT DUE: \$ 5,062.50

We provide more timely and accurate information to the business community by sharing our accounts receivable information with National Credit Reporting Agencies.

Any questions regarding this invoice, please call or email:

(800) 356-1994 / inquiries.srm@roberthalf.com



Page: 1
 Invoice Date: 08/19/2021
 Invoice Number: 0132912C
 Customer Number: 002445092
 Fed Tax ID: 94-1648752

Labor Invoice – DUE UPON RECEIPT**Personal & Confidential**

John A Morris
 HIGHLAND CAPITAL MANAGEMENT
 Suite 700
 300 Crescent Court
 Dallas TX 75201

Please Remit To:

Robert Half Legal
 P.O. BOX 743295
 Los Angeles CA 90074-3295

Pay Online: <https://www.roberthalf.com/pay>

| Line | Employee Name | Wk End Dt | "Report-To" Supervisor | Description | Qty | UOM | Bill Rate | Amount |
|-----------|------------------|------------|------------------------|--------------|-------|---------|-----------|-------------|
| 1 | Crane,Geoffrey J | 08/06/2021 | Morris,John A | Sr. Attorney | 37.50 | HRS REG | \$ 75.00 | \$ 2,812.50 |
| 2 | Crane,Geoffrey J | 08/13/2021 | Morris,John A | Sr. Attorney | 5.75 | HRS REG | \$ 75.00 | \$ 431.25 |
| Subtotal: | | | | | 43.25 | HRS | | \$ 3,243.75 |

Project/Engagement: Highland/Pachulski Discovery Assistance

Invoice Subtotal:

\$ 3,243.75

TOTAL AMOUNT DUE:

\$ 3,243.75

We provide more timely and accurate information to the business community by sharing our accounts receivable information with National Credit Reporting Agencies.

Any questions regarding this invoice, please call or email:
 (800) 356-1994 / inquiries.srm@roberthalf.com



Page: 1
 Invoice Date: 09/16/2021
 Invoice Number: 0136354C
 Customer Number: 002445092
 Fed Tax ID: 94-1648752

Labor Invoice – DUE UPON RECEIPT**Personal & Confidential**

John A Morris
 HIGHLAND CAPITAL MANAGEMENT
 Suite 700
 300 Crescent Court
 Dallas TX 75201

Please Remit To:

Robert Half Legal
 P.O. BOX 743295
 Los Angeles CA 90074-3295

Pay Online: <https://www.roberthalf.com/pay>

| Line | Employee Name | Wk End Dt | "Report-To" Supervisor | Description | Qty | UOM | Bill Rate | Amount |
|-----------|------------------|------------|------------------------|--------------|-------|---------|-----------|-------------|
| 1 | Crane,Geoffrey J | 09/03/2021 | Morris,John A | Sr. Attorney | 32.50 | HRS REG | \$ 75.00 | \$ 2,437.50 |
| 2 | Crane,Geoffrey J | 09/10/2021 | Morris,John A | Sr. Attorney | 16.75 | HRS REG | \$ 75.00 | \$ 1,256.25 |
| Subtotal: | | | | | 49.25 | HRS | | \$ 3,693.75 |

Project/Engagement: Highland/Pachulski Discovery Assistance

Invoice Subtotal: \$ 3,693.75

TOTAL AMOUNT DUE: \$ 3,693.75

We provide more timely and accurate information to the business community by sharing our accounts receivable information with National Credit Reporting Agencies.

Any questions regarding this invoice, please call or email:

(800) 356-1994 / inquiries.srm@roberthalf.com



Page: 1
 Invoice Date: 09/02/2021
 Invoice Number: 0134543C
 Customer Number: 002445092
 Fed Tax ID: 94-1648752

Labor Invoice – DUE UPON RECEIPT**Personal & Confidential**

John A Morris
 HIGHLAND CAPITAL MANAGEMENT
 Suite 700
 300 Crescent Court
 Dallas TX 75201

Please Remit To:

Robert Half Legal
 P.O. BOX 743295
 Los Angeles CA 90074-3295

Pay Online: <https://www.roberthalf.com/pay>

| Line | Employee Name | Wk End Dt | "Report-To" Supervisor | Description | Qty | UOM | Bill Rate | Amount |
|-----------|------------------|------------|------------------------|--------------|-------|---------|-----------|-------------|
| 1 | Crane,Geoffrey J | 08/20/2021 | Morris,John A | Sr. Attorney | 36.50 | HRS REG | \$ 75.00 | \$ 2,737.50 |
| 2 | Crane,Geoffrey J | 08/27/2021 | Morris,John A | Sr. Attorney | 40.00 | HRS REG | \$ 75.00 | \$ 3,000.00 |
| Subtotal: | | | | | 76.50 | HRS | | \$ 5,737.50 |

Project/Engagement: Highland/Pachulski Discovery Assistance

Invoice Subtotal: \$ 5,737.50

TOTAL AMOUNT DUE: \$ 5,737.50

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Any questions regarding this invoice, please call or email:

(800) 356-1994 / inquiries.srm@roberthalf.com

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Robert Half Legal
 P.O. BOX 743295
 Los Angeles CA 90074-3295

| Customer Number | Invoice Number | Total Amount |
|-----------------|----------------|--------------|
| 00000002445092 | 0134543C | \$ 5,737.50 |

000000024450920134543C005737504

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Page: 1
 Invoice Date: 09/30/2021
 Invoice Number: 0138413C
 Customer Number: 002445092
 Fed Tax ID: 94-1648752

Labor Invoice – DUE UPON RECEIPT**Personal & Confidential**

John A Morris
 HIGHLAND CAPITAL MANAGEMENT
 Suite 700
 300 Crescent Court
 Dallas TX 75201

Please Remit To:

Robert Half Legal
 P.O. BOX 743295
 Los Angeles CA 90074-3295

Pay Online: <https://www.roberthalf.com/pay>

| Line | Employee Name | Wk End Dt | "Report-To" Supervisor | Description | Qty | UOM | Bill Rate | Amount |
|-----------|------------------|------------|------------------------|--------------|-------|---------|-----------|-------------|
| 1 | Crane,Geoffrey J | 09/17/2021 | Morris,John A | Sr. Attorney | 40.00 | HRS REG | \$ 75.00 | \$ 3,000.00 |
| 2 | Crane,Geoffrey J | 09/24/2021 | Morris,John A | Sr. Attorney | 40.00 | HRS REG | \$ 75.00 | \$ 3,000.00 |
| Subtotal: | | | | | 80.00 | HRS | | \$ 6,000.00 |

Project/Engagement: Highland/Pachulski Discovery Assistance

Invoice Subtotal: \$ 6,000.00

TOTAL AMOUNT DUE: \$ 6,000.00

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Any questions regarding this invoice, please call or email:

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Please detach and return this remittance stub with your payment.

Thank you for choosing Robert Half Legal!

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 P.O. BOX 743295
 Los Angeles CA 90074-3295

| Customer Number | Invoice Number | Total Amount |
|-----------------|----------------|--------------|
| 00000002445092 | 0138413C | \$ 6,000.00 |

000000024450920138413C006000009

==

EXHIBIT E



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www.tsgreporting.com

REPORTING

Invoice Issued by TSG Reporting, Inc.

INVOICE DATE: 10/28/2021

INVOICE #: 2063326

JOB #: 201194

BILL TO: Pachulski Stang Ziehl & Jones LLP
c/o John Morris
780 Third Avenue, 34th Floor
New York, NY 10017-2024 US

SHIP TO: Pachulski Stang Ziehl & Jones LLP
c/o John Morris
780 Third Avenue, 34th Floor
New York, NY 10017-2024 US

CASE: In re: Highland Capital Management, L.P.
WITNESS: Nancy Dondero
JOB DATE: 10/18/2021
LOCATION: TELEPHONIC, Dallas, TX, 75001, US

NOTES:

| | | | |
|-----------------|---|--------------|--------|
| SHIP VIA | - | TERMS | Net 30 |
|-----------------|---|--------------|--------|

| Services | Qty | Pages | Rate | Amount |
|----------------------------------------------------------------------------|-----|-------|-----------------|-------------------|
| Nancy Dondero | | | | |
| Original & 1 Certified Transcript | 1 | 261 | \$5.25 | \$1,370.25 |
| Compressed / ASCII / Word Index - Complimentary | 1 | | \$45.00 | \$0.00 |
| Original Transcript - Immediate Delivery | 1 | 261 | \$5.45 | \$1,422.45 |
| Remote Real-time Transcription | 1 | 261 | \$1.75 | \$456.75 |
| Rough Transcript | 1 | 261 | \$1.90 | \$495.90 |
| Exhibit Processing - Scanned & Hyperlinked - B&W | 1 | 105 | \$0.20 | \$21.00 |
| File Creation Fee - Hyperlinked Exhibits - Complimentary | 1 | | \$45.00 | \$0.00 |
| Other Services | | | | |
| Remote Real-time Transcription Connectivity Charge / User | 1 | | \$250.00 | \$250.00 |
| Remote Real-time Transcription Connectivity Charge / User - Reduced by 50% | 1 | | | (\$125.00) |
| Reporter Appearance Fee / Session - Video Recorded Telephonic | 2 | | \$155.00 | \$310.00 |
| Remote Video Stream / Zoom | 1 | | \$150.00 | \$150.00 |
| | | | SUBTOTAL | \$4,351.35 |
| | | | TOTAL | \$4,351.35 |

THANK YOU FOR YOUR BUSINESS!

Please make all checks payable to: TSG Reporting Inc. Remit by Mail to: TSG Reporting Inc. PO Box 95568 Grapevine, TX 76099-9708 Federal ID # 41-2085745

For prompt payment processing, please include the invoice # with your check. All balances in arrears will be assigned a late fee of 1.5% per month, not exceeded the legal limit. If you have any questions, please call TSG.



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www.tsgreporting.com

REPORTING

Invoice Issued by TSG Reporting, Inc.

INVOICE DATE: 10/28/2021

INVOICE #: 2063327

JOB #: 201194

BILL TO: Pachulski Stang Ziehl & Jones LLP
c/o John Morris
780 Third Avenue, 34th Floor
New York, NY 10017-2024 US

SHIP TO: Pachulski Stang Ziehl & Jones LLP
c/o John Morris
780 Third Avenue, 34th Floor
New York, NY 10017-2024 US

CASE: In re: Highland Capital Management, L.P.
WITNESS: Nancy Dondero
JOB DATE: 10/18/2021
LOCATION: TELEPHONIC, Dallas, TX, 75001, US

NOTES:

| | | | |
|-----------------|---|--------------|--------|
| SHIP VIA | - | TERMS | Net 30 |
|-----------------|---|--------------|--------|

| Services | Qty | Media | Rate | Amount |
|-----------------------------------------|-----|-------|-----------------|-------------------|
| Nancy Dondero | | | | |
| Certified - MPEG - Complimentary | 1 | 6 | \$50.00 | \$0.00 |
| Other Services | | | | |
| Videographer - Set Up & 1st Hour of Job | 1 | | \$315.00 | \$315.00 |
| Videographer - Additional Hours | 7 | | \$110.00 | \$770.00 |
| | | | SUBTOTAL | \$1,085.00 |
| | | | TOTAL | \$1,085.00 |

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For prompt payment processing, please include the invoice # with your check. All balances in arrears will be assigned a late fee of 1.5% per month, not exceeded the legal limit. If you have any questions, please call TSG.



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Invoice Issued by TSG Reporting, Inc.

INVOICE DATE: 10/29/2021

INVOICE #: 2063431

JOB #: 201195

BILL TO: Pachulski Stang Ziehl & Jones LLP
c/o John Morris
780 Third Avenue, 34th Floor
New York, NY 10017-2024 US

SHIP TO: Pachulski Stang Ziehl & Jones LLP
c/o John Morris
780 Third Avenue, 34th Floor
New York, NY 10017-2024 US

CASE: In re: Highland Capital Management, L.P.
WITNESS: Frank Waterhouse
JOB DATE: 10/19/2021
LOCATION: TELEPHONIC, Dallas, TX, 75001, US

NOTES:

| SHIP VIA | Overnight | TERMS | Net 30 |
|----------|-----------|-------|--------|
|----------|-----------|-------|--------|

| Services | Qty | Pages | Rate | Amount |
|-----------------------------------------------------------------------|-----|-------|----------|-------------------|
| Frank Waterhouse | | | | |
| Original & 1 Certified Transcript | 1 | 397 | \$5.25 | \$2,084.25 |
| Original Transcript - Evening Pages | 1 | 72 | \$2.00 | \$144.00 |
| Compressed / ASCII / Word Index - Complimentary | 1 | | \$45.00 | \$0.00 |
| Original Transcript - Immediate Delivery | 1 | 397 | \$5.45 | \$2,163.65 |
| Exhibit Processing - Scanned & Hyperlinked - B&W | 1 | 224 | \$0.20 | \$44.80 |
| File Creation Fee - Hyperlinked Exhibits - Complimentary | 1 | | \$45.00 | \$0.00 |
| Other Services | | | | |
| Reporter Appearance Fee / Session - Video Recorded Telephonic | 2 | | \$155.00 | \$310.00 |
| Reporter Appearance Fee / Evening Session - Video Recorded Telephonic | 1 | | \$232.50 | \$232.50 |
| Remote Video Stream / Zoom | 1 | | \$150.00 | \$150.00 |
| SUBTOTAL | | | | \$5,129.20 |
| TOTAL | | | | \$5,129.20 |

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Remit by Mail to: TSG Reporting Inc. PO Box 95568 Grapevine, TX 76099-9708

Federal ID # 41-2085745

For prompt payment processing, please include the invoice # with your check. All balances in arrears will be assigned a late fee of 1.5% per month, not exceeded the legal limit. If you have any questions, please call TSG.



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Invoice Issued by TSG Reporting, Inc.

INVOICE DATE: 10/29/2021

INVOICE #: 2063432

JOB #: 201195

BILL TO: Pachulski Stang Ziehl & Jones LLP
c/o John Morris
780 Third Avenue, 34th Floor
New York, NY 10017-2024 US

SHIP TO: Pachulski Stang Ziehl & Jones LLP
c/o John Morris
780 Third Avenue, 34th Floor
New York, NY 10017-2024 US

CASE: In re: Highland Capital Management, L.P.

WITNESS: Frank Waterhouse

JOB DATE: 10/19/2021

LOCATION: TELEPHONIC, Dallas, TX, 75001, US

NOTES:

| | | | |
|-----------------|-----------|--------------|--------|
| SHIP VIA | Overnight | TERMS | Net 30 |
|-----------------|-----------|--------------|--------|

| Services | Qty | Media | Rate | Amount |
|-------------------------------------------|-----|-------|----------|-------------------|
| Frank Waterhouse | | | | |
| Video Sync / Tape | 1 | 6 | \$75.00 | \$450.00 |
| Certified - MPEG - Complimentary | 1 | 6 | \$50.00 | \$0.00 |
| Other Services | | | | |
| Videographer - Set Up & 1st Hour of Job | 1 | | \$315.00 | \$315.00 |
| Videographer - Additional Hours | 7.5 | | \$110.00 | \$825.00 |
| Videographer - Add'l Hours - Evening Rate | 1.5 | | \$165.00 | \$247.50 |
| SUBTOTAL | | | | \$1,837.50 |
| TOTAL | | | | \$1,837.50 |

THANK YOU FOR YOUR BUSINESS!

Please make all checks payable to: TSG Reporting Inc. Remit by Mail to: TSG Reporting Inc. PO Box 95568 Grapevine, TX 76099-9708 Federal ID # 41-2085745

For prompt payment processing, please include the invoice # with your check. All balances in arrears will be assigned a late fee of 1.5% per month, not exceeded the legal limit. If you have any questions, please call TSG.



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Invoice Issued by TSG Reporting, Inc.

INVOICE DATE: 11/15/2021

INVOICE #: 2064940

JOB #: 202068

BILL TO: Pachulski Stang Ziehl & Jones LLP
c/o John Morris
780 Third Avenue, 34th Floor
New York, NY 10017-2024 US

SHIP TO: Pachulski Stang Ziehl & Jones LLP
c/o John Morris
780 Third Avenue, 34th Floor
New York, NY 10017-2024 US

CASE: In re: Highland Capital Management, L.P.
WITNESS: Alan Johnson
JOB DATE: 11/2/2021
LOCATION: TELEPHONIC, Newark, NJ, 07192, US

NOTES:

| | | | |
|-----------------|-----------|--------------|--------|
| SHIP VIA | Overnight | TERMS | Net 30 |
|-----------------|-----------|--------------|--------|

| Services | Qty | Pages | Rate | Amount |
|---------------------------------------------------------------|-----|-------|----------|------------|
| Alan Johnson | | | | |
| Original & 1 Certified Transcript | 1 | 258 | \$4.75 | \$1,225.50 |
| Compressed / ASCII / Word Index - Complimentary | 1 | | \$45.00 | \$0.00 |
| Original Transcript - Immediate Delivery | 1 | 258 | \$4.95 | \$1,277.10 |
| Exhibit Processing - Scanned & Hyperlinked - B&W | 1 | 669 | \$0.20 | \$133.80 |
| File Creation Fee - Hyperlinked Exhibits - Complimentary | 1 | | \$45.00 | \$0.00 |
| Other Services | | | | |
| Reporter Appearance Fee / Session - Video Recorded Telephonic | 2 | | \$145.00 | \$290.00 |
| Remote Video Stream / Zoom | 1 | | \$150.00 | \$150.00 |
| SUBTOTAL | | | | \$3,076.40 |
| TOTAL | | | | \$3,076.40 |

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Please make all checks payable to: TSG Reporting Inc. Remit by Mail to: TSG Reporting Inc. PO Box 95568 Grapevine, TX 76099-9708 Federal ID # 41-2085745

For prompt payment processing, please include the invoice # with your check. All balances in arrears will be assigned a late fee of 1.5% per month, not exceeded the legal limit. If you have any questions, please call TSG.



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REPORTING

Invoice Issued by TSG Reporting, Inc.

INVOICE DATE: 11/16/2021

INVOICE #: 2065128

JOB #: 201874

BILL TO: Pachulski Stang Ziehl & Jones LLP
 c/o John Morris
 780 Third Avenue, 34th Floor
 New York, NY 10017-2024 US

SHIP TO: Pachulski Stang Ziehl & Jones LLP
 c/o John Morris
 780 Third Avenue, 34th Floor
 New York, NY 10017-2024 US

CASE: In re: Highland Capital Management, L.P.
WITNESS: James Dondero
JOB DATE: 10/29/2021
LOCATION: TELEPHONIC, Dallas, TX, 75001, US

NOTES:

| | | | |
|-----------------|-----------|--------------|--------|
| SHIP VIA | Overnight | TERMS | Net 30 |
|-----------------|-----------|--------------|--------|

| Services | Qty | Pages | Rate | Amount |
|----------------------------------------------------------------------------|-----|-------|----------|-------------------|
| James Dondero | | | | |
| Original & 1 Certified Transcript | 1 | 203 | \$5.25 | \$1,065.75 |
| Compressed / ASCII / Word Index - Complimentary | 1 | | \$45.00 | \$0.00 |
| Original Transcript - Immediate Delivery | 1 | 203 | \$5.45 | \$1,106.35 |
| Remote Real-time Transcription | 1 | 203 | \$1.75 | \$355.25 |
| Exhibit Processing - Scanned & Hyperlinked - B&W | 1 | 344 | \$0.20 | \$68.80 |
| File Creation Fee - Hyperlinked Exhibits - Complimentary | 1 | | \$45.00 | \$0.00 |
| Other Services | | | | |
| Remote Real-time Transcription Connectivity Charge / User | 1 | | \$250.00 | \$250.00 |
| Remote Real-time Transcription Connectivity Charge / User - Reduced by 50% | 1 | | | (\$125.00) |
| Reporter Appearance Fee / Session - Video Recorded Telephonic | 2 | | \$155.00 | \$310.00 |
| Reporter Waiting Time / Hour | 1.5 | | \$150.00 | \$225.00 |
| Remote Video Stream / Zoom | 1 | | \$150.00 | \$150.00 |
| SUBTOTAL | | | | \$3,406.15 |
| TOTAL | | | | \$3,406.15 |

ACC PAC ADVISED

THANK YOU FOR YOUR BUSINESS!

Please make all checks payable to: TSG Reporting Inc. Remit by Mail to: TSG Reporting Inc. PO Box 95568 Grapevine, TX 76099-9708 Federal ID # 41-2086745

For prompt payment processing, please include the invoice # with your check. All balances in arrears will be assigned a late fee of 1.5% per month, not exceeded the legal limit. If you have any questions, please call TSG.



Worldwide - 24 Hours
(877) 702-9580
www.tsgreporting.com

Invoice Issued by TSG Reporting, Inc.

INVOICE DATE: 11/17/2021

INVOICE #: 2065210

JOB #: 202288

BILL TO: Pachulski Stang Ziehl & Jones LLP
c/o John Morris
780 Third Avenue, 34th Floor
New York, NY 10017-2024 US

SHIP TO: Pachulski Stang Ziehl & Jones LLP
c/o John Morris
780 Third Avenue, 34th Floor
New York, NY 10017-2024 US

CASE: In re: Highland Capital Management, L.P.
WITNESS: James Dondero
JOB DATE: 11/4/2021
LOCATION: TELEPHONIC, Dallas, TX, 75001, US

NOTES:

| | | | |
|-----------------|---|--------------|--------|
| SHIP VIA | - | TERMS | Net 30 |
|-----------------|---|--------------|--------|

| Services | Qty | Pages | Rate | Amount |
|---------------------------------------------------------------|-----|-------|----------|-------------------|
| James Dondero | | | | |
| Original & 1 Certified Transcript | 1 | 178 | \$5.25 | \$934.50 |
| Compressed / ASCII / Word Index - Complimentary | 1 | | \$45.00 | \$0.00 |
| Original Transcript - Immediate Delivery | 1 | 178 | \$5.45 | \$970.10 |
| Exhibit Processing - Scanned & Hyperlinked - B&W | 1 | 100 | \$0.20 | \$20.00 |
| Exhibit Processing - Scanned & Hyperlinked - Color | 1 | 6 | \$1.00 | \$6.00 |
| File Creation Fee - Hyperlinked Exhibits - Complimentary | 1 | | \$45.00 | \$0.00 |
| Other Services | | | | |
| Reporter Appearance Fee / Session - Video Recorded Telephonic | 1 | | \$155.00 | \$155.00 |
| Remote Video Stream / Zoom | 1 | | \$150.00 | \$150.00 |
| SUBTOTAL | | | | \$2,235.60 |
| TOTAL | | | | \$2,235.60 |

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For prompt payment processing, please include the invoice # with your check. All balances in arrears will be assigned a late fee of 1.5% per month, not exceeded the legal limit. If you have any questions, please call TSG.



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(877) 702-9580
www.tsgreporting.com

Invoice Issued by TSG Reporting, Inc.

INVOICE DATE: 11/17/2021

INVOICE #: 2065211

JOB #: 202288

BILL TO: Pachulski Stang Ziehl & Jones LLP
c/o John Morris
780 Third Avenue, 34th Floor
New York, NY 10017-2024 US

SHIP TO: Pachulski Stang Ziehl & Jones LLP
c/o John Morris
780 Third Avenue, 34th Floor
New York, NY 10017-2024 US

CASE: In re: Highland Capital Management, L.P.
WITNESS: James Dondero
JOB DATE: 11/4/2021
LOCATION: TELEPHONIC, Dallas, TX, 75001, US

NOTES:

| | | | |
|-----------------|---|--------------|--------|
| SHIP VIA | - | TERMS | Net 30 |
|-----------------|---|--------------|--------|

| Services | Qty | Media | Rate | Amount |
|-----------------------------------------|-----|-------|----------|-----------------|
| James Dondero | | | | |
| Video Sync / Tape | 1 | 3 | \$75.00 | \$225.00 |
| Certified - MPEG - Complimentary | 1 | 3 | \$50.00 | \$0.00 |
| Other Services | | | | |
| Videographer - Set Up & 1st Hour of Job | 1 | | \$315.00 | \$315.00 |
| Videographer - Additional Hours | 3.5 | | \$110.00 | \$385.00 |
| SUBTOTAL | | | | \$925.00 |
| TOTAL | | | | \$925.00 |

THANK YOU FOR YOUR BUSINESS!

Please make all checks payable to: TSG Reporting Inc. Remit by Mail to: TSG Reporting Inc. PO Box 95568 Grapevine, TX 76099-9708 Federal ID # 41-2085745

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(877) 702-9580
www.tsgreporting.com

Invoice Issued by TSG Reporting, Inc.

INVOICE DATE: 11/30/2021

INVOICE #: 2066304

JOB #: 202810

BILL TO: Pachulski Stang Ziehl & Jones LLP
c/o John Morris
780 Third Avenue, 34th Floor
New York, NY 10017-2024 US

SHIP TO: Pachulski Stang Ziehl & Jones LLP
c/o John Morris
780 Third Avenue, 34th Floor
New York, NY 10017-2024 US

CASE: In re: Highland Capital Management, L.P.
WITNESS: Dennis C. Sauter
JOB DATE: 11/17/2021
LOCATION: TELEPHONIC, Dallas, TX, 75001, US

NOTES:

| | | | |
|-----------------|-----------|--------------|--------|
| SHIP VIA | Messenger | TERMS | Net 30 |
|-----------------|-----------|--------------|--------|

| Services | Qty | Pages | Rate | Amount |
|----------------------------------------------------------|-----|-------|----------|-------------------|
| Dennis C. Sauter | | | | |
| Original & 1 Certified Transcript | 1 | 123 | \$5.25 | \$645.75 |
| Compressed / ASCII / Word Index - Complimentary | 1 | | \$45.00 | \$0.00 |
| Original Transcript - Immediate Delivery | 1 | 123 | \$5.80 | \$713.40 |
| Exhibit Processing - Scanned & Hyperlinked - B&W | 1 | 69 | \$0.20 | \$13.80 |
| File Creation Fee - Hyperlinked Exhibits - Complimentary | 1 | | \$45.00 | \$0.00 |
| Other Services | | | | |
| Reporter Appearance Fee / Session - Telephonic | 1 | | \$155.00 | \$155.00 |
| Remote Video Stream / Zoom | 1 | | \$150.00 | \$150.00 |
| SUBTOTAL | | | | \$1,677.95 |
| TOTAL | | | | \$1,677.95 |

THANK YOU FOR YOUR BUSINESS!

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www.tsgreporting.com

Invoice Issued by TSG Reporting, Inc.

INVOICE DATE: 11/16/2021

INVOICE #: 2065129

JOB #: 201874

BILL TO: Pachulski Stang Ziehl & Jones LLP
c/o John Morris
780 Third Avenue, 34th Floor
New York, NY 10017-2024 US

SHIP TO: Pachulski Stang Ziehl & Jones LLP
c/o John Morris
780 Third Avenue, 34th Floor
New York, NY 10017-2024 US

CASE: In re: Highland Capital Management, L.P.
WITNESS: James Dondero
JOB DATE: 10/29/2021
LOCATION: TELEPHONIC, Dallas, TX, 75001, US

NOTES:

| | | | |
|-----------------|-----------|--------------|--------|
| SHIP VIA | Overnight | TERMS | Net 30 |
|-----------------|-----------|--------------|--------|

| Services | Qty | Media | Rate | Amount |
|-----------------------------------------|-----|-------|----------|------------|
| James Dondero | | | | |
| Video Sync / Tape | 1 | 3 | \$75.00 | \$225.00 |
| Certified - MPEG - Complimentary | 1 | 3 | \$50.00 | \$0.00 |
| Other Services | | | | |
| Videographer - Set Up & 1st Hour of Job | 1 | | \$315.00 | \$315.00 |
| Videographer - Additional Hours | 6 | | \$110.00 | \$660.00 |
| SUBTOTAL | | | | \$1,200.00 |
| TOTAL | | | | \$1,200.00 |

THANK YOU FOR YOUR BUSINESS!

Please make all checks payable to: TSG Reporting Inc. Remit by Mail to: TSG Reporting Inc. PO Box 95568 Grapevine, TX 76099-9708 Federal ID # 41-2085745

For prompt payment processing, please include the invoice # with your check. All balances in arrears will be assigned a late fee of 1.5% per month, not exceeded the legal limit. If you have any questions, please call TSG.



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(877) 702-9580
www.tsgreporting.com

Invoice Issued by TSG Reporting, Inc.

INVOICE DATE: 11/30/2021

INVOICE #: 2065833

JOB #: 202067

BILL TO: Pachulski Stang Ziehl & Jones LLP
c/o John Morris
780 Third Avenue, 34th Floor
New York, NY 10017-2024 US

SHIP TO: Pachulski Stang Ziehl & Jones LLP
c/o John Morris
780 Third Avenue, 34th Floor
New York, NY 10017-2024 US

CASE: In re: Highland Capital Management, L.P.
WITNESS: Bruce McGovern
JOB DATE: 11/9/2021
LOCATION: TELEPHONIC, Dallas, TX, 75001, US

NOTES:

| | | | |
|-----------------|-----------|--------------|--------|
| SHIP VIA | Overnight | TERMS | Net 30 |
|-----------------|-----------|--------------|--------|

| Services | Qty | Pages | Rate | Amount |
|----------------------------------------------------------------|-----|-------|----------|----------|
| Bruce McGovern | | | | |
| Original & 1 Certified Transcript - Complimentary | 1 | 36 | \$5.25 | \$0.00 |
| Compressed / ASCII / Word Index - Complimentary | 1 | | \$45.00 | \$0.00 |
| Original Transcript - Immediate Delivery | 1 | 36 | \$5.80 | \$208.80 |
| Exhibit Processing - Scanned & Hyperlinked - B&W | 1 | 13 | \$0.20 | \$2.60 |
| File Creation Fee - Hyperlinked Exhibits - Complimentary | 1 | | \$45.00 | \$0.00 |
| Other Services | | | | |
| Reporter Appearance Fee / Session - Telephonic - Complimentary | 1 | | \$155.00 | \$0.00 |
| Reporter Deposition Scheduling Fee - Minimum | 1 | | \$475.00 | \$475.00 |
| Remote Video Stream / Zoom | 1 | | \$150.00 | \$150.00 |
| SUBTOTAL | | | | \$836.40 |
| TOTAL | | | | \$836.40 |

THANK YOU FOR YOUR BUSINESS!

Please make all checks payable to: TSG Reporting Inc.

Remit by Mail to: TSG Reporting Inc. PO Box 95568 Grapevine, TX 76099-9708

Federal ID # 41-2085745

For prompt payment processing, please include the invoice # with your check. All balances in arrears will be assigned a late fee of 1.5% per month, not exceeded the legal limit. If you have any questions, please call TSG.

EXHIBIT F

SUMMARY

| | | |
|-------------------------------------------|-----------------------|-----------------------|
| PSZJ Total Fees | \$2,663,585.30 | |
| Hayward PLLC Total Fees | \$76,059.50 | |
| TOTAL FEES | \$2,739,644.80 | |
| Robert Half | \$32,625.00 | |
| TSG | \$24,835.55 | |
| TOTAL EXPENSES | \$57,460.55 | |
| TOTAL FEES & EXPENSES | | \$2,797,105.35 |
| ONE-FIFTH TOTAL PSZJ FEES | \$532,717.06 | |
| ONE-FIFTH TOTAL HAYWARD PLLC FEE | \$15,211.90 | |
| ONE-FIFTH TOTAL EXPENSES | \$11,492.11 | |
| ONE-FIFTH TOTAL FES & EXPENSES | \$559,421.07 | |